



EXPERT GROUP MEETING ON EMERGING ICT DEVELOPMENTS AND OPPORTUNITIES FOR ENHANCING COOPERATION IN ACHIEVING REGIONAL CONNECTIVITY

22-24 November 2010 Bangkok, Thailand



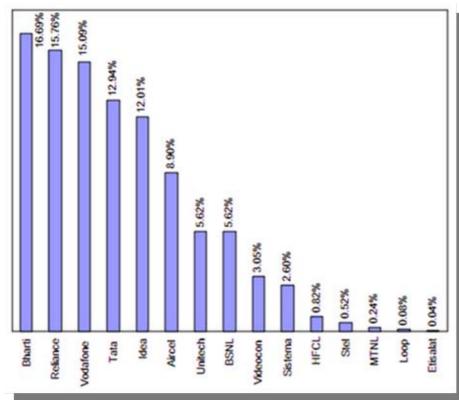
RAJKUMAR PRASAD, DELHI, INDIA

18 million New Mobile Subscribers added in June 2010

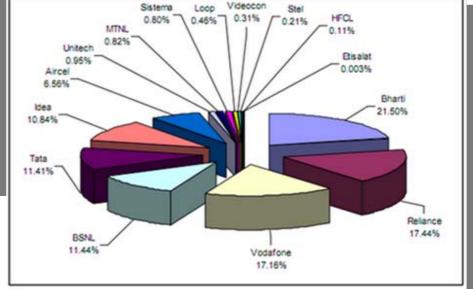
- ✓ Total Telephone subscriber base reaches 671.69 Million
 - √ Wireless subscription reaches 635.51 Million
 - ✓ Wireline subscription declines to 36.18 Million
- √ 17.98 Million new additions in wireless
- ✓ Overall Teledensity reaches 56.83
- ✓ Broadband subscription is 9.45 million

The number of telephone subscribers in India now has reached to 671.69 Million by end of June-2010 from 653.92 Million in May-2010, thereby registering a growth rate of **2.72%**.

Mobile Operators, Market Share & Growth

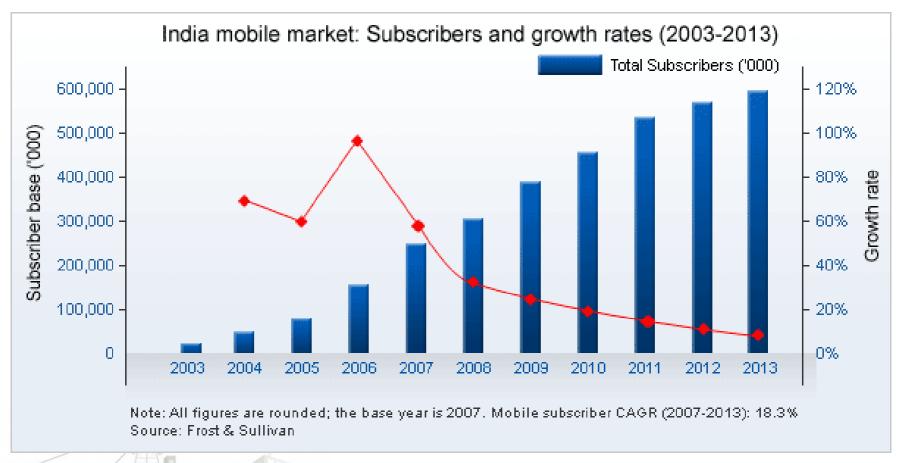


Service Providers' share in net additions during the month of June, 2010



Service Provider wise Market Share as on June, 2010

Mobile Subscriber growth projections



Service Provider wise Market Share as on 31-Jan-2010

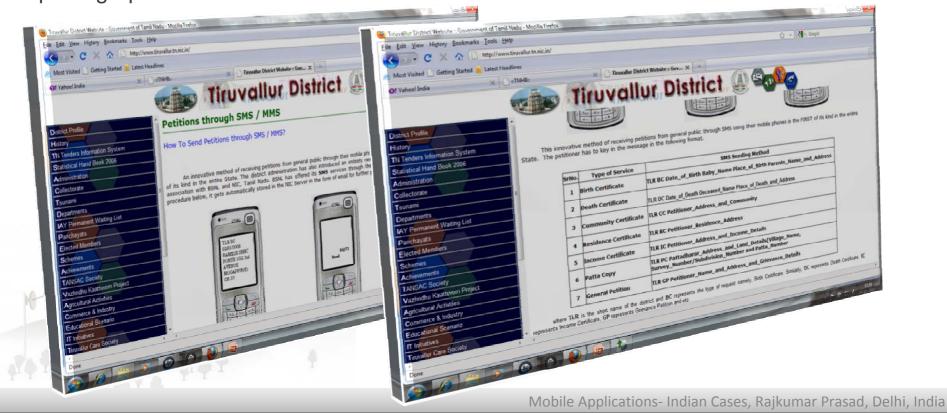
A mobile application is a piece of software on a portable device (e.g., a mobile phone handset, a personal digital assistant, a tablet computer etc) that enables a user to carry out one or more specific tasks that are not directly related to the operation of the device itself. Examples include the ability to access specific information, for instance via a website, make payments and other transactions, play games, send messages etc. The application (app) might come pre-installed but more usually is downloaded (for free or for payment) via a wireless network from an online "app store" and may require a live connection to function effectively. Simple apps may make use of the in-built low-speed data communication facilities of digital mobile phones, such as short message service (SMS) or Unstructured Supplementary Service Data (USSD). More complex apps make use of the Internet Protocolbased data communication facilities of higher-speed networks on third or fourth generation mobile phone networks.

- ✓ Provision for cash deposits and withdrawals, The ability for third parties to make deposits into a user account (employer, family member or a Micro-finance organization)
- ✓ The ability to make retail purchases at selected Outlets
- ✓ Over-the-air prepaid top-ups using the cash already in the account
- ✓ The ability to transfer cash between users' accounts. The ability to transfer airtime
 credits between users
- ✓ Provision for bill payments
- ✓ Mobile To Mobile Fund Transfer- Mobile banking (M-Banking/m-Commerce)
- ✓ Micro Credit payment in Rural Area through Mobile Banking network POS(Point of Sales)
- √ M-Governance
- ✓ Donations to charity and civic-oriented projects,
- ✓ e.g. Red Cross, UNICEF, etc.

MOBILE APPLICATIONS FOR M-GOVERNANCE - INDIAN CASES

1). M-Governance in Tiruvallur District, TN

- ✓ Launched in November 2007
- ✓ Initially, only SMS based text messages for submission of applications all certificates from Taluk office (birth, death, income, caste, nativity), ration card
- ✓ A single number (6767666) from BSNL for sending SMS, also MMS for sending photograph for ration card



BILE APPLICATIONS FOR M-GOVERNANCE - INDIAN CASES (CONT)

2). M-Governance in Tiruvallur and Kanniyakumari

just 2008, m-payment facility was added to allow payment of fees

t messages to a short code 54373 in prescribed format for availing

rom his/her mobile account with BSNL s launched in Kanniyakumari district in Nov. 2008

