ASIA-PACIFIC TRADE AND INVESTMENT REPORT 2010

Recent Trends and Developments



ASIA-PACIFIC TRADE AND INVESTMENT REPORT 2010

Recent Trends and Developments

United Nations publication Copyright © United Nations 2010 All rights reserved ISSN: 2221-500X ST/ESCAP/2590

For further information on this publication, please contact:

Mr. Ravi Ratnayake
Director
Trade and Investment Division
UNESCAP
Rajadamnern Nok Avenue
Bangkok 10200, Thailand
Tel: (66-2) 288-1902

Fax: (66-2) 288-1027, 288-3066 E-mail: escap-tid@un.org

Reference to dollars (\$) are to United States dollars, unless otherwise stated.

A space is used to distinguish thousands and millions.

The designations employed and the presentation of the material in this publication do not imply the expression of any opinion whatsoever on the part of the Secretariat of the United Nations concerning the legal status of any country, territory, city or area, or of its authorities, or concerning the delimitation of its frontiers or boundaries.

Where the designation "country or area" appears, it covers countries, territories, cities or areas.

Bibliographical and other references have, wherever possible, been verified. The United Nations bears no responsibility for the availability or functioning of URLs.

The views expressed in this publication are those of the authors and do not necessarily reflect the views of the United Nations.

The opinions, figures and estimates set forth in this publication are the responsibility of the authors, and should not necessarily be considered as reflecting the views or carrying the endorsement of the United Nations. Any errors are the responsibility of the authors.

Mention of firm names and commercial products does not imply the endorsement of the United Nations.

FOREWORD

The Asia-Pacific Trade and Investment Report (APTIR) is a recurrent publication prepared by the Trade and Investment Division of the United Nations Economic and Social Commission for Asia and the Pacific. It aims to deepen understanding of regional trends and developments in trade and investment; emerging issues in trade, investment and trade facilitation policies; and impacts of these policies on countries' abilities to meet the challenges of achieving inclusive and sustainable development.

APTIR is also the principal background document for the biennial Committee on Trade and Investment of ESCAP. In those years when the Committee has a session, APTIR contains two parts. Part I contains a review of trends and developments in trade and investment in the Asia-Pacific region, while Part II contains an in-depth analysis of a particular theme and issues relevant for the Committee's deliberations. In those years when there is no Committee session, only Part I of APTIR is published online.

APTIR is available as a full-text online publication and can be downloaded from http://www.unescap.org/tid as can Asia-Pacific country briefs and the annex tables with trade performance indicators.

ACKNOWLEDGEMENTS

APTIR 2010 was prepared under the substantive direction and guidance of Ravi Ratnayake, Director, Trade and Investment Division (TID) of the Economic and Social Commission for Asia and the Pacific. The core team of authors, led by Marc Proksch and Mia Mikic, consisted of Yann Duval, Masato Abe and Marit Nilses of TID. Martin Wermelinger provided valuable inputs to section F, while the Asia-Pacific Research and Training Network on Trade (ARTNeT) research assistants Ioulia Felton, Lei Li, Deanna Morris, Jon H. Rosseland, Pauline Rueckerl, Chorthip Utoktham and Andre Wirjo contributed through compilation and tabulation of statistical data. Soumyananda Dinda prepared Asia-Pacific Country Trade Briefs available on the APTIR website. Eric Hermouet of the Statistics Division of ESCAP provided data and assisted with the calculation of indicators for the annex tables finalized by Panjai Limchupong of TID.

The production of the report was managed by Charuwan Chongsathien. Sanoma Kellogg of the Editorial Unit and Marc Proksch edited the report while Waree Poontavilap and Charuwan Chongsathien proofread the manuscript. The layout was provided by Erawan Printing. The website with background papers and country pages were prepared by Zaw Win Aung.

CONTENTS

For	owe	rd			
Ack	now	ledgements			
Abb	revi	ations and acronyms			
Intro	oduc	etion			
A.	TRADING OUT OF CRISIS: IS IT DIFFERENT THIS TIME?				
	1.	Introduction			
	2.	Trade went through a synchronized collapse and a synchronized rebound, but where is			
	•	it going next?			
	3.	Exports continue to drive growth			
	4.	The "Factory Asia" phenomenon revisited			
В.	SERVICES TRADE: PROMISING GROWTH				
	1.	Commercial services trade: down but not out			
	2.	Characteristics of the Asia-Pacific services trade			
	3.	Intraregional trade in commercial services is still small			
	4.	Migrant worker remittances: an important source of external capital			
C.	FO	FOREIGN DIRECT INVESTMENT: ON THE WAY TO RECOVERY			
	1.	Overview			
	2.	Foreign direct investment inflows to the region are recovering			
	3.	Which economies attract the most foreign direct investment?			
	4.	Foreign direct investment outflows from the region are also rising			
	5.	Are intraregional foreign direct investment flows expanding?			
	6.	Mixed prospects for foreign direct investment in the medium term			
D.	TRADE FACILITATION: PROGRESS MADE BUT SCOPE FOR MORE				
	1.	Overview			
	2.	Intra-versus inter-(sub)regional trade facilitation			
	3.	At- and behind-the-border barriers to trade are being reduced			
	4.	Beyond trade and customs procedures: trade infrastructure and logistics services			

CONTENTS (continued)

		Page
E.	TAKING ADVANTAGE OF REGIONAL TRADE AND INVESTMENT AGREEMENTS	53
	1. Introduction	53
	2. The evolving landscape of regional trade agreements	53
	3. More is not always better	56
F.	CONTEMPORARY PROTECTIONIST MEASURES IN THE REGION	59
	Protectionism is still a concern	59
	2. Behind-the-border non-tariff measures are the most prevalent	60
	3. How is China's trade affected by contemporary protectionism?	62
Ref	ferences	64
App	pendix	66
Anı	nex on trade performance indicators	73
	BOXES	
1.	Seasonal variations in trade flows are significant	8
2.	India is outsourcing business services to the Philippines	25
3	The evolving landscape of regional investment agreements	55

FIGURES

1.	World and Asian subregions – gross domestic product, exports and terms of trade of goods
2.	Trends in exports and imports of selected Asian economies, January 2008-August 2010
3.	Trade balances for China and Asia-10
4.	Exports from China and Japan, with seasonal adjustment
5.	Geographical breakdown of exports in selected Asian economies
6.	Average export propensity in Asia-Pacific subregions
7.	Merchandise export market shares of Asia-Pacific subregions
8.	Most Asia-Pacific economies increased their share of global trade in 2009
9.	Did the crisis cause a change in the number of export markets?
10.	Is China becoming a second locomotive?
11.	Developments in world and Asia-Pacific services trade (average exports and imports)
12.	Asia and the Pacific total exports, imports and trade balance in commercial services, 2001-2009
13.	Commercial services imports and exports – subregional shares
14.	Sectoral composition of services exports
15.	Sectoral composition of services imports
16.	Remittances as a share of gross domestic product for a selected group of Asia-Pacific economies
17.	Migrant worker remittances as a share of gross domestic product in selected Asia-Pacific economies, 2008
18.	Migrant worker remittances compared with the total earnings from exports of goods and services in selected Asia-Pacific economies, 2008
19.	Global foreign direct investment inflows, 2003-2009
20.	Foreign direct investment inflows by subregion, 2003-2009
21.	Foreign direct investment inflows by subregion, 2004-2006 and 2007-2009
22.	Global foreign direct investment outflows, 2003-2009
23.	Foreign direct investment outward stock of Asia and the Pacific, 2003-2009
24.	Foreign direct investment outflows by Asia-Pacific subregion, 2003-2009
25.	Top 10 Asia-Pacific economies by foreign direct investment outflow, 2007-2009
26.	Shares of Asian foreign direct investment to India, 2009
27.	UNCTAD projection for global foreign direct investment flows
28.	EIU projections for foreign direct investment inflows to 21 Asian and Pacific economies, 2010-2014
29.	Growth of foreign direct investment inflows of 11 selected Asia-Pacific economies, 2009/2008 and 2010/2009

FIGURES (continued)

		Page
30.	Comprehensive international trade costs between selected Asian developing countries and Japan, 2001-2008	48
31.	Increasing vessel size and decreasing competition in the maritime sector, 2004-2010	50
32.	Landscape of regional trade agreements in Asia and the Pacific	55
33.	Global harmful State actions during the crisis, by quarter	59
34.	How has protectionism changed quarter-by-quarter during the crisis?	61
35.	Global and regional contemporary protectionist measures (November 2008-June 2010)	61
36.	Share of different types of measures affecting China's trade, weighted by trade covered	63

预览已结束,完整报告链接和二维码如下:

https://www.yunbaogao.cn/report/index/report?reportId=5_7979



