Digital inclusion and resilient development

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BOP connectivity

WHERE WE STAND TODAY

Findings from Teleuse@BOP4 survey of "bottom of the pyramid"

Actual population proportions

	Bangladesh	Pakistan	India	Sri Lanka	Thailand
SEC D+E (% of population)	73	59	69	44	33
Less than USD2 per day (% of population) Year Source: World Resources Institute	84 2000	80 2004	74 2002	43 2003	25 2002

BOP-representative surveys in 5 countries in mid 2011

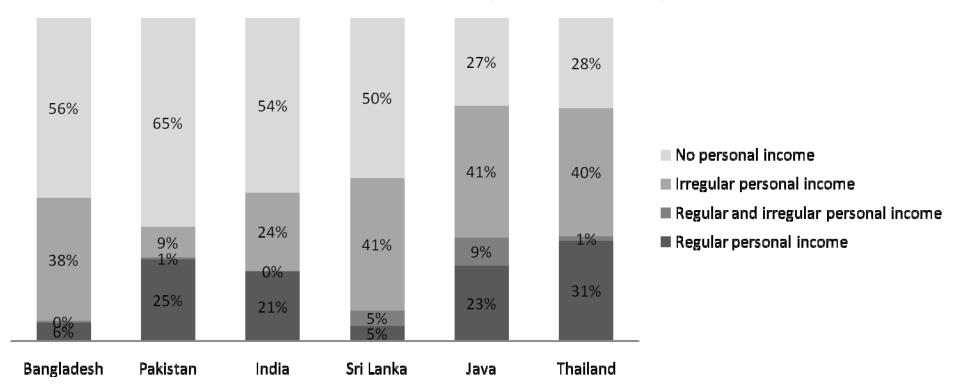
	Bangladesh	Pakistan	India	Sri Lanka ^[1]	Java ^[2]	Thailand	Total
BOP teleusers	2,050	1,835	3,181	1,200	1,088	800	10,154
Margin of error @ 95% CL (%)	<u>+</u> 2.%	<u>+</u> 2%	<u>+</u> 2%	<u>+</u> 3%	<u>+</u> 2%	<u>+</u> 4%	

^[1] Sri Lanka: Includes North and East

^[2] Java region only; separate sampling procedures and BOP definition used

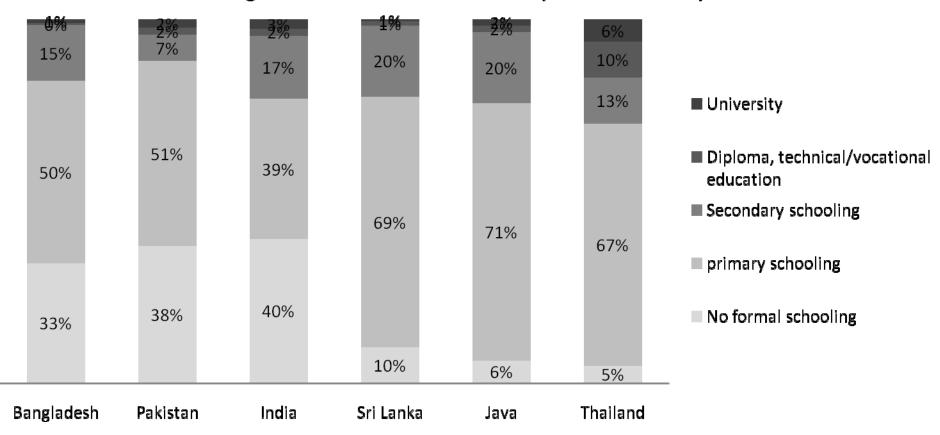
Majority either have no, or irregular, personal incomes

Personal income status (% of BOP teleusers)



And little education

Highest educational achievement (% BOP teleusers)



But 89-99% of BOP have used a phone in previous 3 months

Used a phone in the last 3 months (% of BOP)

	Bangladesh	Pakistan	India	Sri Lanka	Java	Thailand
2008	95%	96%	86%	88%	-	77 %
2011	99%	96%	89%	90%	90%	91%

BOP has made a call during the last week

st time respondent used a phone (% of BOP teleusers)

