

# **Ways to Develop Comprehensive Transport and Logistics Networks in the NEA**

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**KIM Hong Mae**  
Senior Researcher  
Korea Maritime Institute

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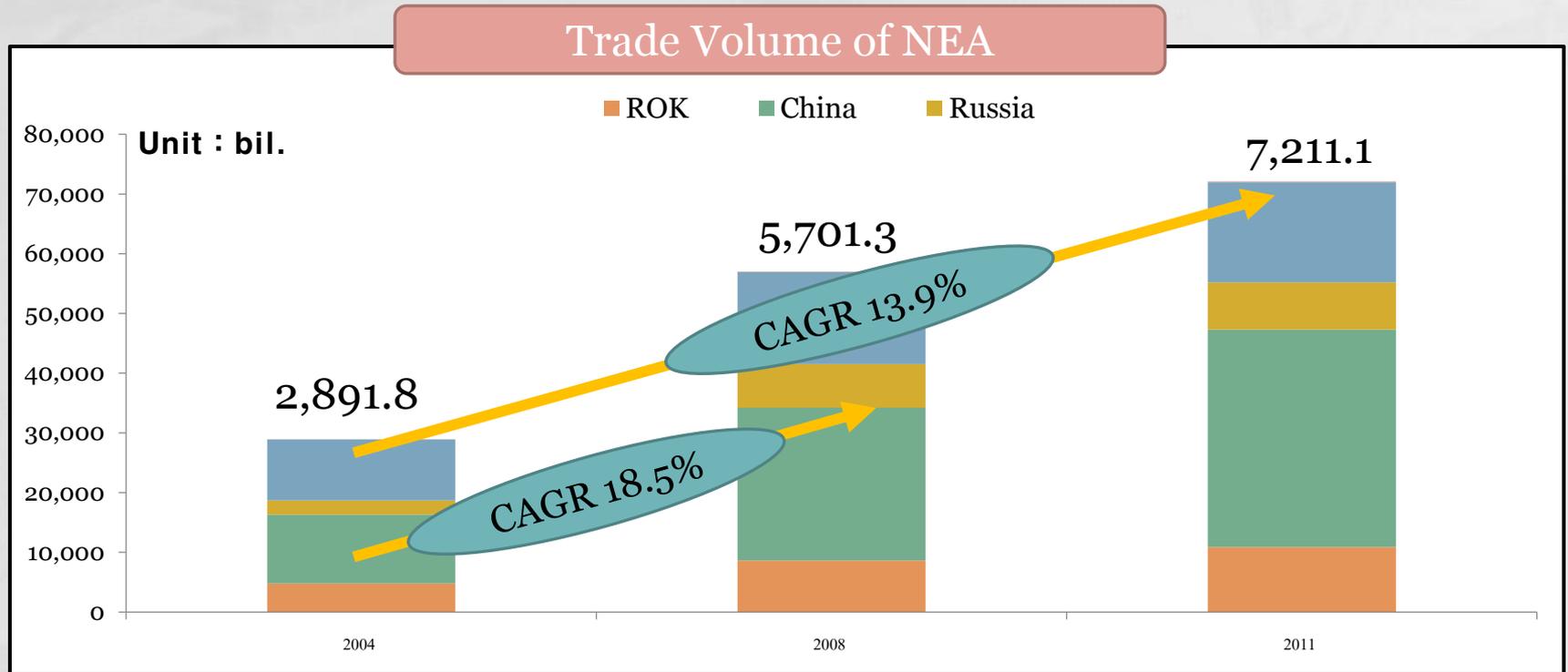


I

# **Trade condition of NEA**

# 1. Trade Volume of NEA

- ▣ Significant Increase of Trade volume in the NEA(Korea, Japan, China, Russia,
  - 7,211.1 bil. USD in 2011, 20% share of world trade volume
  - Annual growth rate : 13.9%(2004~2011), 18.5%(2004~2008)

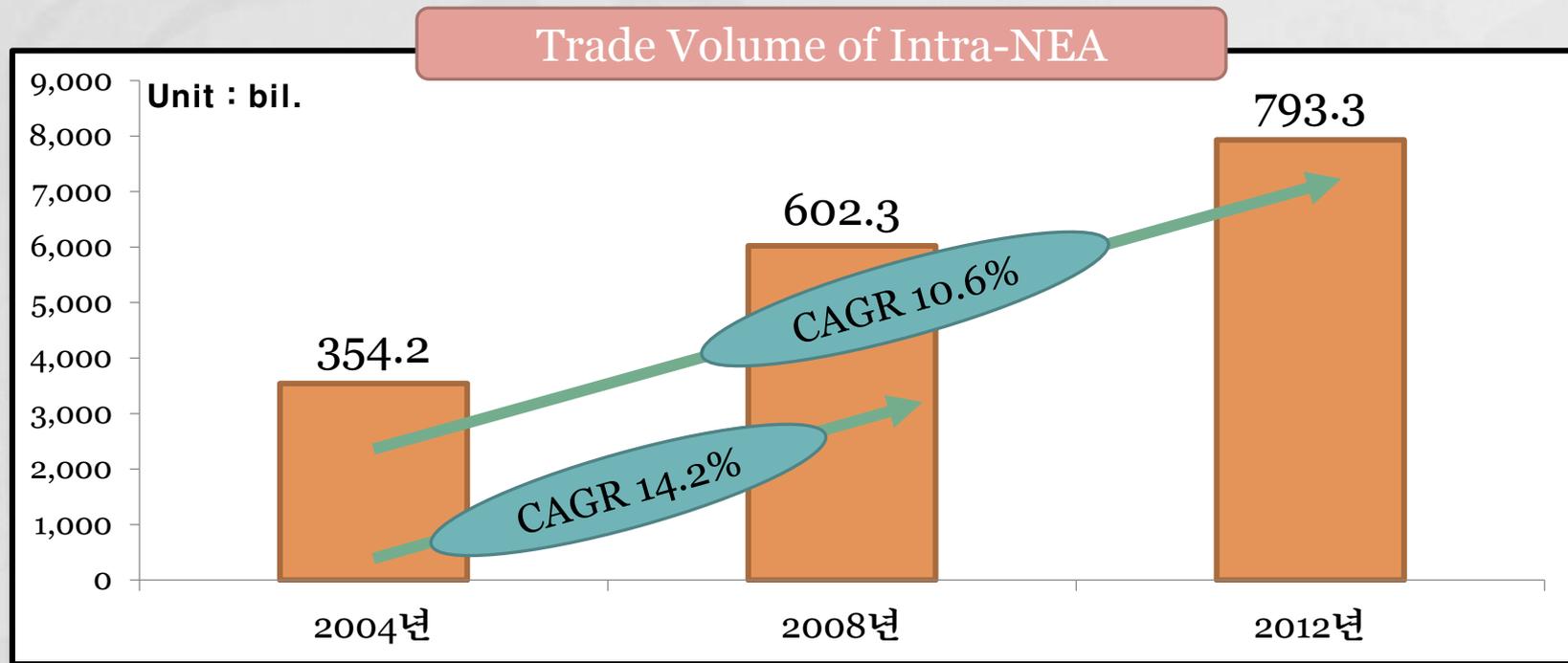


Source : KITA, IMF.

## 2. Trade Volume of Intra-NEA

### ▣ Steady Increase of Trade volume of intra-NEA

- 354.2 bil. USD in 2004 → 793.3 bil. USD in 2012, CAGR 10.6%
- Share of intra-NEA : (04)12.3%→(08) 10.6%→(11) 11.1%



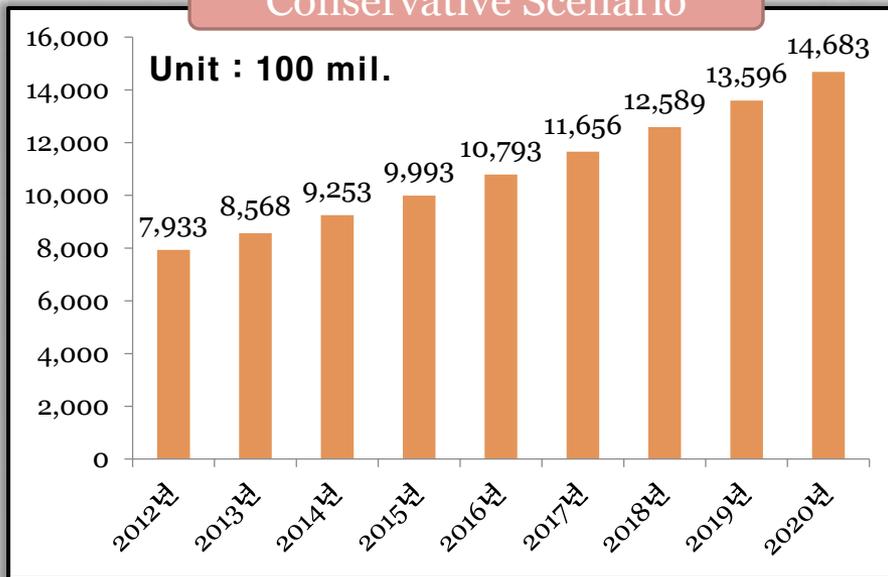
Source : KITA.NET.

# 3. Trade Volume Outlook of Intra-NEA

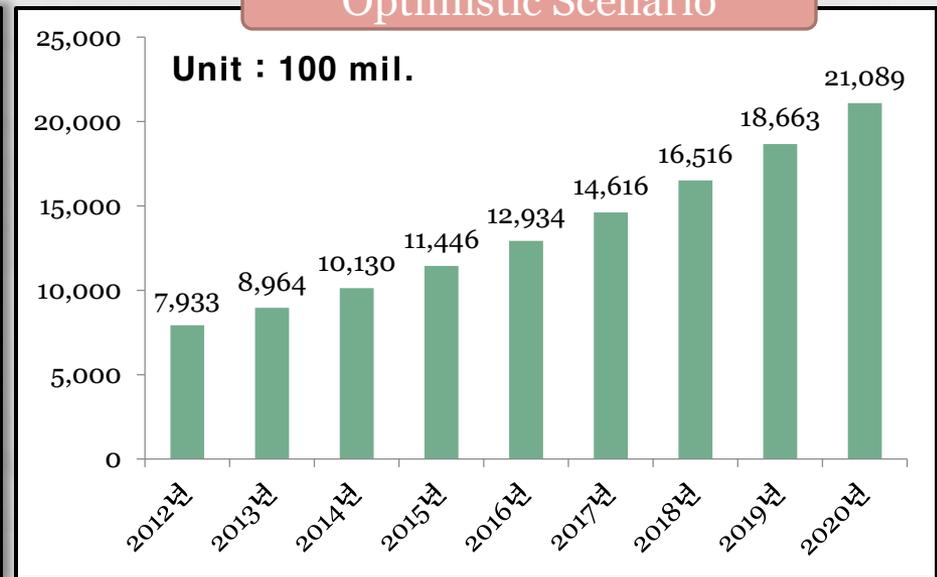
## Expected to grow steadily

- Conservative (under the current status) : 1,468.3 bil. USD (2020), CAGR 8.0%
- Optimistic (take account into FTA etc.) : 1,172.1 bil. USD(2020), CAGR 13.0%
  - ✓ Under the Assumption of Trade Increase at the level of 5 % with strengthened international cooperation and trade partnerships like FTA

Conservative Scenario



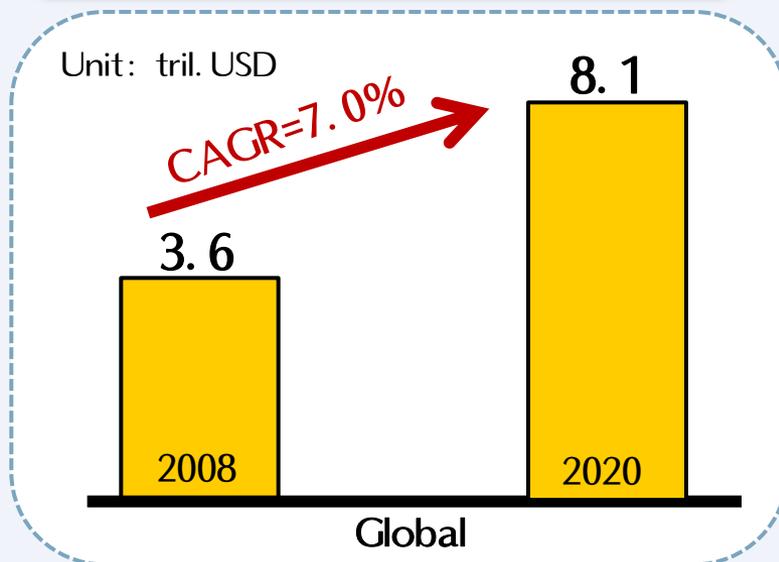
Optimistic Scenario



# 4. Logistics Market Size of NEA

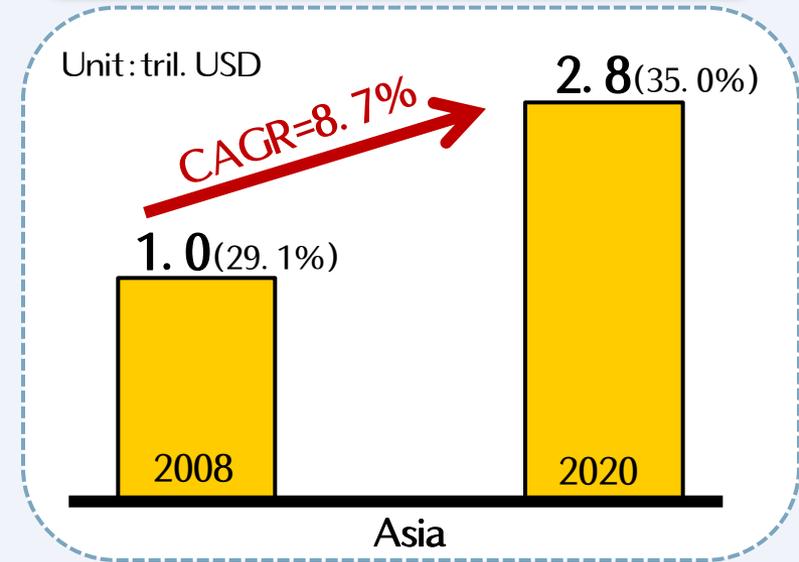
- The Market Size of logistics in Asia (including NEA) is expected to reach 2.8 tril. USD in 2020
  - Expected CAGR(2008~2020) : 8.7%, exceeding its GDP growth rate
  - Expected to take 35% share of global logistics market in 2020

Outlook of Global Logistics Market Size



Source : IMF, Datamonitor, KMI Estimation

Outlook of Asia Logistics Market Size



Notes : ( ) is share of global logistics market

# 5. Overview of Trade Status in NEA

- ❑ Sustainable increase of Trade volume of NEA
  - 20% of world trade volume(2011), showing a steady annual growth rate of 13.9% CAGR since 2004
- ❑ Stable Level of Intra- Trade Gravity in the NEA under the estimation of trade increase
  - In 2011, the growth rate was 11.1%, staying at the stable level even after financial crisis
- ❑ Expected Increase of Inter-dependence in the NEA
  - Intra-regional trade volume and inter-dependence of NEA countries will be increased with trade vitalization, labor division as well as complementary relationships among NEA countries .
- ❑ Expected growth in the Logistics Market
  - Asia : 35% of the global market in 2020

NEA is expected to take more important roles in the global market

预览已结束，完整报告链接和二维码如下：

[https://www.yunbaogao.cn/report/index/report?reportId=5\\_7088](https://www.yunbaogao.cn/report/index/report?reportId=5_7088)

