



Study Project on East and North-East Asia Development Cooperation in Post-2015

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Study Background

- Rapid transformation of the aid landscape in the aftermath of the economic crisis
- Growing importance of emerging donors especially from ENEA
- Challenging economic situation/ austerity measures and post-Busan HLF outcome calls for more effective disbursement of aid through donor cooperation
- Discussions taking place on post-2015 development framework and funding mechanisms
- → Can ENEA donors work together?
 [Opportunities, Challenges, Modalities]





What do we know about development cooperation originating from ENEA?

Basic Facts, Similarities, Differences



Trends

China	-Disbursed USD 41.8 billion by 2009 (Official estimates 2011)		
	-Economically motivated		
	-Mostly tied-aid		
	Data not readily available		
	Prefer Development Cooperation Packages that pursue expor		
	and resource procurement		
	58.5% interest free or concessional loans		
	41.2% non-repayable grants		
Japan	-Disbursed total USD 10 billion in 2011		
	-Mostly un-tied aid		
	Emphasizes harmonization among DAC countries		
	42.1% interest free or concessional loans (highest within DAC)		
	57.9% non-repayable grants		





Republic of Korea	-Disbursed USD 1.3 billion in 2011 -Economically motivated Mostly tied aid but in the process of increasing un-tied aid Emphasizes harmonization among DAC donors 35.7% interest free or concessional loans
Russian Federation	 64.3% non-repayable grants -Data not readily available Most funding supports multilateral organizations and G8 commitment - Efforts to centralize development cooperation activities underway



Geographic Focus and Core Areas

China	45.7% Africa, 32.8% Asia	Actions related to debt, Transport and storage, Agriculture, forestry and fishing, Energy generation and supply, Government and civil society, Health
Japan	21.2% Africa, 57.4% Asia (top ten donor for 127 countries and nine out of ten top recipients in Asia)	Economic and social infrastructure, Education, health and population, Production
Republic of Korea	19.5% Africa, 61.6% Asia (top ten donor for 26 countries)	Economic and social infrastructure, Education, health and population, Production
Russian Federation	Focus on members of the Commonwealth of Independent States	Health



