

Regional Corridors and agricultural logistics: Implications on Inclusive Development

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Outline

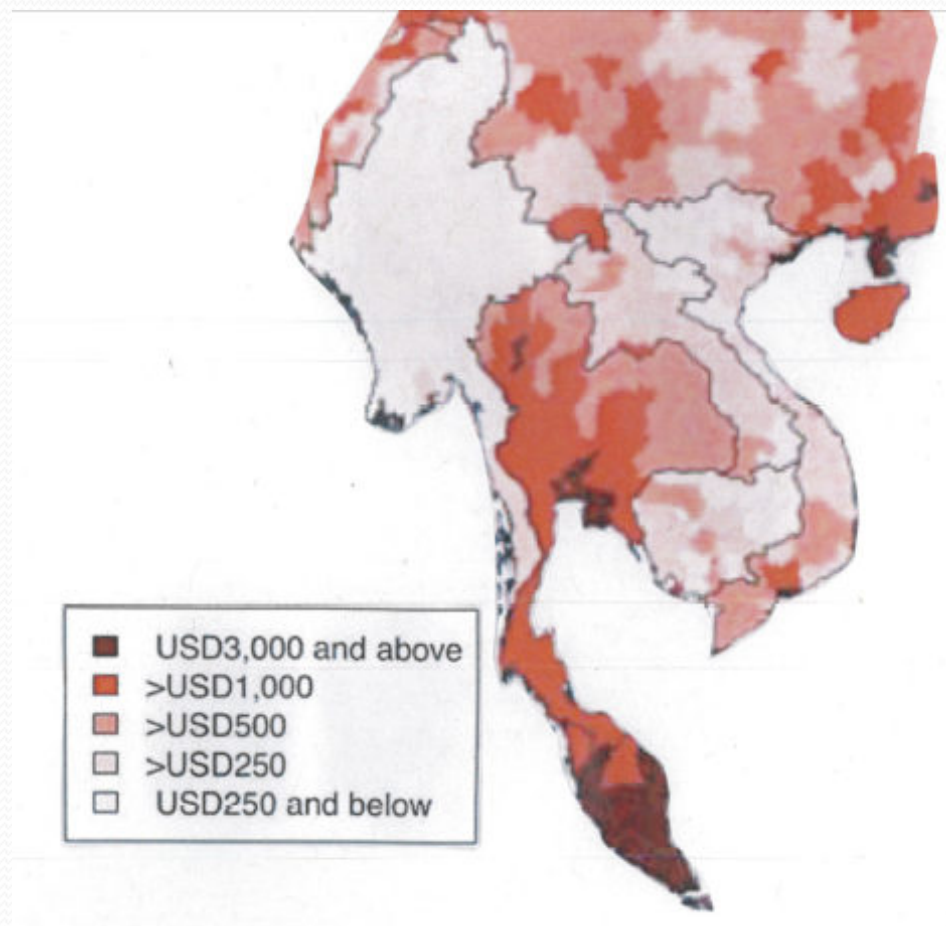
- A. Regional Corridors and TF in GMS
- B. Corridors Development: A Framework
- C. Corridors and Inclusive Development
- D. Agricultural Logistics in the PRC
- E. Agricultural Logistics and Inclusive Development

Regional Corridors and Trade Facilitation in GMS

- Centrality of corridors to GMS and other RCI initiatives.
 - Theoretical foundation
 - Practical responses for formulating regional projects
- Five stages of regional corridor development
- Corridors and inclusive development



GMS: History and geography....



Source: Isono, I., S. Kumagai, and F. Kimura. 2012. Agglomeration and Dispersion in China and ASEAN: A Geographical Simulation Analysis. ERIA Discussion Paper Series No. DP-2012-02.

ADB

GMS Trade : 1% and 99%

- 96% of the GMS trade is with countries outside the GMS subregion.
- Intra-GMS trade: data limitations, but maritime dominated.
- Even if total intra-GMS trade is 80% maritime and 20% land-based,....
- only about 1% of total GMS trade by value is comprised of land-based trade amongst themselves
 - Even smaller fraction (of 1%) linked to corridors



(...contd) GMS Trade

- Generally balanced
- Rapid changes in content of trade
- Some signs of growing intra-industry trade – white goods and electronics, vehicles

But... bypassing corridors and interiors



Intra-GMS: commodities and transport mode

- Liquid bulk cargo: dominated by oil-related. Maritime
- Dry bulk cargo: dominated by items like coal, iron ore, bauxite and other minerals and ores, and by cereals. Important component. Maritime
- Containerized and general cargo: Potentially both maritime and road. Can grow, but is very small segment.





Development: A work

ites of corridors:

versus regional

rridors are national highways

EWEC (THA), 53% SEC (CAM)

e national stretches are also part of
corridors