



OECD Investment Policy Reviews: Lessons for the Asia-Pacific Region

3rd Meeting of the Asia-Pacific (FDI) network
for Least Developed and Landlocked
Developing Countries

19 November 2013, Bangkok

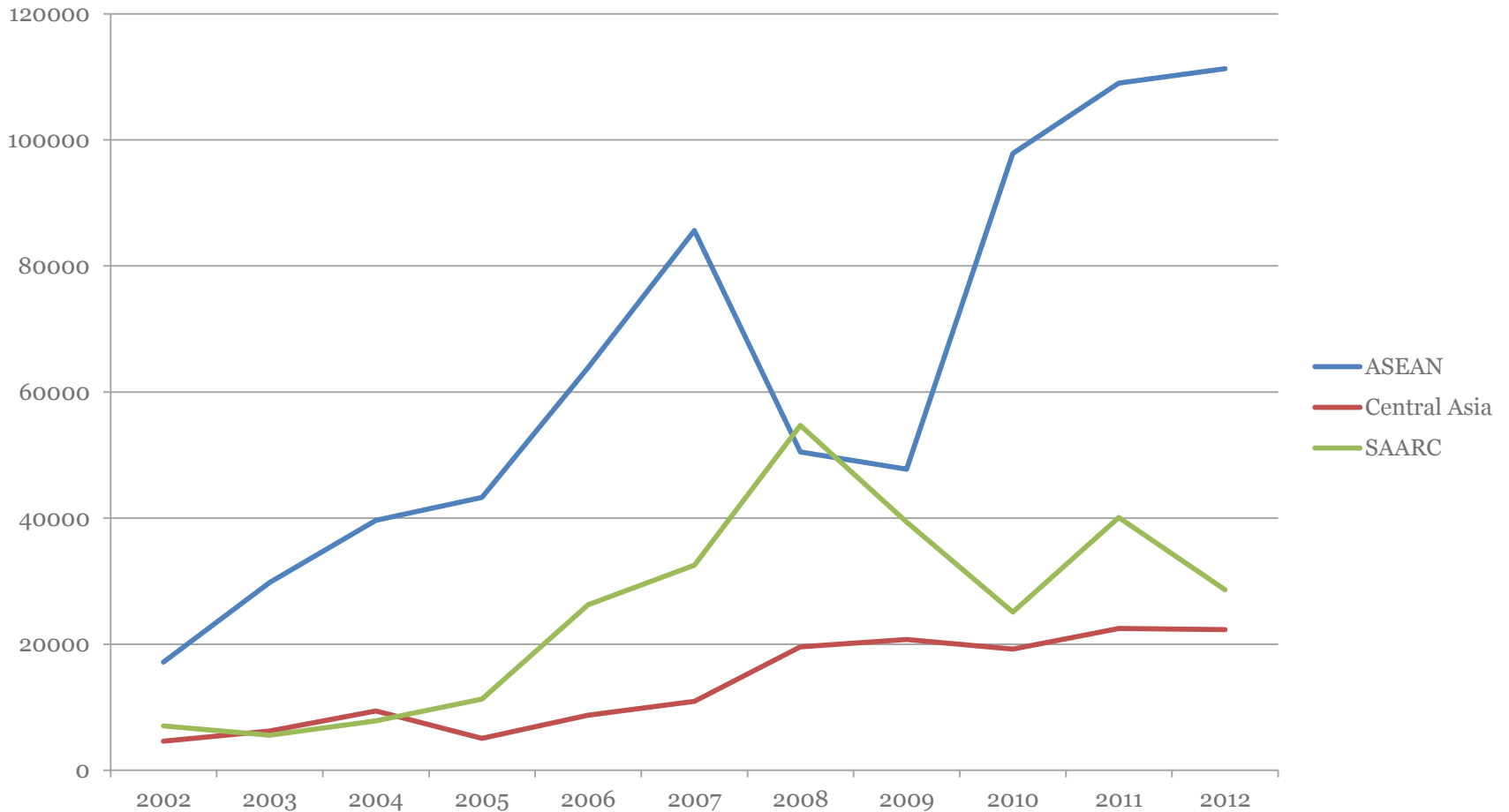


The Asia - Pacific investment destination

- 2012: Around 33% of global FDI inflows
- 2000: Around 2% of global FDI inflows without China, around 5% when including China
- Diverse region
 - Natural resource vs efficiency driven
 - Land-locked/land-linked vs sea-transport hubs
 - Malaysia 6th in Doing Business
 - New investment frontiers, eg: Myanmar and Cambodia
 - About 50% investors in ASEAN from OECD countries



Increase in FDI inflows over the past 10 years



Source: UNESCAP & UNCTAD



Intra-regional investment and integration

- China and ASEAN important AP investors
- Relatively resilient in light of crisis
- Countries around large investment destinations can benefit (regional production networks...)
- Push factors:
 - Regional integration (agreements, co-operation among IPAs...)
 - Infrastructure connectivity
 - Open and investment friendly business climates
 - Sound investment policies (incl. legal and regulatory)
 - Responsible business agendas



No template for investment climate improvements

- No model, difficult to “engineer” investment climate reforms
- But principles and lessons learnt
- That’s where OECD adds value with
 - Setting principles and standards
 - Technical work in committees and working parties
 - Global co-operation, TA, country and regional reviews based on sound policy experience and tested principles



In practice...

Investment Policy Reviews

Sub-saharan Africa

- Zambia
- Burkina Faso
- Mozambique
- Botswana*
- Tanzania
- Mauritius*
- Nigeria*



Asia

- India
- China
- Viet Nam
- Indonesia
- Malaysia*
- Myanmar*
- Philippines*
- Lao PDR*

MENA

- Egypt
- Morocco
- Tunisia
- Jordan*

Eurasia

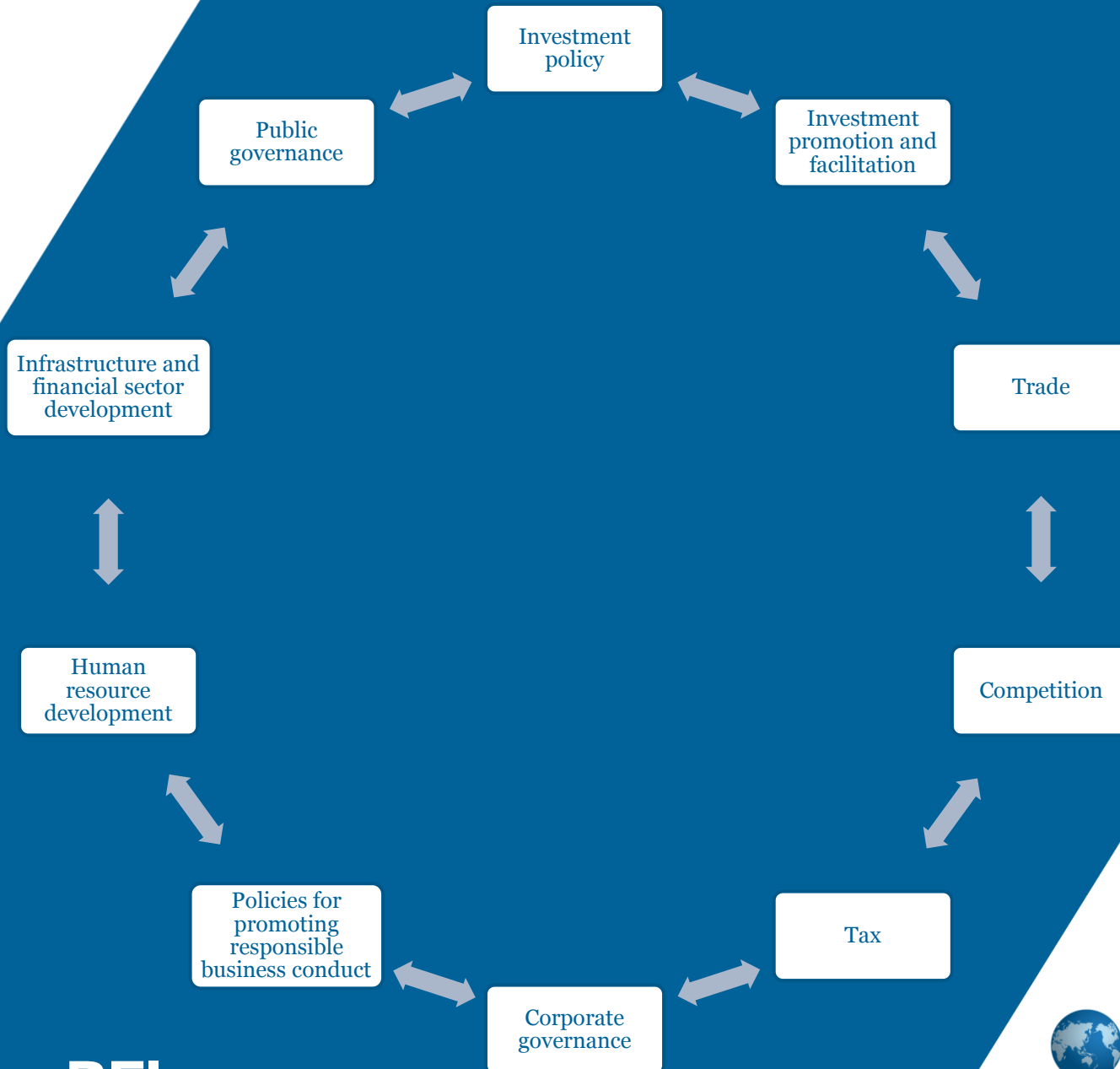
- Ukraine
- Russia
- Kazakhstan

South America

- Peru
- Costa Rica*
- Colombia



* On-going



Source: PFI



OECD IPRs in Asia based on the PFI

- India, China, Viet Nam, Indonesia, Malaysia, Myanmar, Philippines, Lao PDR
- Establishment of Task Force central to process – capacity building, cross-government approach
- Policy Framework for Investment: Flexible
 - Malaysia: MITI led inter-agency coordination, IPR led to increased co-operation with other OECD bodies (regulatory framework, GVC)
 - Myanmar: All chapters of the PFI + agriculture, Task Force seminars
 - Philippines: Investment Policy, Investment Promotion & Facilitation

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_6376

