



India

ISCC Ranking: 71

Reducing the cost of international trade transactions has become a priority for Governments intent on facilitating the effective integration of firms in regional and global production networks. Along with improving availability and access to trade related infrastructure, cutting red tape and streamlining trade processes have become essential both to maintain competitiveness and enable smaller players to also benefit.

The latest data on international trade costs from the ESCAP-World Bank database suggest that India has made limited progress on reducing trade costs with its South and South-West Asian neighbors, with relatively more progress made instead on reducing trade costs with East and North-East Asian partners. When tariff costs are excluded, trade costs between India and the United States are only slightly higher than those between India and some of the other South Asian countries, suggesting further room for intra-regional trade facilitation. Trade costs in the agricultural sector remain prohibitively high in most cases.

India ranks 71st of 179 countries according to the ESCAP International Supply Chain Connectivity (ISCC) Index, a new index released on the occasion of the Asia-Pacific Trade & Investment Week (November 2013) which captures the extent of a country's facilitation of import and export processes as well as its access to efficient maritime services. India's progress in enhancing supply chain connectivity since 2006 has been similar to those achieved by other countries in the South and South West Asian region.

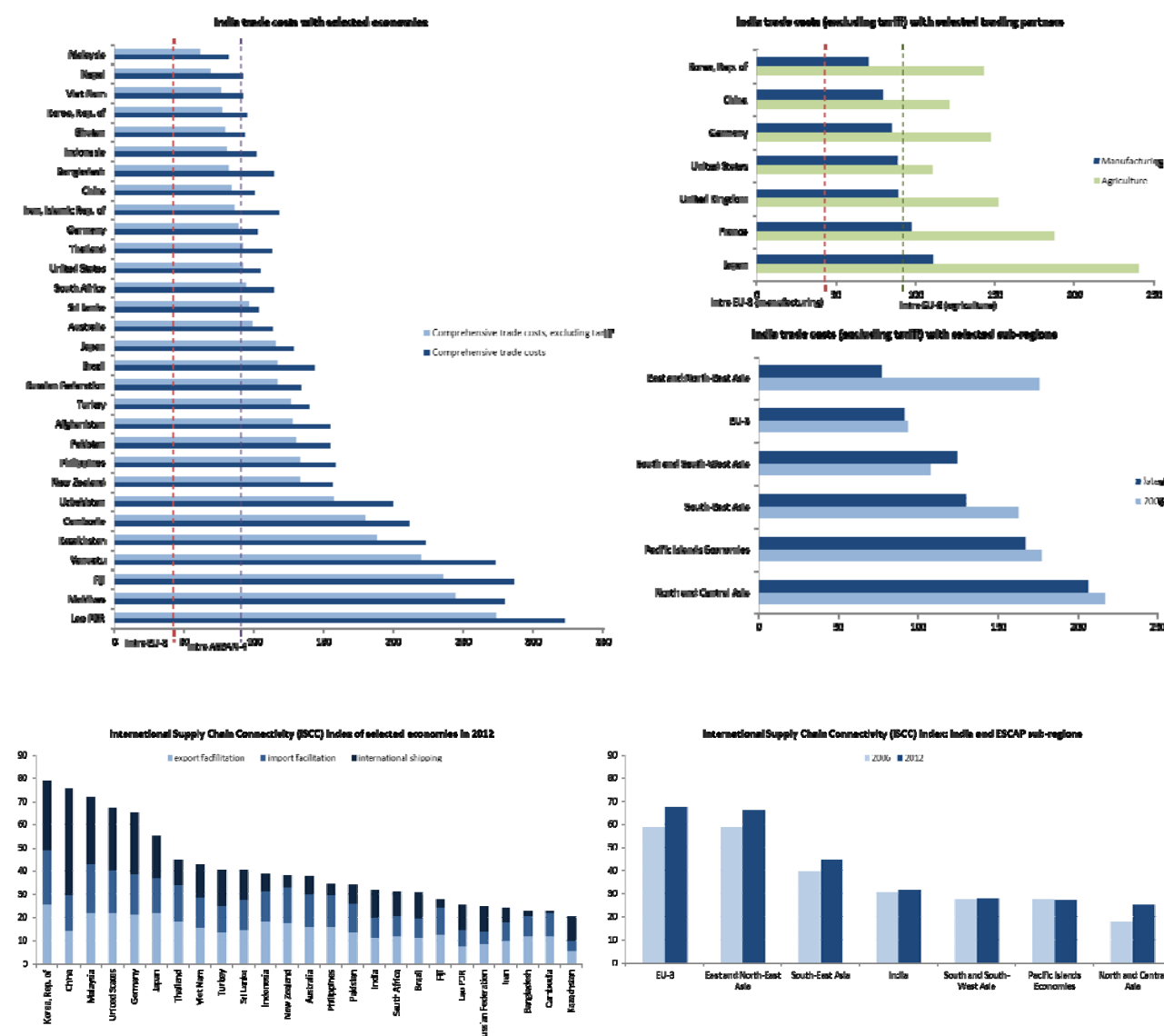


Table 1: Bilateral trade costs (excluding tariff): selected top traders with India in goods sector

Trade costs: overall Partner country	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
China	87.31	83.59	89.68	-4.26
France	102.59	102.98	102.60	0.37
Germany	86.35	89.00	87.64	3.07
Japan	116.41	115.95	117.38	-0.40
Korea, Rep. of	93.79	77.24	86.81	-17.64
United Kingdom	91.65	93.28	92.65	1.77
United States	88.21	92.27	88.94	4.61
Trade costs ESCAP sub-region	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
East and North-East Asia	176.02	77.24	149.35	-56.12
North and Central Asia	217.04	206.65	213.36	-4.79
Pacific Islands Economies	177.10	167.46	225.88	-5.44
South and South-West Asia	107.74	124.71	122.65	15.75
South-East Asia	162.71	129.88	144.16	-20.18
EU-3	93.53	91.14	93.53	-2.56

Table 2: Bilateral trade costs (excluding tariff): selected economies/sub-regions with India in agriculture and manufacturing sector

Trade costs: agriculture Partner country	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
China	137.24	121.54	130.72	-11.44
France	152.48	187.02	173.44	22.65
Germany	153.32	147.33	151.08	-3.91
Japan	186.37	240.33	207.77	28.95
Korea, Rep. of	176.23	143.20	148.73	-18.74
United Kingdom	155.50	151.96	154.38	-2.28
United States	113.34	110.55	112.73	-2.46
Trade costs: agriculture ESCAP sub-region	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
East and North-East Asia	296.34	132.37	203.10	-55.33
North and Central Asia	321.12	350.00	346.06	8.99
Pacific Islands Economies	154.84	123.05	191.76	-20.53
South and South-West Asia	159.00	168.97	160.62	6.27
South-East Asia	178.53	190.87	202.45	6.92
EU-3	153.77	149.64	158.05	-2.68

Trade costs: manufacturing Partner country	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
China	83.08	79.62	85.88	-4.17
France	97.35	97.50	97.15	0.16
Germany	82.53	85.10	83.73	3.12
Japan	112.39	110.97	113.03	-1.26
Korea, Rep. of	89.70	70.53	83.11	-21.37
United Kingdom	87.72	89.10	88.65	1.58
United States	84.50	88.85	85.37	5.15
Trade costs: manufacturing ESCAP sub-region	Value: tariff-equivalent			Percentage change
	2006	latest	Average 2006-latest	2006-latest
East and North-East Asia	163.13	70.53	142.42	-56.76
North and Central Asia	204.35	182.35	194.80	-10.76
Pacific Islands Economies	160.82	152.76	158.79	-5.01
South and South-West Asia	118.73	125.49	133.47	5.69
South-East Asia	152.38	103.06	128.98	-32.37
EU-3	89.20	87.10	89.17	-2.35

Table 3: International supply chain connectivity (ISCC) index and sub-indicators: top traders

Country	2006				2012				ISCC (average 2006-2012)	ISCC (percentage change 2006-2012)
	Export facilitation	Import facilitation	International shipping	ISCC	Export facilitation	Import facilitation	International shipping	ISCC		
India	10.78	7.19	12.64	30.62	11.04	8.65	12.17	31.87	32.30	4.08
Japan	21.71	14.97	19.02	55.70	21.59	14.91	18.59	55.10	55.91	-1.09
United Kingdom	19.12	17.11	24.03	60.25	20.83	19.64	24.76	65.23	62.37	8.26
Germany	22.13	18.35	23.77	64.25	21.24	17.37	26.71	65.32	65.24	1.67
United States of America	22.11	19.07	25.29	66.46	21.57	18.66	27.03	67.25	65.55	1.18
France	17.60	13.92	19.98	51.50	26.86	23.97	20.66	71.49	65.64	38.83
China	17.92	16.89	33.33	68.15	14.28	15.15	46.03	75.46	72.62	10.73
Korea, Rep. of	16.85	11.79	21.20	49.84	25.56	23.33	29.98	78.87	66.30	58.25

Table 4: International supply chain connectivity (ISCC): sub-regional average

Sub-region	2006	2012	Average 2006-2012	Percentage change 2006-2012
East and North-East Asia	58.91	66.03	62.93	12.09
North and Central Asia	18.13	25.37	20.95	39.94
Pacific Islands Economies	27.36	27.20	27.28	-0.61
South and South-West Asia	27.38	28.03	28.16	2.37
South-East Asia	39.65	44.66	42.24	12.64
EU-3	58.67	67.35	64.41	14.80

This note is based on ESCAP's trade costs and International Supply Chain Connectivity Databases. For full database access, please visit <http://www.unescap.org/tid/artnet/database.asp>

Definitions:

Comprehensive trade costs: all costs involved in trading goods internationally with another partner relative to those involved in trading goods domestically;
Comprehensive trade costs (excluding tariff): all additional costs other than tariff costs involved in trading goods bilaterally rather than domestically;
International Supply Chain Connectivity (ISCC): an index that measures overall trade facilitation performance of a country along the international supply chain, which is based on the trading across border (TAB) indicators from the World Bank Doing Business Report and the Liner Shipping Connectivity Index

(LSCI) of UNCTAD. ISCC Ranks from 1 to 179. **Intra EU-3**: average trade costs among 3 largest EU economies, namely, France, Germany and United Kingdom.
Intra ASEAN-4: average trade costs among Indonesia, Malaysia, Philippines and Thailand.

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