

Food Security and Sustainable Agriculture: Policy Options

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South Asia in Global Setting

Variable	Year	Share (%)
Gross National Product	2009	2.93
Population	2009	23.14
Land Area	2009	3.68
Arable Land derived	2009	14.24
Poverty (People Living on less than 1.25 a day)	2005	43.38
Prevalence of Under-nutrition derived (million)	2009	36.37
Total Merchandise Export (\$ million)	2009	1.64
Total Merchandise Import (\$ million)	2009	2.57

Salient Features of South Asian Economies

Particular	Reference year	Bangla-desh	India	Nepal	Paki stan	Sri Lanka
Per capita gross national income (\$)	2009	580	1220	440	1000	1990
Income rank in the world	2009	189	160	196	171	151
Arable Land (ha. Per capita)	2008	0.05	0.14	0.08	0.12	0.06
Poverty, people living on less than \$1.25 a day (%)	2004 -2007	49.6	41.6	55.1	22.6	7.0
Share of Agriculture in GDP (%)	2009	19	18	34	22	13
Workforce in Agriculture	2006-10	48.1	56.1	65.7	45.1	32.5
Agriculture value added/worker (2000 \$)	2009	435	468	238	903	926

Source: World Development Indicators, 2011

Incidence of Hunger and Undernutrition

Country	Dietary Energy Consumption (Kcal/person/day)		Prevalence of undernourishment in total population (%)		Number of undernourished persons (million)	
	1990-1992	2006-2008	1990-1992	2006-2008	1990-1992	2006-2008
Bangladesh	1960	2270	38	26	44.4	41.4
India	2290	2360	20	19	177.0	224.6
Nepal	2190	2340	21	17	4.2	4.7
Pakistan	2210	2280	25	25	29.5	42.8
Sri Lanka	2170	2370	28	20	4.8	3.9
South Asia	2270	2360	22	20	267.5	330.1
Developing World	2440	2640	20	15	833.2	839.4
Total World	2610	2790	16	13	848.4	850.0

Per Capita Supply of Various Food Items: kg/person in 2007

Item	India	Bangla- desh	Pakistan	Sri Lanka	Nepal	China	World
Cereals excl. beer	152.6	180.9	129.8	143.5	171.3	152.5	146.6
Rice (Milled Equivalent)	70.9	159.7	14.5	97.3	78.0	76.8	52.9
Wheat	60.2	14.7	106.1	44.1	37.9	67.4	65.9
Pulses + (Total)	12.9	4.8	8.1	8.0	8.4	1.3	6.5
Vegetables + (Total)	64.8	19.7	30.0	40.1	77.9	279.9	119.4
Fruits - Excluding Wine	45.1	20.7	36.5	27.2	38.8	64.4	69
Eggs + (Total)	2.1	1.3	2.4	2.2	1.0	17.4	8.6
Meat + (Total)	3.3	3.6	13.4	6.8	9.8	53.4	40.1
Milk - Excluding Butter	68.7	16.2	159.0	36.1	40.9	28.7	85.1
Sugar (Raw Equivalent)	17.3	5.3	23.9	24.6	4.3	8.3	20.3
Vegetable Oils + (Total)	8.2	6.2	11.5	4.1	6.8	9.4	11.4

Source: FAOSTAT, Food Balance Sheets

SUSTAINABILITY: CONCERNS

- Shrinking natural resources
- Decline in quality causing decline in capacity
- Competing demand
- Climate change and rising environmental stresses
- Rising sensitivity of output to weather fluctuations

SUSTANABILITY AND DEGRADATION

Ground Water Exploitation (BCM)

Dynamic resources	Punjab	Haryana	India
Annual replenishable ground water resources	23.8	9.3	433.0
Net annual ground water availability	21.4	8.6	399.3
Annual ground water draft	31.2	9.5	230.6
Stage of Ground Water Development (%)	145	109	58

Categorization of administrative units according to status of water, 2004

Region	Percent Distribution of Assessed Units		
	Safe	Over Exploited	Semi-critical or Critical
Punjab	18	75	7
Haryana	37	49	14
India	71	15	14

GLOBAL AND DOMESTIC FOOD PRODUCTION

- **Demand side**
 - Population growth
 - Dietary diversification, meatification
 - Rise in per capita demand: low level
 - Required growth rate till 2020, 2050: $>2.5\%$
- **Supply side**
 - Widespread deceleration in productivity growth of most staple

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_6218

