



The Economic Policy Research Foundation of Turkey

Connecting Turkey to SSWA: ITI-(DKD) Railway Corridor

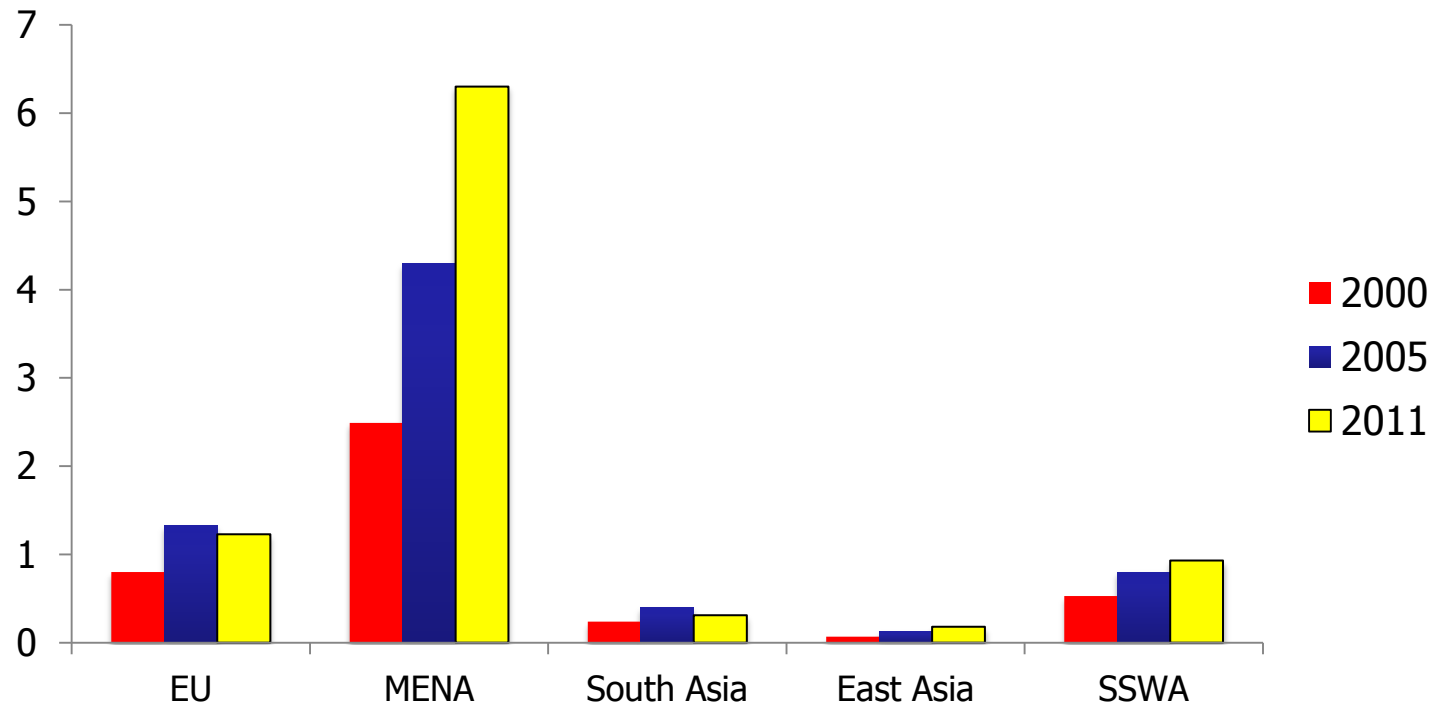
Ussal Sahbaz
New Delhi, UNESCAP Policy Dialogue Meeting
November 28, 2013

How would you ship your cargo from Istanbul to Karachi or Mumbai?



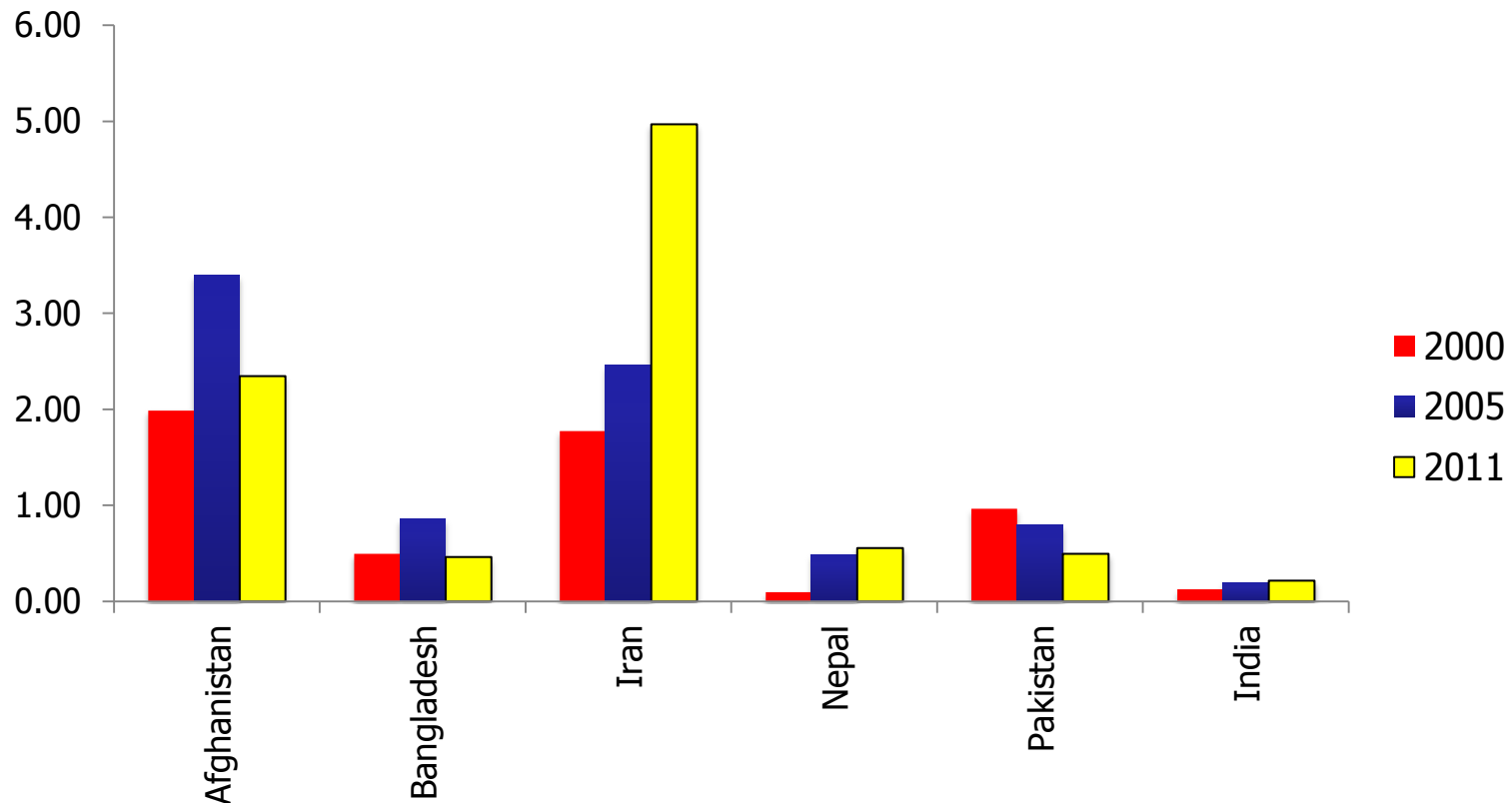
Turkey's export market penetration is directly linked to proximity: does connectivity matter?

Share of Turkey's exports in the imports of main regions
2000-2005-2011, %



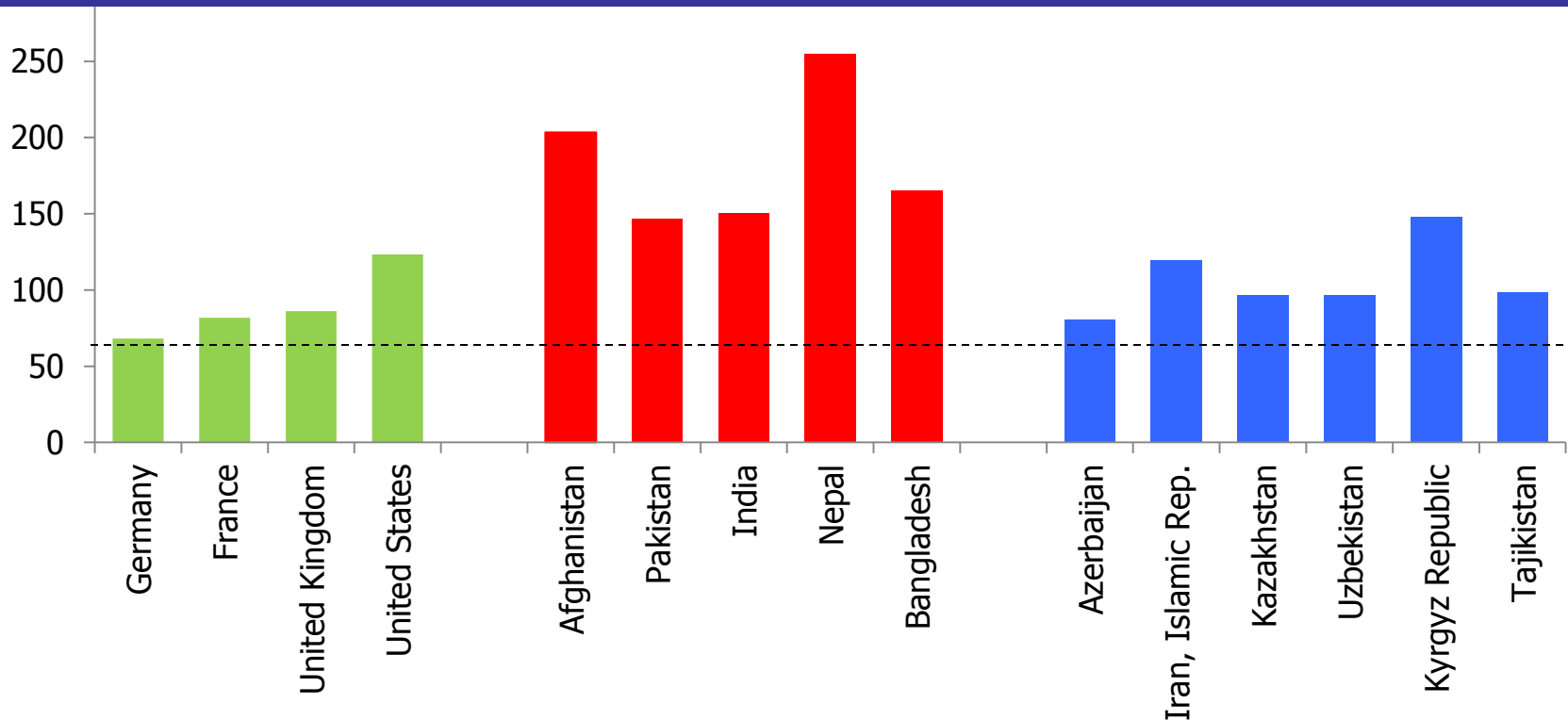
A focus on Turkey's trade to SSWA trade shows the gap

Share of Turkey's exports in the imports of SSWA countries
2000-2005-2011, %



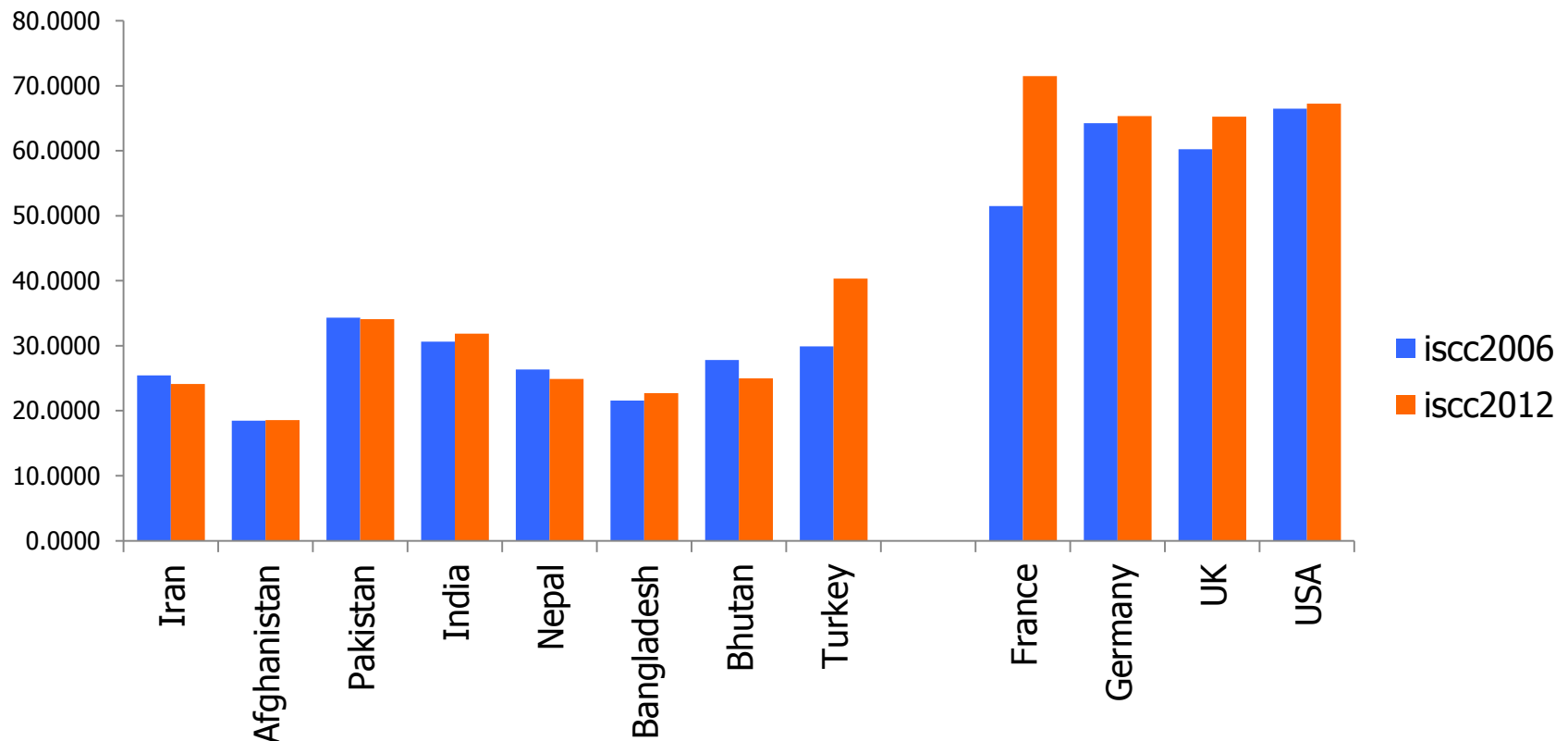
Turkey has high trade costs in manufacturing goods with SSWA

World Bank Trade Cost Index / manufacturing goods (with Turkey)
average 2006-2011



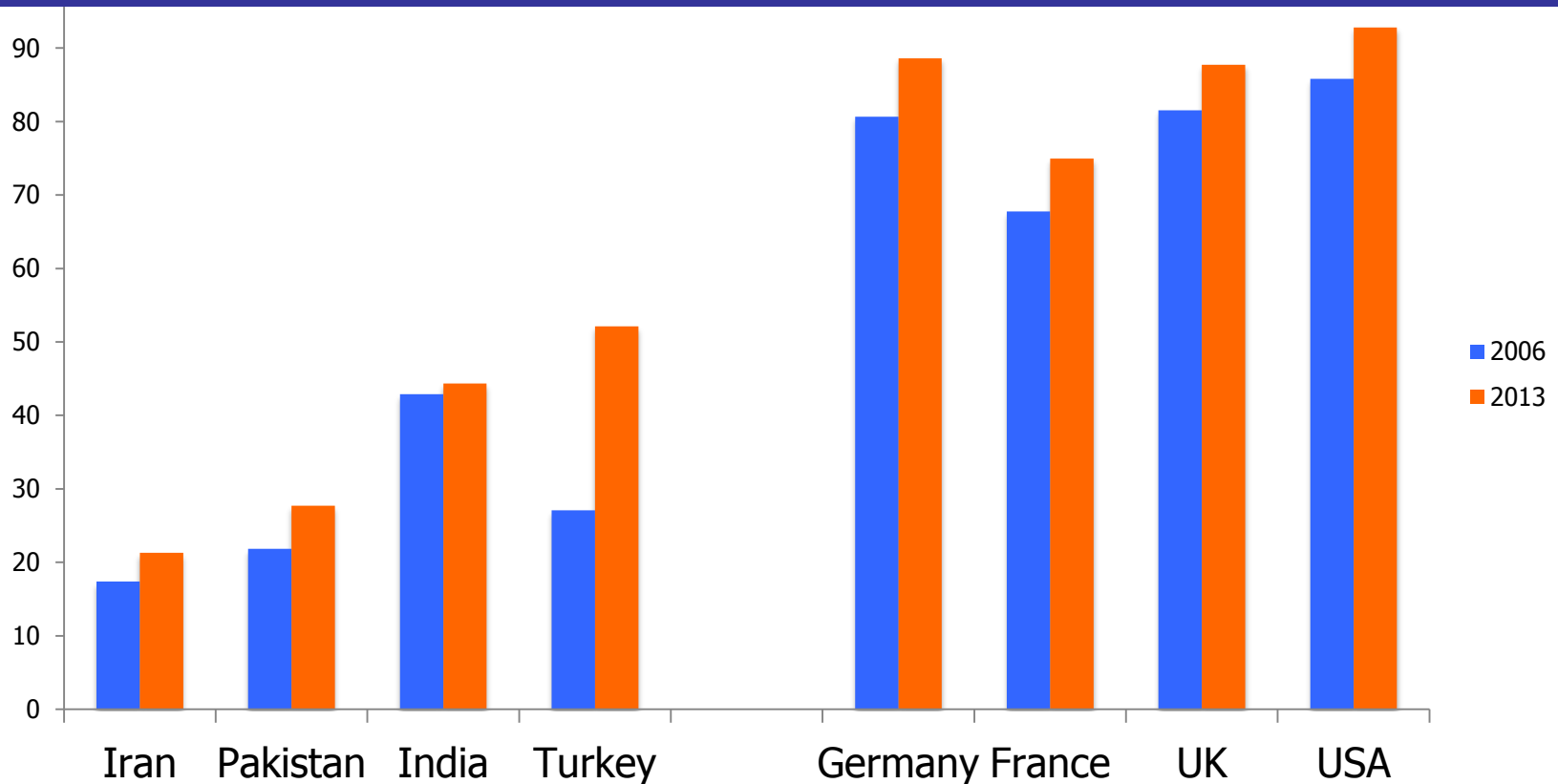
Turkey is one of the few SSWA countries with supply chain connectivity improvements

UNESCAP International Supply Chain Connectivity (ISCCI) Index, annual, 2006 and 2012

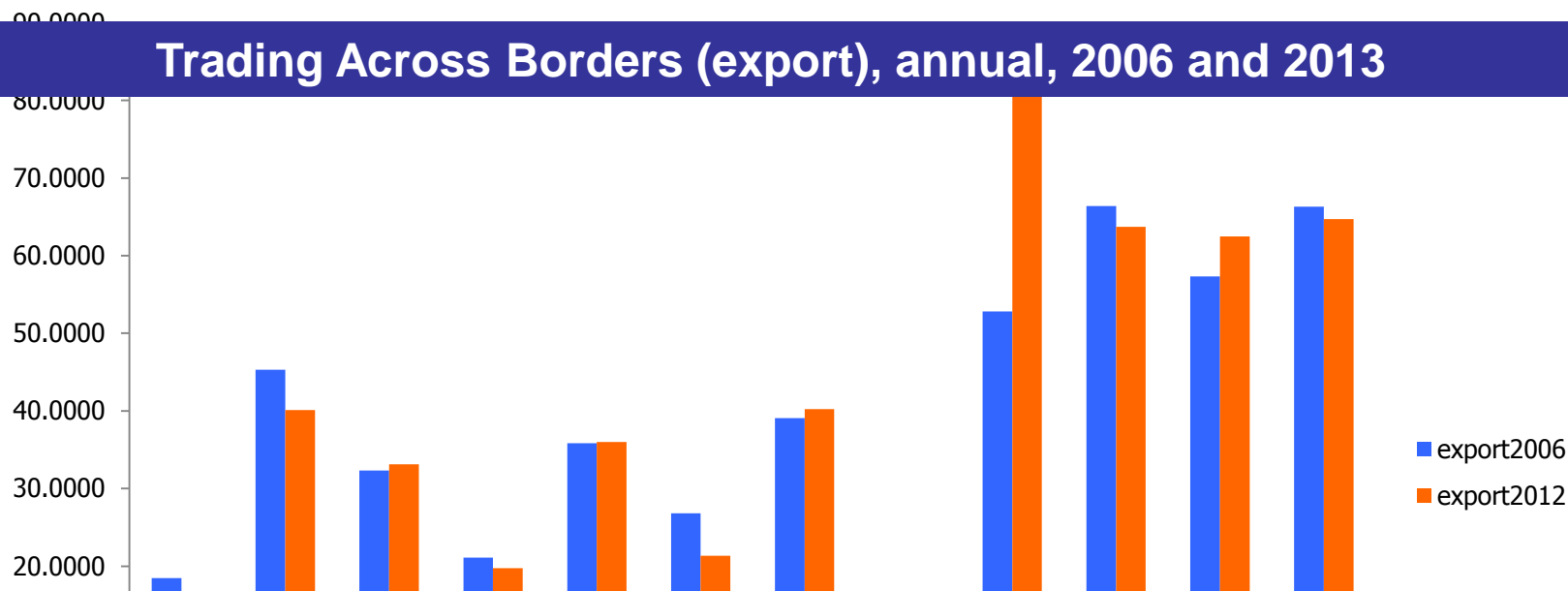


..mostly due to improvement in maritime connectivity..

UNCTAD Liner Shipping Connectivity Index, annual, 2006 and 2013



..whereas other elements in connectivity did not catch up



预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_6095

