



Trade Finance Survey: Major Findings

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Building Partnerships for Trade

About the Survey

- ▶ Online survey conducted in Q4 of 2012
- ▶ To quantify and identify gaps for trade finance and their relation to economic growth and poverty reduction.
- ▶ 106 ADB partner banks and 138 companies respondents



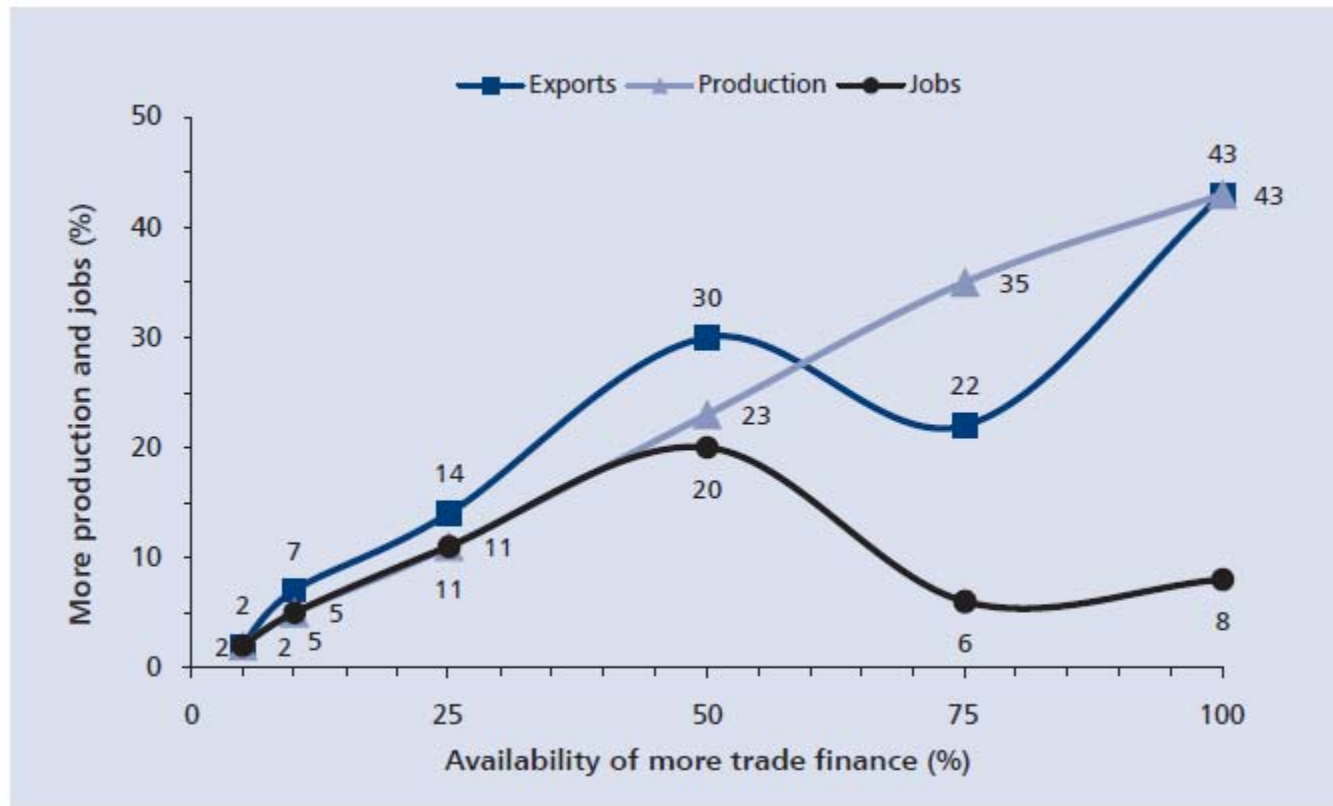
Quantifying Trade Finance Gaps

Proposed trade finance, globally and in Asian developing economies

Region	Total (\$ bil)
<i>Global</i>	
Value of proposed trade finance	4,598.08
Value of trade finance rejected	1,643.76
<i>Asian Developing Economies</i>	
Value of proposed trade finance	2,076.01
Value of trade finance rejected	424.72

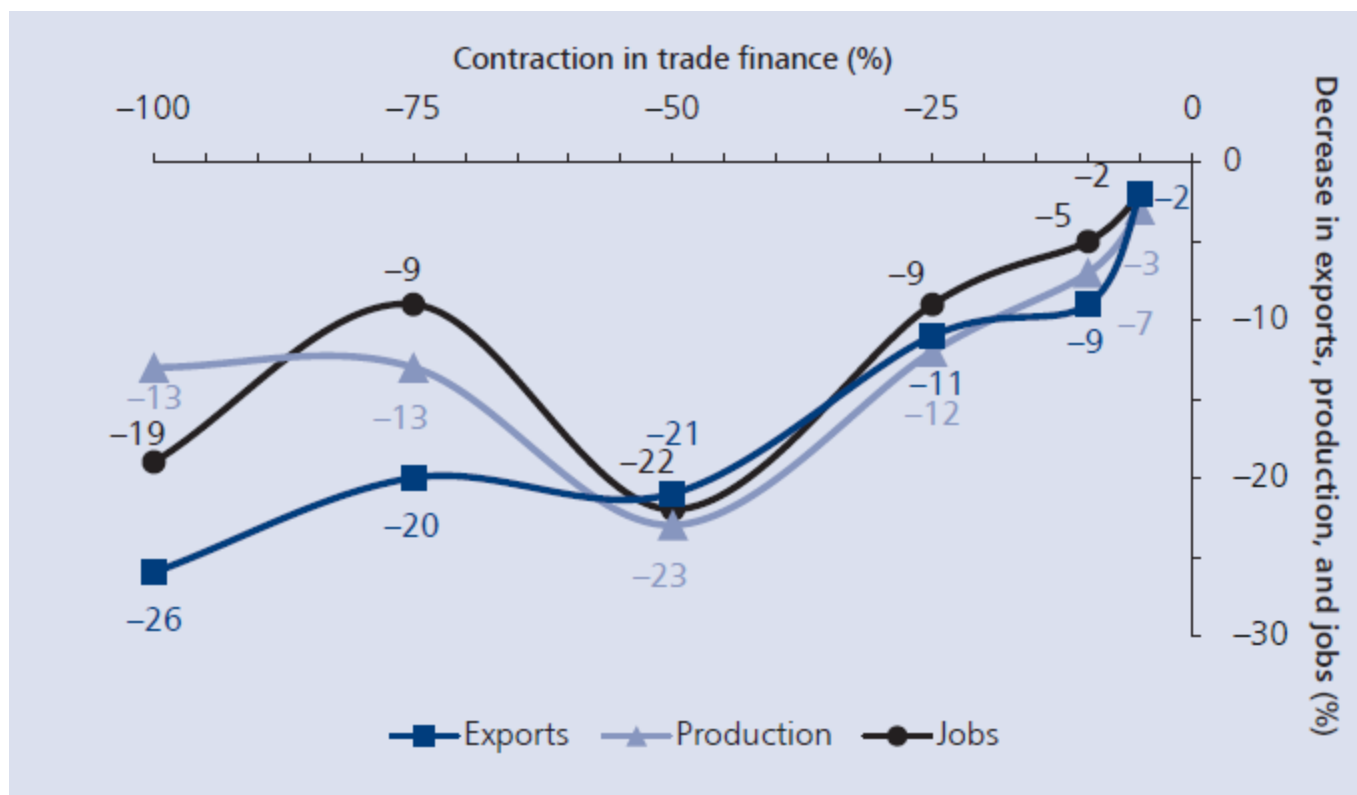
Impact of Gaps on Growth and Trade

Correlation between trade finance growth and exports, production, and jobs



Impact of Gaps on Growth and Trade

Correlation between contraction in trade finance and exports, production, and jobs



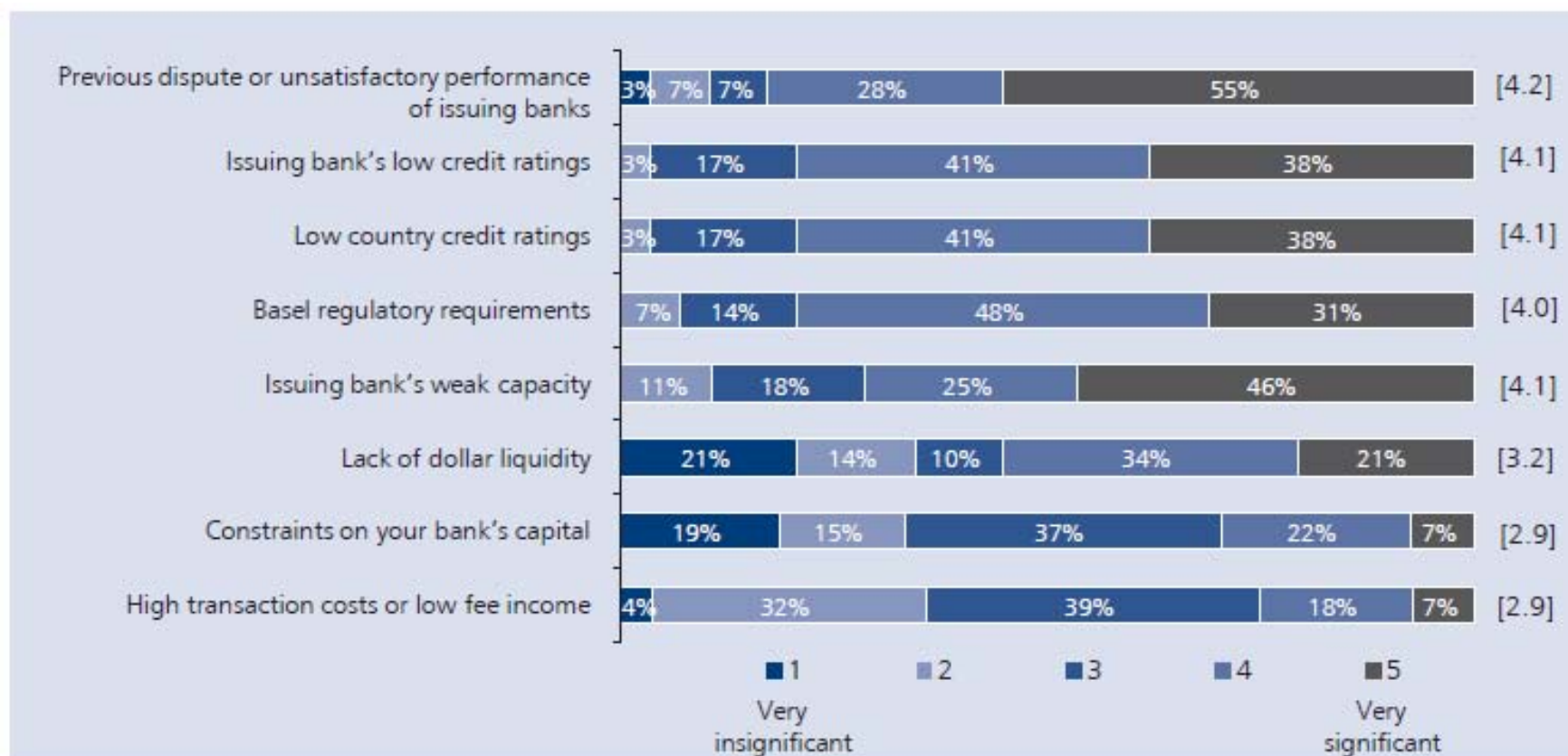
Impact of Gaps on Growth and Trade

Increasing or decreasing trade finance support to companies will result in corresponding increases or decreases in their export activities, production, as well as job levels



Obstacles Aggravating Trade Finance Gaps

Obstacles aggravating the trade finance gap for international banks



https://www.yunbaogao.cn/report/index/report?reportId=5_5938

预览已结束，完整报告链接和二维码如下：



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Reduction in bank support if Basel III is fully implemented

% reduction in bank support	Banks (%)
0	22
2	1
3	2
5	14
10	19
15	6
20	15
25	7
30	9
35	1
40	2
50	1
60	1
Total	100%
n	96
Average	13%

