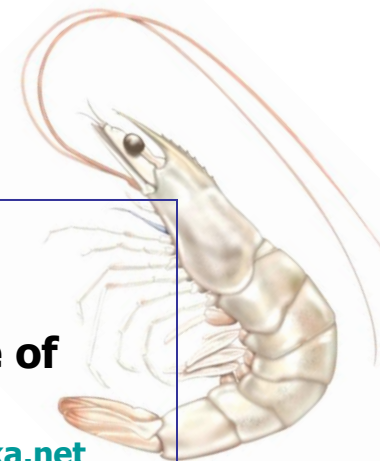




Sea Food Export from Bangladesh and Current Status of Traceability



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Black Tiger Shrimp of Bangladesh





Industry Overview

Vision 2020
Earning from frozen food
Target US\$ 1.50 billion
BD Taka 12,000 Crore+

Background

- **Shrimp culture is of central importance to the fisheries sector in Bangladesh particularly in the context of export earning.**
- **Third most important source of foreign exchange earning amounted US\$ 543.84 million in 2012-2013. Fisheries sector contributes 4.39 % to GDP and 2.79% to foreign exchange earning.**
- **The shrimp industry also provides direct employment to over 1 million people who in turn support well over 3.5 million dependents**
- **This sector also supports large varieties of ancillary industries**
 - **Shrimp processing plant**
 - **Feed mills, Ice plants**
 - **Hatcheries, Culture**
 - **Net factories,**
 - **Home-based bamboo screen, mat, baskets**
 - **Rickshaw van, tempo, boat**





Shrimp Culture

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- **Shrimp culture mainly is done in traditional method and annual yield is 250-300 kg/ha**
- **Total shrimp farming area: 276,000 ha**
- **Marine shrimp: 195,000 ha and freshwater shrimp: 86,000 ha**
- **Districts involved: 20; Upazilla: 52**
- **The bagda hatchery sector has expanded rapidly over the last few years.**
- **The country's 60 BT hatcheries produce about 12.0 billion shrimp larvae which are enough to meet the target of production.**
- **Fresh water prawn hatchery: 80 mostly small**
- **At present, there are about 75 feed mills in operation and 20 more in pipeline. Most of these are producing both poultry and fish feeds in which only 10 feed mills exclusively producing fish and shrimp feeds**
- **Shrimp feeds, usually with a poor shelf-life are supplied at the farm level, leading to adverse effects on shrimp farming**





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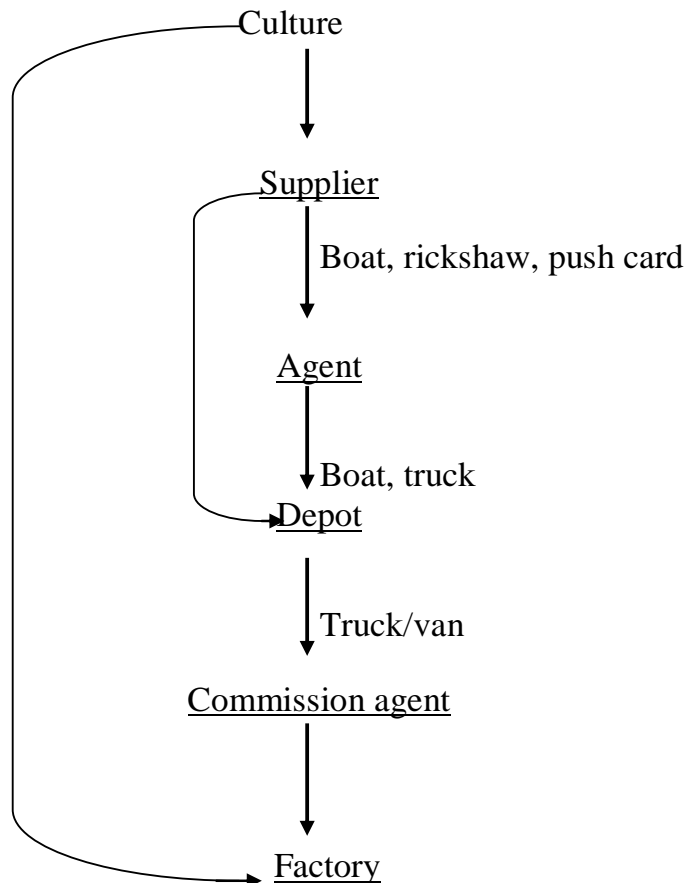


Fig: Supply chain of shrimp/prawn



Shrimp Processing and Export

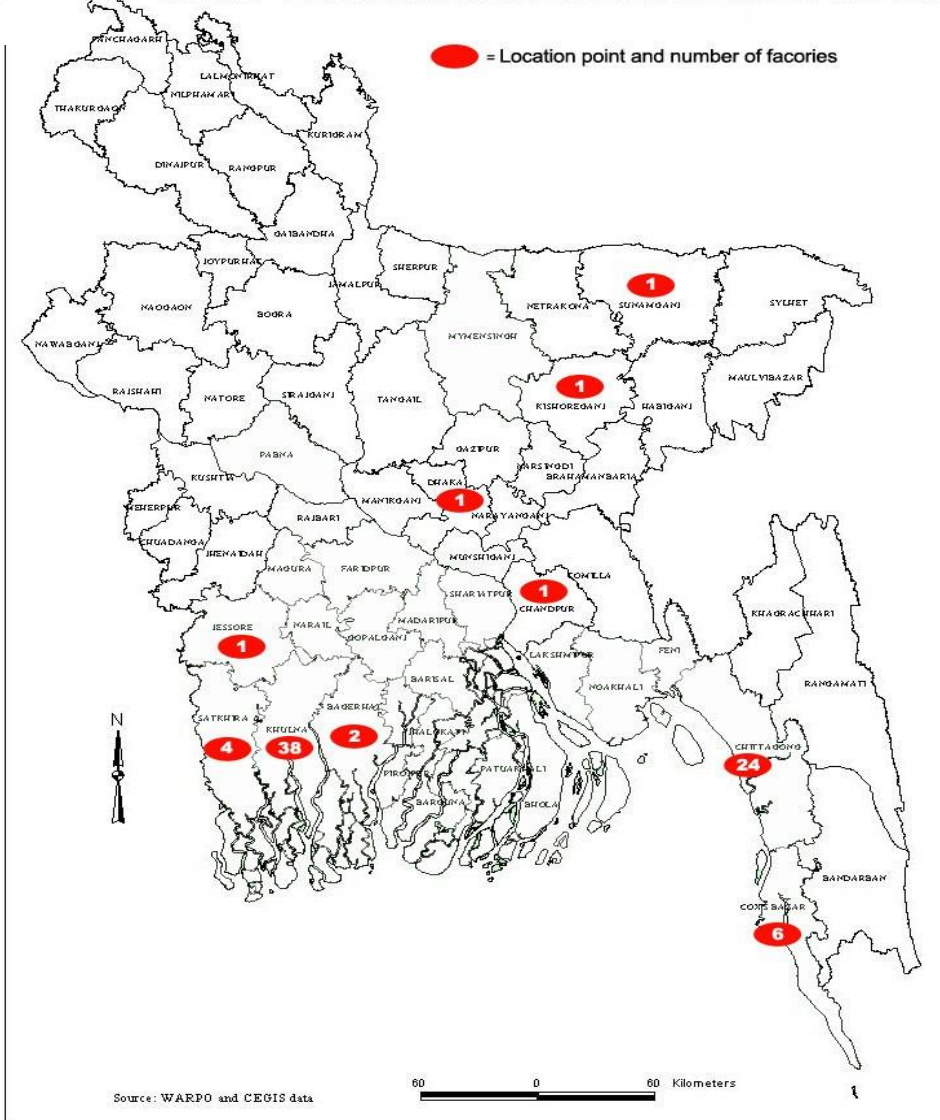
- The contribution of Bangladesh shrimp is small in terms of its share of the international market (i.e. 2-3% of world production of farmed shrimp)
- It is the 12th largest cultured shrimp producer in the world
- There are 162 fish processing plants in the country of which 96 plants are GOB licensed.
- Annual production capacity of the 96 plants is more than 3,50,000 MT
- But due to scarcity of raw materials those plants run at about 15-18% of their installed capacity .
- Out of 96 plants, 78 plants are European Union compliant and 30 Plants are USFDA Green ticketed.
- HACCP has already been introduced in most of fish processing establishments
- Traceability system is implementing gradually in each step of shrimp producing, processing and export.





Vision 2020
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SHRIMP PROCESSING FACTORIES OF BANGLADESH



TOTAL: 162

GoB Licensed: 96

EU approved: 78

USFDA green : 30

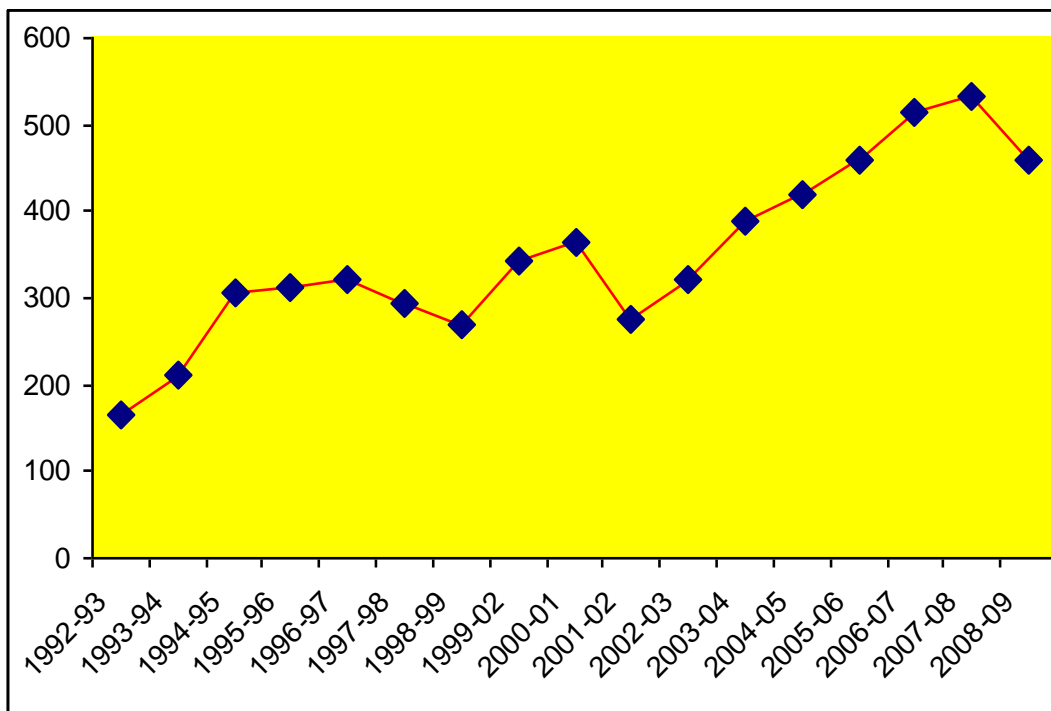
**Fish & Shrimps exported
in 2012-13: about 204
Million Lbs**

**Earning US\$ 543.84
million**

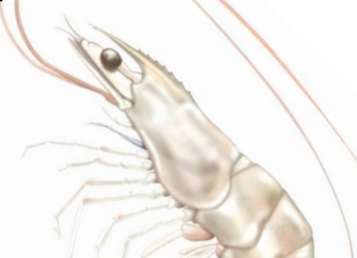




Export Trends



From only US\$ 0.261 million in 1972-73, the Fisheries export earning in 2012-13 recorded US\$ 543.84 million



预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_5468

