

Investing More in Connectivity Central Asia

Türk Telekom International



UN ESCAP Telecommunications Connectivity in Central Asia Almaty, Kazakhstan 3 June 2014 Arif Polat Strategy&Product Marketing Director

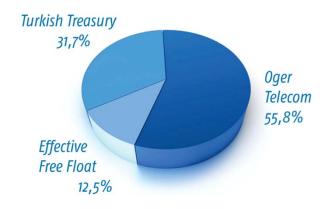
Turk Telekom Group Overview

The **Turk Telekom Group** consists of 9 group companies, 4 of them handling main telecommunication functions

- Turk Telekom the market leader with over 17.5 million fixed band users and with over 3 billion voice traffic;
- TTNET the leading ISP with over 6.5 million fixed broadband subscribers and with nearly 80% market share;
- AVEA the third wireless operator with 14,5 million subscribers;
- Turk Telekom International the wholesale and international entity of TTG over 40,000 km fiber optic network which bridging the continent

Turk Telekom Group's main shareholders is Oger Telecom with %55,8 share and %31,7 share hold in Turkish Treasury. Remaining %12,5 is in IST stock exchange.







Türk Telekom International Offices

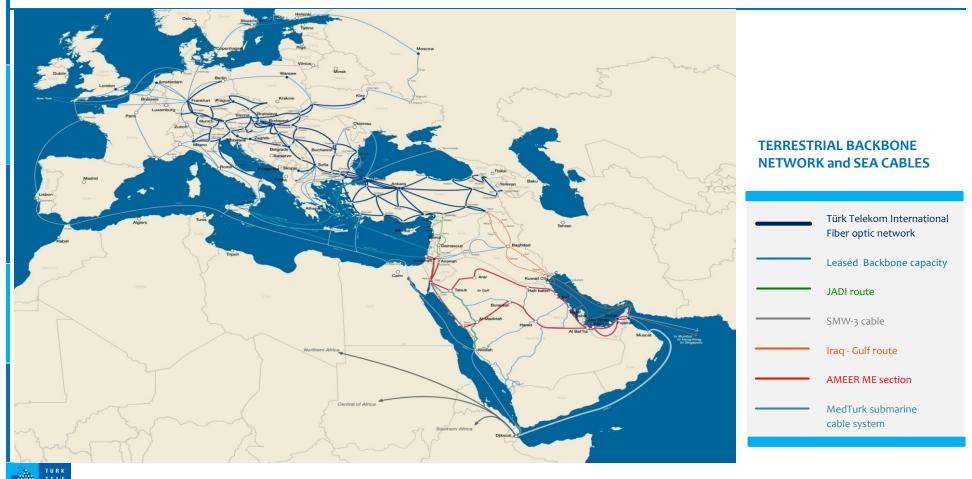








Türk Telekom International's Network

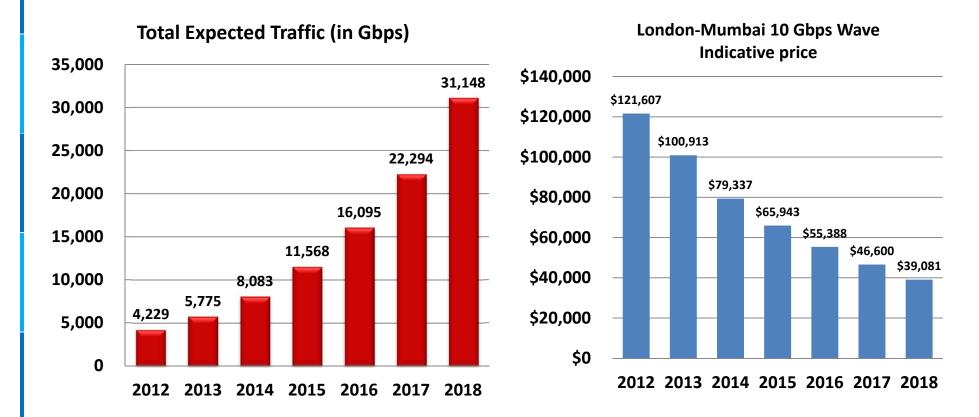


Türk Telekom International's Network – Middle East





Capacity Demand & Price Erosion (Europe-Asia)





Source: Telegeography Research

Shanghai Karachi YHong Kong Ngwe Saung Bombay Pontian Kechil Singapore SubmarineNetworks.com

System Specification (based on initial RFI)

- Est. Length: ~19,000 km
- Basic Configuration: 4 fiber pairs
- Design Capacity: 8 Tbps
- Design life: 25 years
- System Type: Repeatered

