



UNITED NATIONS ECONOMIC AND
SOCIAL COMMISSION FOR ASIA
AND THE PACIFIC

MINISTRY OF ECONOMY AND FINANCE
KINGDOM OF CAMBODIA

Workshop on “Public-Private Partnerships (PPPs) for Infrastructure Development in Cambodia”

11-12 December 2014
Raffles Hotel Le Royal
Phnom Penh, Cambodia

TENTATIVE PROGRAMME
Day 1: PPP Training Seminar for Government Officials
(11 December 2014)

08:30 – 09:00	Registration
Opening of the workshop	
09:00 – 09:30	<p>Opening Statement</p> <ul style="list-style-type: none"> H.E. Hem Vandy, Under Secretary of State, Ministry of Economy and Finance (MEF) <p>Opening Statement</p> <ul style="list-style-type: none"> Peter O'Neill, Head of the Transport Policy and Development Section, Transport Division United Nations ESCAP
PPP Training Seminar	
09:30 – 10:30	<p>Module 1: PPP Concept, Benefits and Limitations</p> <ul style="list-style-type: none"> Mathieu Verougstraete, Economic Affairs Officer (United Nations ESCAP) <p>Module 2: PPP Models</p> <ul style="list-style-type: none"> Mathieu Verougstraete, Economic Affairs Officer (United Nations ESCAP) <p>Case Study on Efficiency Gains through PPP: The case of Water Services in Manila, The Philippines</p> <ul style="list-style-type: none"> Peter O'Neill, Head of the Transport Policy and Development Section, Transport Division United Nations ESCAP
10:30 – 11:00	Coffee Break
11:00 – 12:00	<p>Module 3: Government Role for creating an enabling environment for PPPs</p> <ul style="list-style-type: none"> Mathieu Verougstraete, Economic Affairs Officer (United Nations ESCAP) <p>Case Study: The Role Played by the Government of India to Mobilize Private Funding for National Highways Development</p> <ul style="list-style-type: none"> Peter O'Neill, Head of the Transport Policy and Development Section, Transport Division United Nations ESCAP

12:00 – 13:30	Lunch break
13:30 – 14:30	<p>Module 4: PPP Risk Identification and Allocation</p> <ul style="list-style-type: none"> Mathieu Verougstraete, Economic Affairs Officer (United Nations ESCAP) <p>Case study on Traffic Demand Risk: The case of Bangkok's Skytrain (BTS)</p> <ul style="list-style-type: none"> Peter O'Neill, Head of the Transport Policy and Development Section, Transport Division United Nations ESCAP
14:30 – 15:00	<p>Role of Cambodian Government for creating an enabling environment for PPPs</p> <ul style="list-style-type: none"> Om Macthearith, Chief of Private Sector Development Coordination Office, Department of Investment, General Department of Budget
15:00 – 15:30	Coffee Break
15:30 – 17:00	<p>Module 5: PPP Structure and financing source</p> <ul style="list-style-type: none"> Mathieu Verougstraete, Economic Affairs Officer (United Nations ESCAP) <p>Case study on alternative source of infrastructure financing through Land Value Capture Mechanism: The Case of the Hong-Kong Mass Transit Railway(MTR)</p> <ul style="list-style-type: none"> Peter O'Neill, Head of the Transport Policy and Development Section, Transport Division United Nations ESCAP
17:00	End of training seminar

Day 2: Implementing Rules and Regulations for Public-Private Partnerships (IRRPPP for Procurement)
(12 December 2014)

08:30 – 09:00	Registration
09:00 – 9:30	<p>Short Introduction</p> <ul style="list-style-type: none"> Mr. Pen Thirong, Deputy Director General, General Department of Budget, Ministry of Economy and Finance Peter O'Neill, Head of the Transport Policy and Development Section, Transport Division United Nations ESCAP
9:30 – 10:30	<p>Overview: Objectives and Work Plan</p> <ul style="list-style-type: none"> ✓ Workshop Objectives ✓ Does Cambodia Need an IRR on PPP Procurement? ✓ Procedural Differences Between Public Procurement and PPP Harold (Hal) Sullivan - PPP Legal and Procurement Specialist at Osana International
10:30 – 11:00	Coffee Break
11:00 – 12:00	<p>Best International Practices: Four Phases of PPP Project Development</p> <ul style="list-style-type: none"> ✓ IRRPP Focus on Competitive PPP Procurement: International Best Practices under Good Governance and Accountability Principles Harold (Hal) Sullivan - PPP Legal and Procurement Specialist at Osana International
12:00 – 12:30	Legal View of the Need for Concession Law IRRPPP

	<ul style="list-style-type: none"> • Martin Desautels - Managing Partner of DFDL
12:30 – 13:30	Lunch Break
13:30 – 14:00	Competitive Tendering of PPP Opportunities from a Private Practitioner's View <ul style="list-style-type: none"> • Michael Horn, Partner at Clyde and Co, Singapore
14:00 – 15:45	Taking the “Mystery” Out of PPP Procurements Step-by-Step PPP Procurement Procedures: <ul style="list-style-type: none"> ✓ Invitation to Prequalify ✓ Prequalification Application and Evaluation ✓ Shortlisting ✓ Bid Document Disseminated to Shortlisted Firms <ul style="list-style-type: none"> • Outline Business Case (Feasibility Study+) • Draft Concession Agreement (the Partners' Business Plan") ✓ Pre-Bid Meeting and Bid Document Amendments ✓ Receipt and Evaluation of Technical and Financial Proposals <ul style="list-style-type: none"> • Responsive Bidders: Detailed, Auditable Financial Plan • Harold (Hal) Sullivan - PPP Legal and Procurement Specialist at Osana International
15:15 – 15:45	Coffee Break
16:15 – 17:00	The Concession Agreement as a “Business Plan” Between Two “Partners” Key Terms of the Concession Agreement & Conditions Precedent <ul style="list-style-type: none"> ✓ Formation of a Special Purpose Vehicle (SPV) ✓ Loan Approval and Disbursement to an Escrow Agent ✓ Business Permits ✓ Tax Registration Government's Monitoring Role in a Long Term Contractual Agreement <ul style="list-style-type: none"> ✓ Consideration of an Independent Engineer ✓ Creditor Step-In Rights Experience in Neighboring Asian Countries/Action Plan: Capacity Building <ul style="list-style-type: none"> • Harold (Hal) Sullivan - PPP Legal and Procurement Specialist at Osana International
17:05	Workshop Evaluation

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_4780

