

# Regional Integration and GVCs: ASEAN Perspectives

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# ASEAN at a glance (2013)

	GDP (US\$ million)	GDP/capita (US\$ PPP)	Size of Trade (as % of GDP)	ASEAN Trade (as % of GDP)
<b>Brunei</b>	16,117	53,017	93.42%	27.85%
<b>Cambodia</b>	15,659	2,653	117.02%	26.31%
<b>Indonesia</b>	862,568	5,133	42.80%	10.97%
<b>Lao PDR</b>	10,002	3,127	58.84%	37.29%
<b>Malaysia</b>	312,072	17,541	139.15%	38.17%
<b>Myanmar</b>	56,408	1,835	41.56%	17.50%
<b>Philippines</b>	269,025	4,546	44.27%	8.47%
<b>Singapore</b>	297,946	65,063	262.89%	69.37%
<b>Thailand</b>	387,534	9,873	123.41%	26.75%
<b>Viet Nam</b>	171,219	4,026	154.64%	23.09%
<b>ASEAN</b>	<b>2,398,550</b>	<b>6,136</b>	<b>104.71%</b>	<b>25.38%</b>



# ASEAN at a glance

	Value added as % of GDP			Trade as % of GDP	
	Agriculture	Industry	Services	Merchandise	Services
<b>Brunei</b>	0.73	68.24	31.03	99.98	21.89
<b>Indonesia</b>	14.43	45.69	39.87	43.16	6.63
<b>Malaysia</b>	9.33	40.61	50.07	139.00	26.33
<b>Philippines</b>	11.84	31.09	57.07	46.91	13.31
<b>Singapore</b>	0.03	25.11	74.86	274.69	82.87
<b>Thailand</b>	11.98	42.55	45.47	130.37	28.07
<b>Cambodia</b>	35.60	24.25	40.12	136.61	29.11
<b>Lao PDR</b>	27.98	36.21	35.81	54.33	9.78
<b>Myanmar</b>	-	-	-	-	-
<b>Vietnam</b>	<b>18.38</b>	<b>38.31</b>	<b>43.31</b>	<b>146.56</b>	<b>14.20</b>
<i>China</i>	<i>10.01</i>	<i>43.89</i>	<i>46.09</i>	<i>46.99</i>	<i>5.81</i>
<i>India</i>	<i>18.20</i>	<i>24.77</i>	<i>57.03</i>	<i>42.10</i>	<i>14.80</i>
<i>East Asia Pacific</i>					
<i>Developing</i>	<i>10.67</i>	<i>43.72</i>	<i>45.61</i>	<i>54.15</i>	<i>7.73</i>
<i>Low income</i>	<i>27.46</i>	<i>23.42</i>	<i>49.00</i>	<i>52.68</i>	<i>14.95</i>
<i>Middle income</i>	<i>9.89</i>	<i>35.06</i>	<i>53.97</i>	<i>50.11</i>	<i>8.81</i>
<i>OECD</i>	<i>1.53</i>	<i>24.09</i>	<i>74.37</i>	<i>46.09</i>	<i>12.03</i>



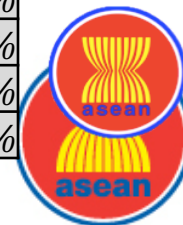
# Key GVC Indicators (2009)

Country	Gross exports (USD million)	Foreign VA % gross exports*	Domestic VA in Foreign Final Demand % GDP*	Re-exported Intermediate Imports % of Total	Services VA as % gross exports
Brunei	7,683	11.32%	63.08%	46.47%	20.56%
Cambodia	5,932	34.07%	37.60%	44.04%	41.03%
Indonesia	125,692	14.41%	19.82%	21.92%	21.00%
Malaysia	179,790	37.89%	57.23%	72.58%	36.54%
Philippines	51,845	38.36%	18.89%	52.05%	44.15%
Singapore	212,449	49.92%	57.50%	76.58%	56.53%
Thailand	173,976	34.53%	42.99%	60.85%	30.11%
Viet Nam	63,056	36.65%	40.96%	41.02%	26.81%
<i>Australia</i>	<i>193,401</i>	<i>12.51%</i>	<i>16.73%</i>	<i>23.55%</i>	<i>39.67%</i>
<i>China</i>	<i>1,283,964</i>	<i>32.63%</i>	<i>16.60%</i>	<i>50.21%</i>	<i>29.46%</i>
<i>India</i>	<i>255,032</i>	<i>21.92%</i>	<i>14.61%</i>	<i>25.44%</i>	<i>52.53%</i>
<i>Japan</i>	<i>618,022</i>	<i>14.79%</i>	<i>10.24%</i>	<i>22.55%</i>	<i>40.05%</i>
<i>Korea</i>	<i>401,162</i>	<i>40.64%</i>	<i>28.14%</i>	<i>55.19%</i>	<i>37.70%</i>
<i>NZ</i>	<i>31,573</i>	<i>18.41%</i>	<i>21.92%</i>	<i>31.02%</i>	<i>45.69%</i>
<i>EU27</i>	<i>2,228,065</i>	<i>13.62%</i>	<i>11.12%</i>	<i>N/A</i>	<i>54.08%</i>



# Services & GVC Participation

	Domestic VA	Services VA As % gross exports			Domestic services VA as % gross exports		
	As % gross exports	Total	Foreign	Domestic	Direct	Indirect	Re- import
Brunei	88.68%	20.56%	6.57%	13.99%	9.18%	4.81%	0.00%
Cambodia	65.93%	41.03%	16.95%	24.07%	17.96%	6.11%	0.00%
Indonesia	85.59%	21.00%	5.15%	15.85%	5.21%	10.63%	0.01%
Malaysia	62.11%	36.54%	14.99%	21.54%	8.28%	13.17%	0.10%
Philippines	61.64%	44.15%	15.11%	29.04%	13.17%	15.80%	0.07%
Singapore	50.08%	56.53%	26.50%	30.03%	17.91%	11.99%	0.13%
Thailand	65.47%	30.11%	12.76%	17.35%	9.03%	8.29%	0.03%
Viet Nam	63.35%	26.81%	13.13%	13.68%	5.40%	8.27%	0.01%
<i>Australia</i>	<i>87.49%</i>	<i>39.67%</i>	<i>4.55%</i>	<i>35.12%</i>	<i>11.03%</i>	<i>24.04%</i>	<i>0.04%</i>
<i>China</i>	<i>67.37%</i>	<i>29.46%</i>	<i>11.39%</i>	<i>18.07%</i>	<i>4.87%</i>	<i>12.91%</i>	<i>0.29%</i>
<i>India</i>	<i>78.08%</i>	<i>52.53%</i>	<i>9.44%</i>	<i>43.09%</i>	<i>23.31%</i>	<i>19.73%</i>	<i>0.05%</i>
<i>Japan</i>	<i>85.21%</i>	<i>40.05%</i>	<i>4.37%</i>	<i>35.68%</i>	<i>9.06%</i>	<i>26.48%</i>	<i>0.14%</i>
<i>Korea</i>	<i>59.36%</i>	<i>37.70%</i>	<i>13.27%</i>	<i>24.43%</i>	<i>9.54%</i>	<i>14.73%</i>	<i>0.16%</i>
<i>New Zealand</i>	<i>81.59%</i>	<i>45.69%</i>	<i>7.86%</i>	<i>37.83%</i>	<i>12.34%</i>	<i>25.48%</i>	<i>0.01%</i>
<i>EU27</i>	<i>66.38%</i>	<i>54.08%</i>	<i>5.83%</i>	<i>48.25%</i>	<i>18.29%</i>	<i>29.57%</i>	<i>0.39%</i>





# AEC: an overview

## ASEAN ECONOMIC COMMUNITY

### STRATEGIC SCHEDULE OF THE AEC BLUEPRINT (2008-2015)

<b>Pillar 1</b> <b>Single Market</b> <b>&amp; Production Base</b>	<b>Pillar 2</b> <b>Competitive</b> <b>Economic Region</b>	<b>Pillar 3</b> <b>Equitable</b> <b>Economic</b> <b>Development</b>	<b>Pillar 4</b> <b>Integration into</b> <b>the Global</b> <b>Economy</b>
<ul style="list-style-type: none"> <li>• Free flow of goods</li> <li>• Free flow of services</li> <li>• Free flow of investment</li> <li>• Freer flow of capital</li> <li>• Free flow of skilled labor</li> <li>• Priority Integration Sectors</li> <li>• Food, agriculture and forestry</li> </ul>	<ul style="list-style-type: none"> <li>• Competition policy</li> <li>• Consumer protection</li> <li>• Intellectual property rights</li> <li>• Infrastructure development</li> <li>• Taxation</li> <li>• E-Commerce</li> </ul>	<ul style="list-style-type: none"> <li>• SME development</li> <li>• Initiative for ASEAN Integration</li> </ul>	<ul style="list-style-type: none"> <li>• Coherent approach towards external economic relations</li> <li>• Enhanced participation in global supply networks</li> </ul>

**HUMAN RESOURCE DEVELOPMENT**

**RESEARCH AND DEVELOPMENT**

# P1: Single Market and Production Base

- ❖ **Tariffs already near zero.**
- ❖ **The ASEAN Trade in Goods Agreement (ATIGA):** a legal framework to realise the free flow of goods within the AEC.
- ❖ **The ASEAN Framework Agreement on Services (AFAS):** eases trade restrictions in at least 80 services subsectors.
- ❖ **The ASEAN Comprehensive Investment Agreement (ACIA):** liberalisation, facilitation, promotion and protection.

预览已结束，完整报告链接和二维码如下：

[https://www.yunbaogao.cn/report/index/report?reportId=5\\_4767](https://www.yunbaogao.cn/report/index/report?reportId=5_4767)

