

Improving Broad Connectivity in Central Asia

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Mandate of Ministry of IT & Telecom

- Develop the IT & Telecom Sector to increase the contribution to the local economy
- Improve the spread and quality of telecom services in the country
- Promote the use of IT to improve efficiency, transparency and accountability within government
- These objectives contribute to the growth of social development sectors

Telecom Sector Structure

- Principle of separation of Policy, Regulation and Operations
 - Policy Formulation:
 Ministry of Information Technology
 - Regulation / Policy Implementation:
 Pakistan Telecommunication Authority (PTA)
 - Operations: Private Sector

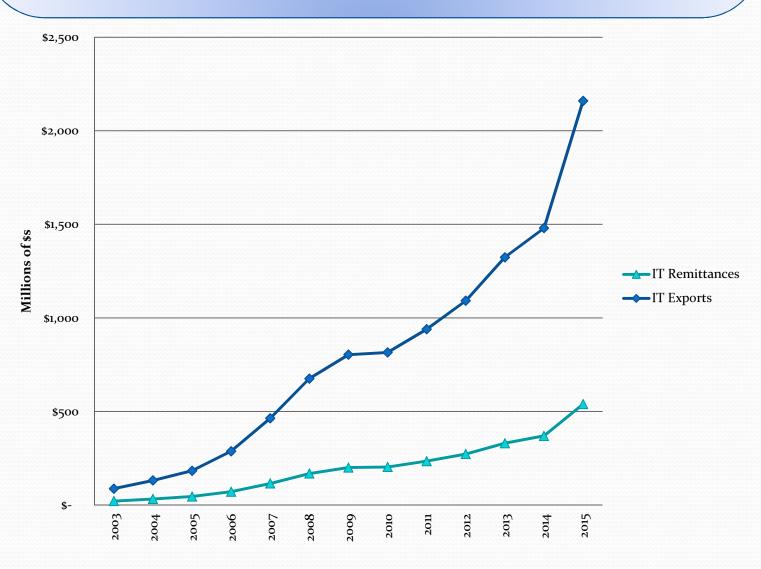
Legislations and Policies

- Telecommunication Sector Governing Legislation
 - Pakistan Telecommunication (Re-Organization) Act 1996 [Amended 2006]
- Telecom Sector Policies
 - De-Regulation Policy for the Telecom Sector 2003
 - Mobile Cellular Policy 2004
 - Broadband Policy 2004
- IT Sector Policies
 - National IT Policy 2000

IT Sector – Profile

Estimated IT & ITeS Companies	2000
IT Workforce	200,000
Working in IT Export Companies	24,000
IT Professionals on Open Source Technologies	9000
Total Industry volume	US\$ 2.8 Billion
Global Exports	US\$ 1.6 B
IT Exports (2013 – 14)	US\$ 370 Million
Estimated Target for Targets (2014-15)	US\$ 540 Million

Pakistan's IT Exports (2003-2015)



POTENTIAL FOR OUTSOURCING

- 110 ISO 9001 certified companies
- More than 40 CMMi certified companies
- More than 15 ISO 27001 certified companies & institutions
- IT Industry has capability in the areas:
 - GIS
 - Computer Added Modeling
 - Animation & Mobile Gaming
 - Retail Banking &Finance
 - Mobile Content
 - Medical Transcription
 - Industry-specific ERP
 - Document Management
 - Call Centers.

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