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FDI flows and trends in Asia-Pacific

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November 2, 2015
9.15-9.45

**Fifth Meeting of the Asia-Pacific Foreign Direct Investment (FDI) Network
United Nations Conference Centre, Meeting Room G
Bangkok, Thailand 2 November 2015**

FDI world as an 'expanding universe'

Quantitative expansion

Trends in FDI Flows: on the upswing

Trends in policy and rule-making

From North-South to South-South agreements

Structuring and re-structuring of FDI

Qualitative expansion

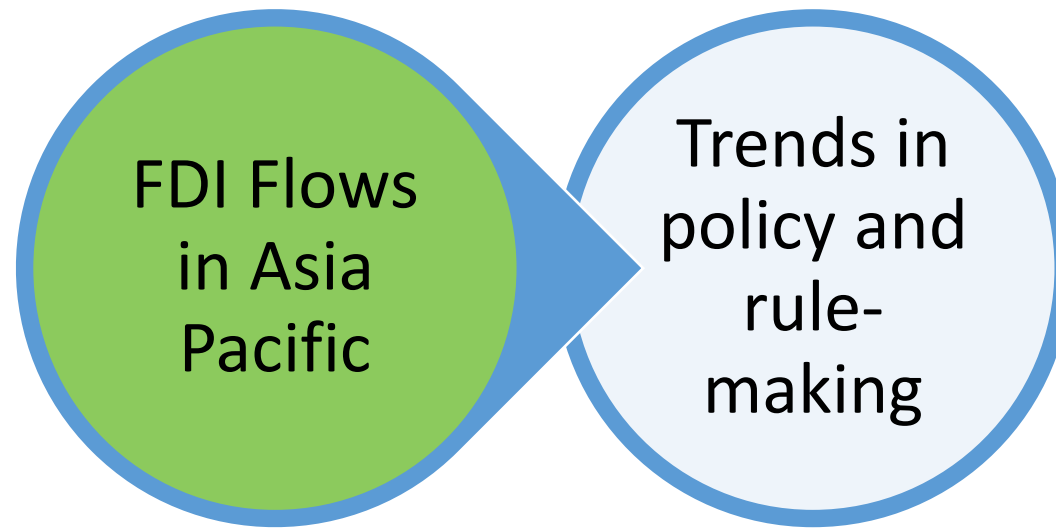
IAs as a cause and consequence of capitals flows

Diversity of foreign investments
(from tangible to intangible)

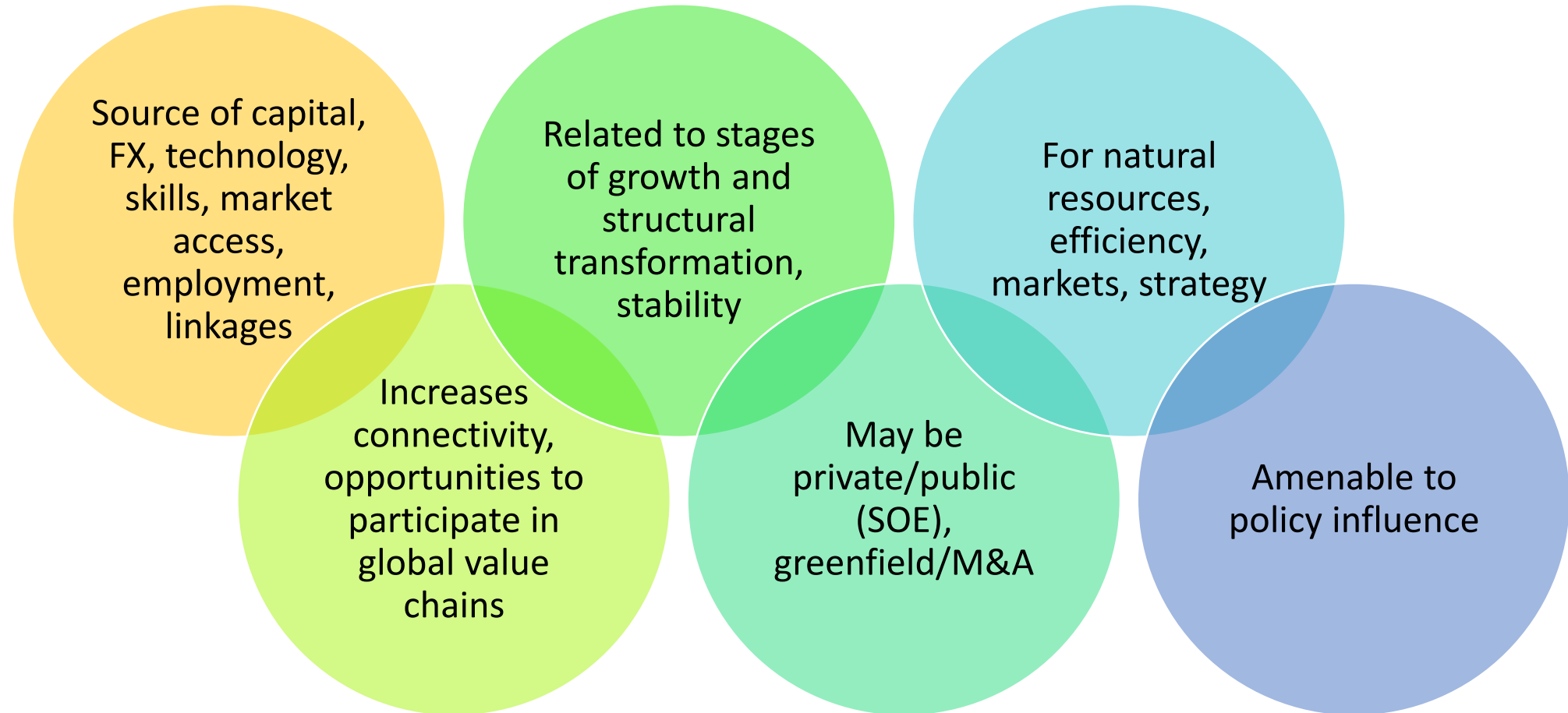
Improved drafting / clarification (Canada-China 2012, Singapore-EU 2014, TPP 2015...)

ISDS success but also inconsistent interpretations
triggered more law– not less law

Outline

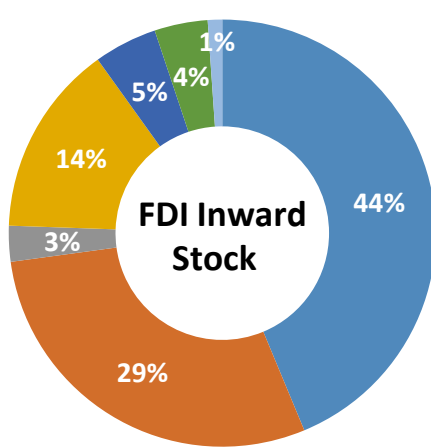


Foreign Direct Investment

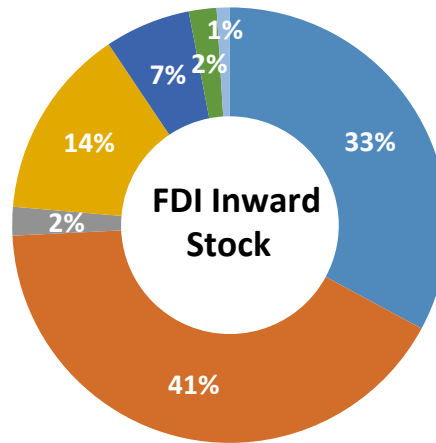


FDI inward & outward stock, by region

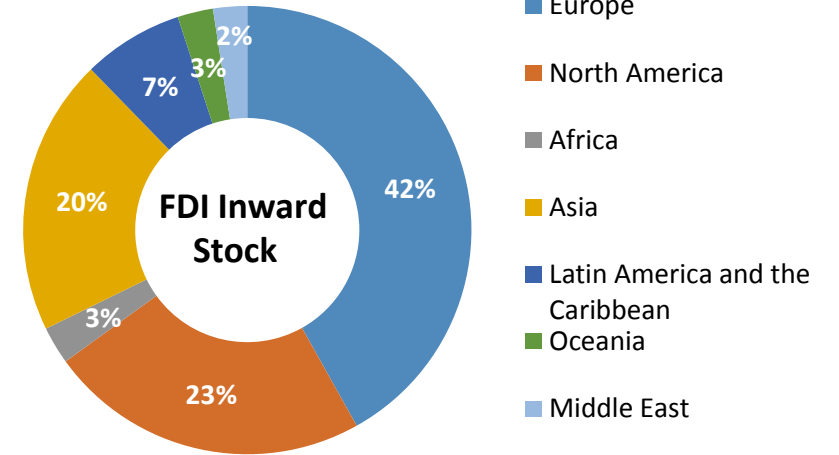
1990



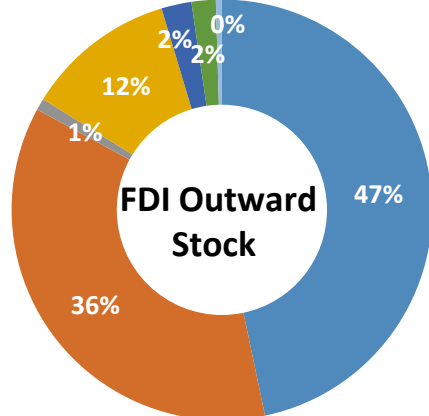
2000



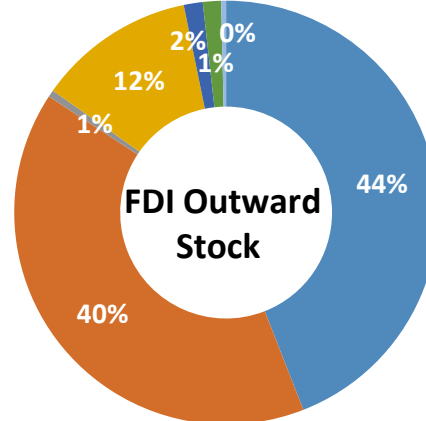
2014



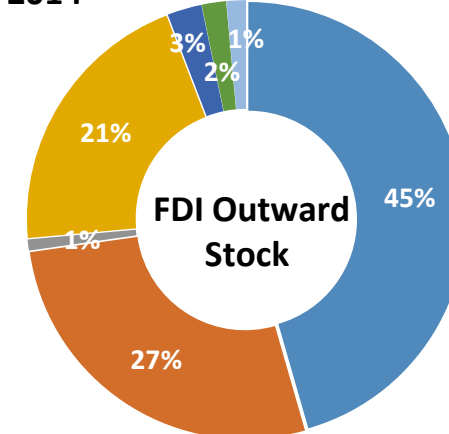
1990



2000

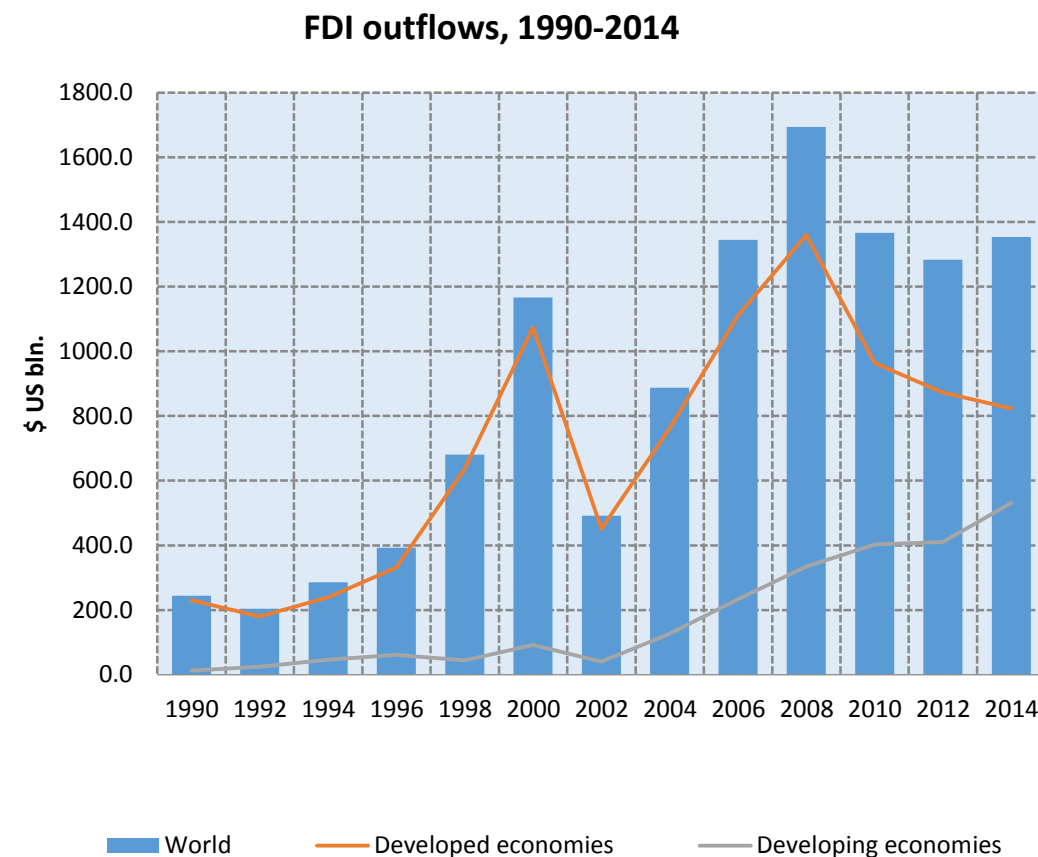
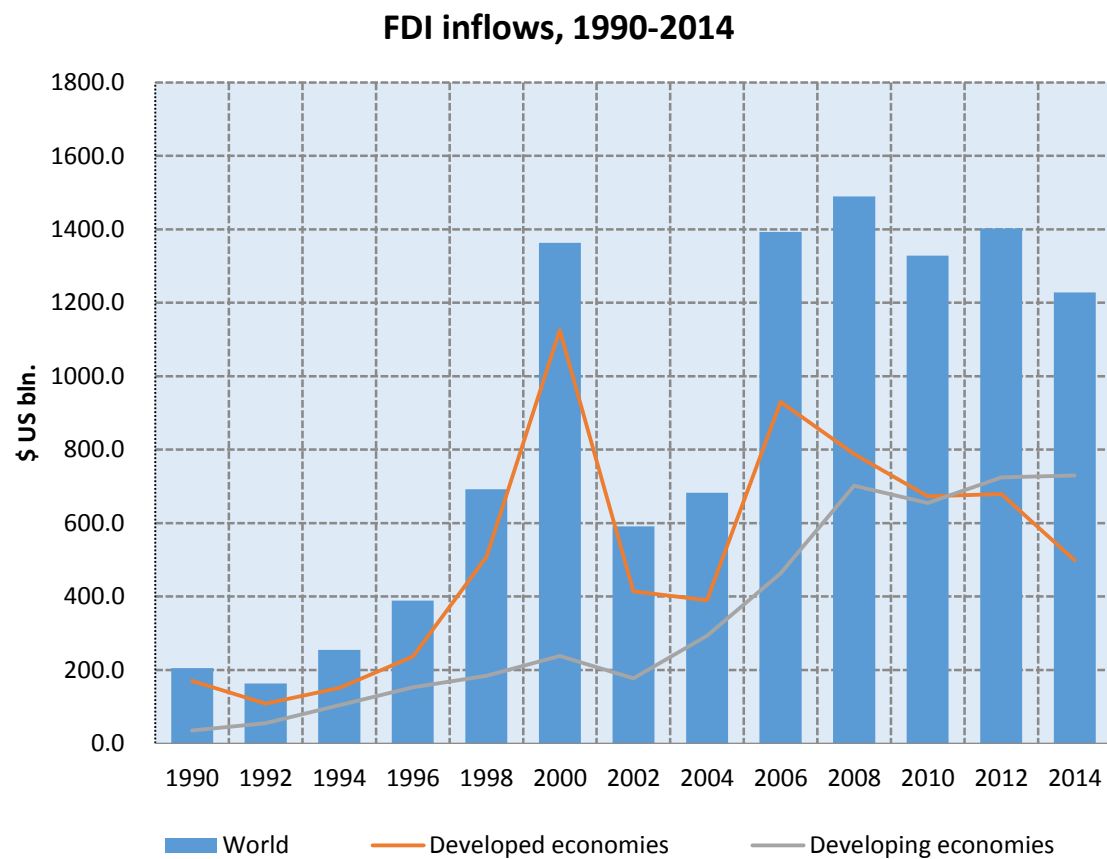


2014



Source: UNCTADStat, 2015

FDI inflows and outflows, 1990-2014



Source: UNCTADStat, 2015

Top Ten Destinations for FDI in Developing Asia, 1990-2014

Average annual total FDI inflows (mln. \$ US)				Average FDI inflow per capita (US \$)				
Economy		1990-1995	2010-2014	Economy		1990-1995	2010-2014	
China		19 611	China	122 442	Singapore	1 915	Hong Kong, China	11 667
Singapore		6 308	Hong Kong, China	82 970	Hong Kong, China	810	Singapore	11 007
Hong Kong, China		4 860	Singapore	58 411	Brunei	349	Brunei	1 666
Malaysia		4 655	India	30 084	Malaysia	238	Mongolia	968
Indonesia		2 164	Indonesia	18 709	Taiwan, China	59	Kazakhstan	699
Thailand		2 004	Kazakhstan	11 729	Kazakhstan	46	Turkmenistan	635
Korea, Republic of		1 326	Malaysia	10 682	Thailand	35	Malaysia	368
Taiwan, China		1 222	Korea, Republic of	10 286	Korea, Republic of	30	Korea, Republic of	207
Philippines		1 028	Thailand	9 218	Maldives	29	Thailand	137
Viet Nam		947	Viet Nam	8 397	Turkmenistan	25	Cambodia	110

FDI as % of gross fixed capital formation				
Economy		1990-1995	2010-2014	
Viet Nam		33.5	Hong Kong, China	135.5
Singapore		31.3	Singapore	79.6
Kazakhstan		22.2	Malaysia	22.5

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_3929

