



Session I

Reviving and Rebalancing Economic Growth: Review of Cross-Border Connectivity Initiatives and Priority Policy Reform

22 November 2016

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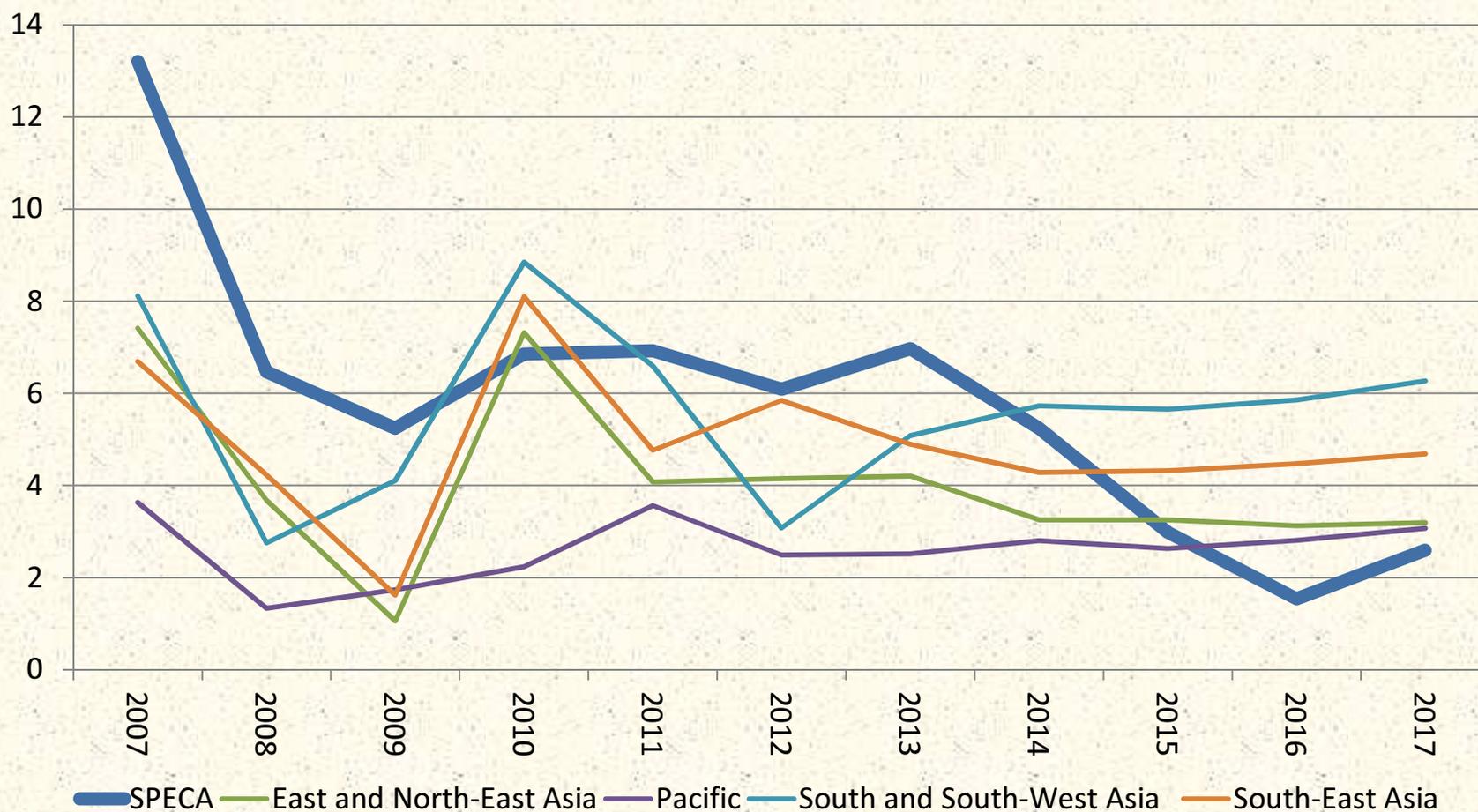
Outline of Presentation

1. Economic growth and inflation trends
2. Trade and investment
3. Infrastructure connectivity
4. Financial cooperation
5. Shared vulnerability
6. A regional economic cooperation and integration (RECI) agenda for NCA



1. Economic growth and inflation trends

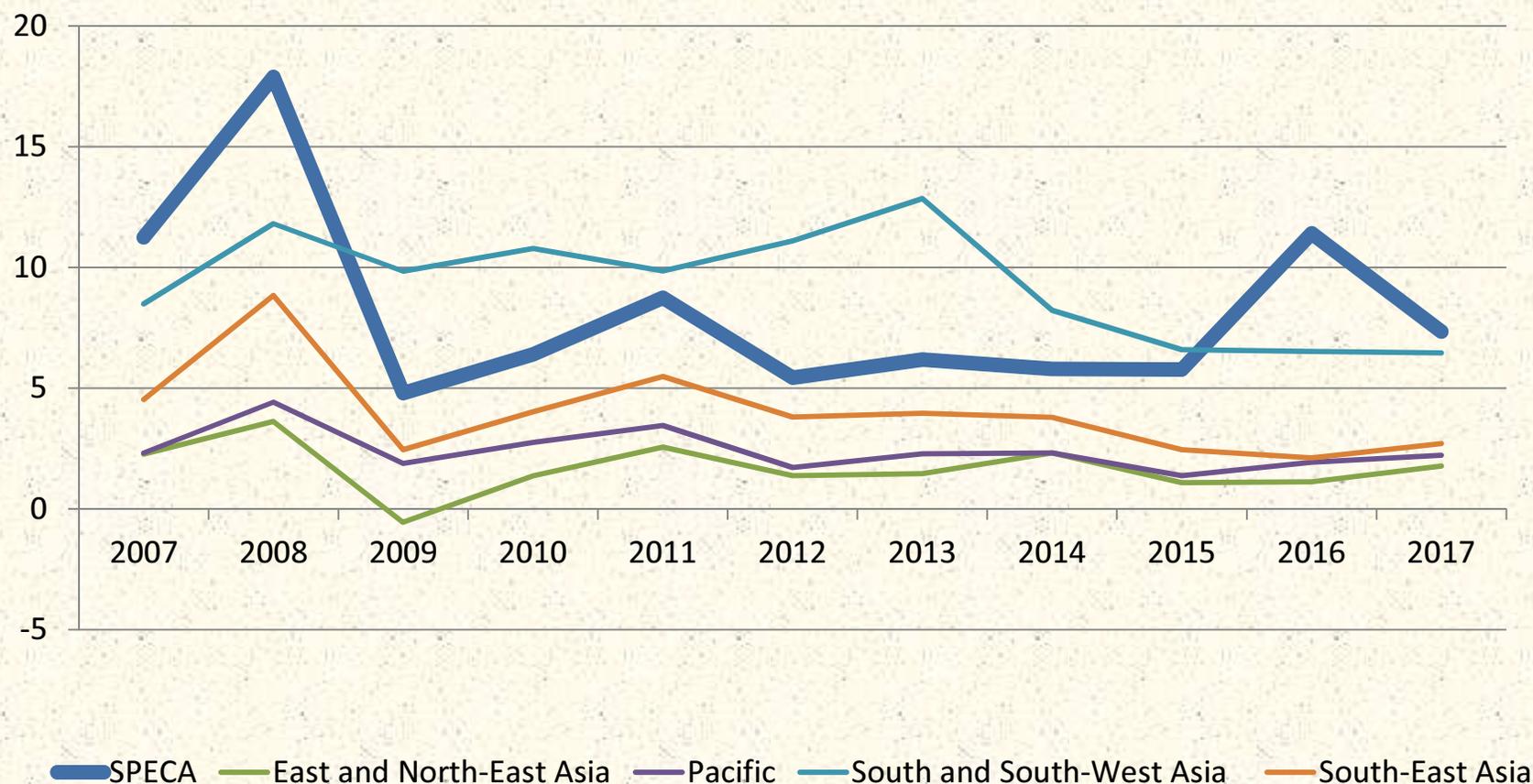
Real GDP growth (%)





1. Economic growth and inflation trends

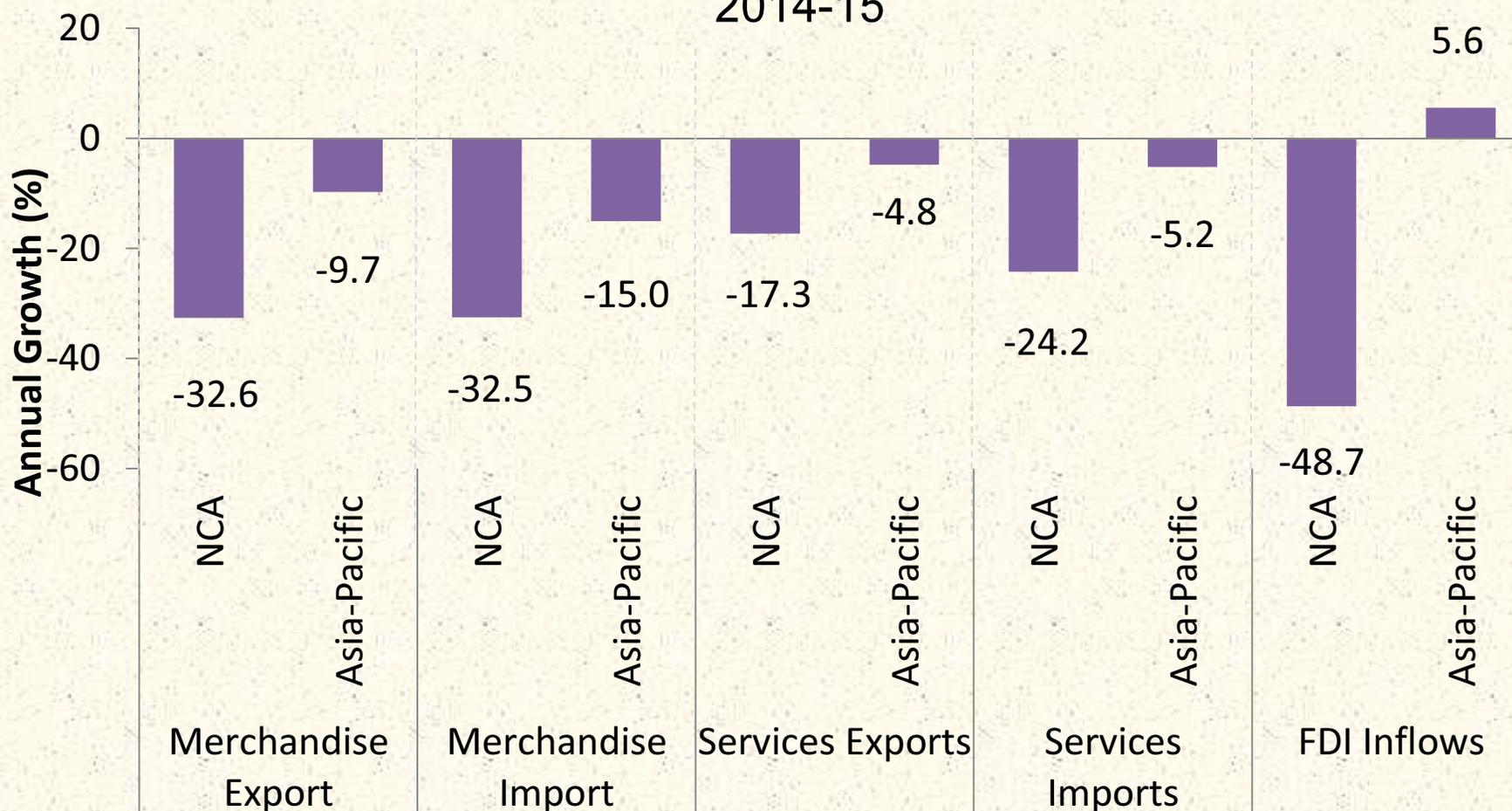
Inflation rate (%)





2. Trade and Investment

Deeper declines in both trade and investment in NCA
2014-15



Source: ASIA-PACIFIC TRADE AND INVESTMENT REPORT 2015



2. Trade and Investment

Least integrated market



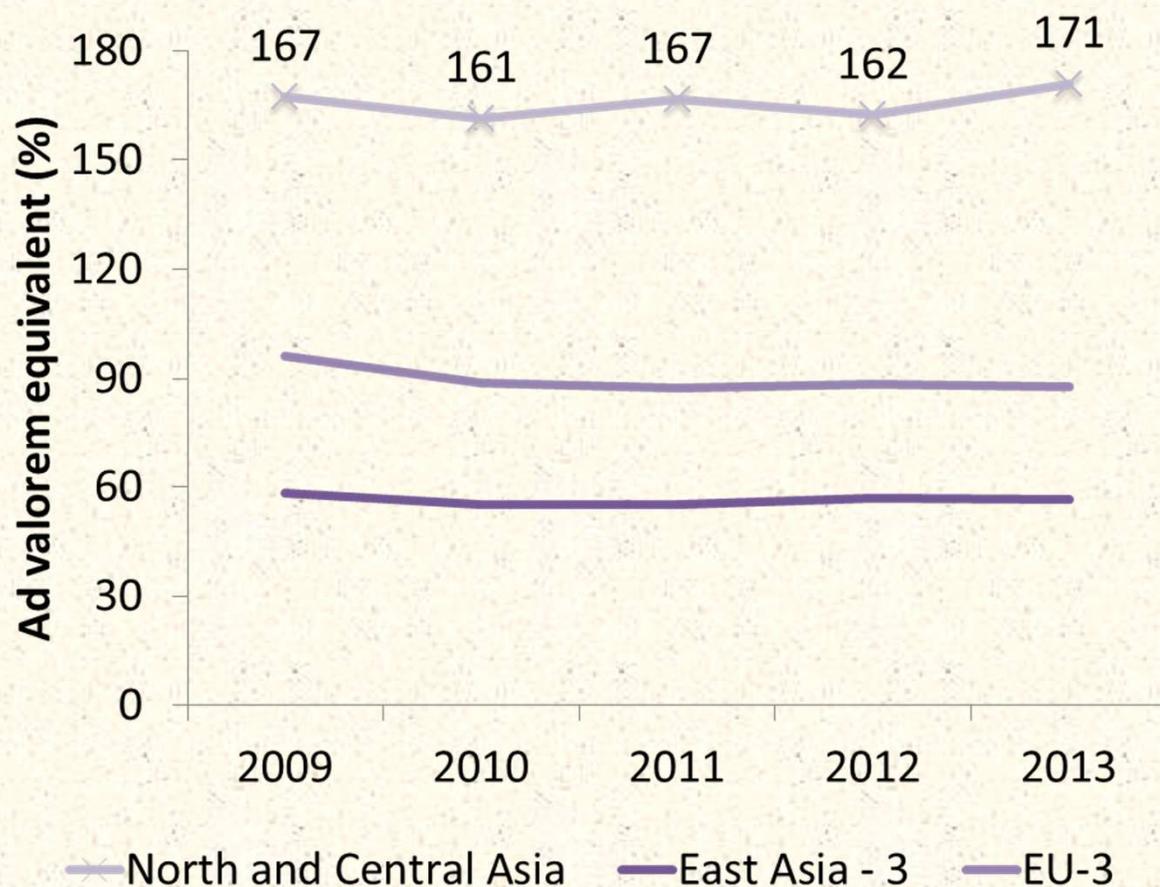
Source: ASIA-PACIFIC TRADE AND INVESTMENT REPORT 2015



2. Trade and Investment

High non-tariff trade barriers

Trade cost (Ad valorem equivalent, %)



Source: ASIA-PACIFIC TRADE AND INVESTMENT REPORT 2015

Trade and Investment Linkages between Afghanistan and Central Asia

Afghanistan imports more from Central Asia than it exports.

More than 3% of Afghanistan's exports (worth \$1.2 billion) went to Central Asia, mainly Tajikistan and Uzbekistan.

Roughly a quarter of Afghanistan's imports from Central Asia, principally Uzbekistan (worth \$1.2 billion).

https://www.yunbaogao.cn/report/index/report?reportId=5_2012

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