

World Economic Situation and Prospects



Global Outlook

2017



United Nations



Overview of global outlook

Global economy remains trapped in prolonged episode of slow growth

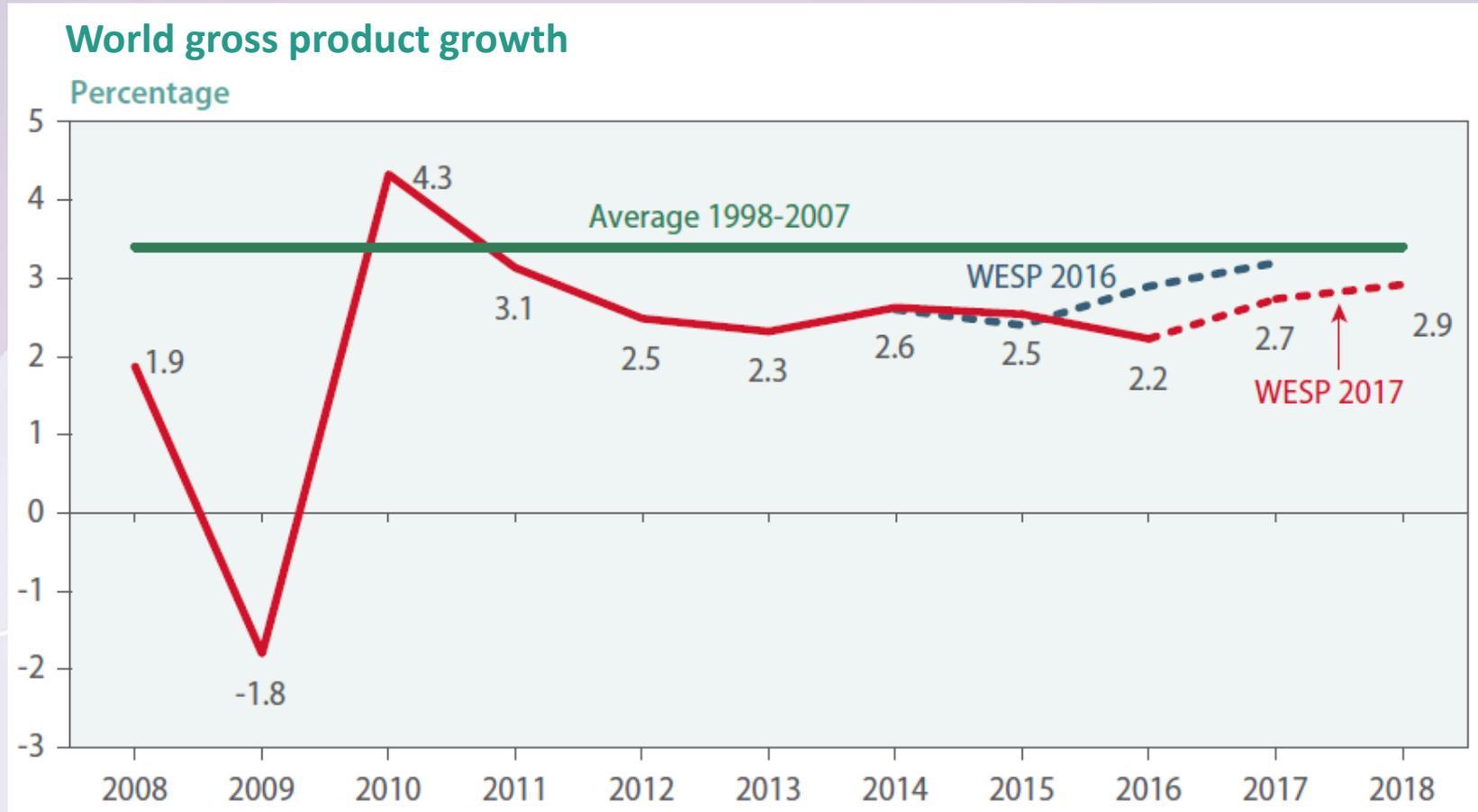
In 2016, world gross product and world trade expanded at slowest pace since Great Recession

Modest recovery forecast for 2017/2018, but growth is not expected to approach pre-crisis average

Return to strong and balanced growth unlikely without concerted policy efforts to stimulate investment and productivity



Global economy trapped...



... in prolonged episode of slow growth



Prolonged slowdown...

Characterised
by:

- Weak investment
- Dwindling world trade growth
- Flagging productivity growth
- High debt levels

- Conflict and geopolitical tensions
- Low commodity prices since mid-2014

... may remain self-propagating



Policy challenges

Raising finance for investment:
Healthcare, education,
social protection,
climate change

- Mobilizing domestic/international public and private resources
- May need additional concessional international public financing for LDCs

A more balanced policy approach

- More effective use of fiscal policy
- Macro policy fully integrated with structural reforms targeting e.g. poverty, inequality, climate change

Greater international policy coordination

- Expedite clean technology transfer; raise climate finance; strengthen international tax cooperation; address challenge of large movements of refugees and migrants

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Regional Outlook East and South Asia

2017

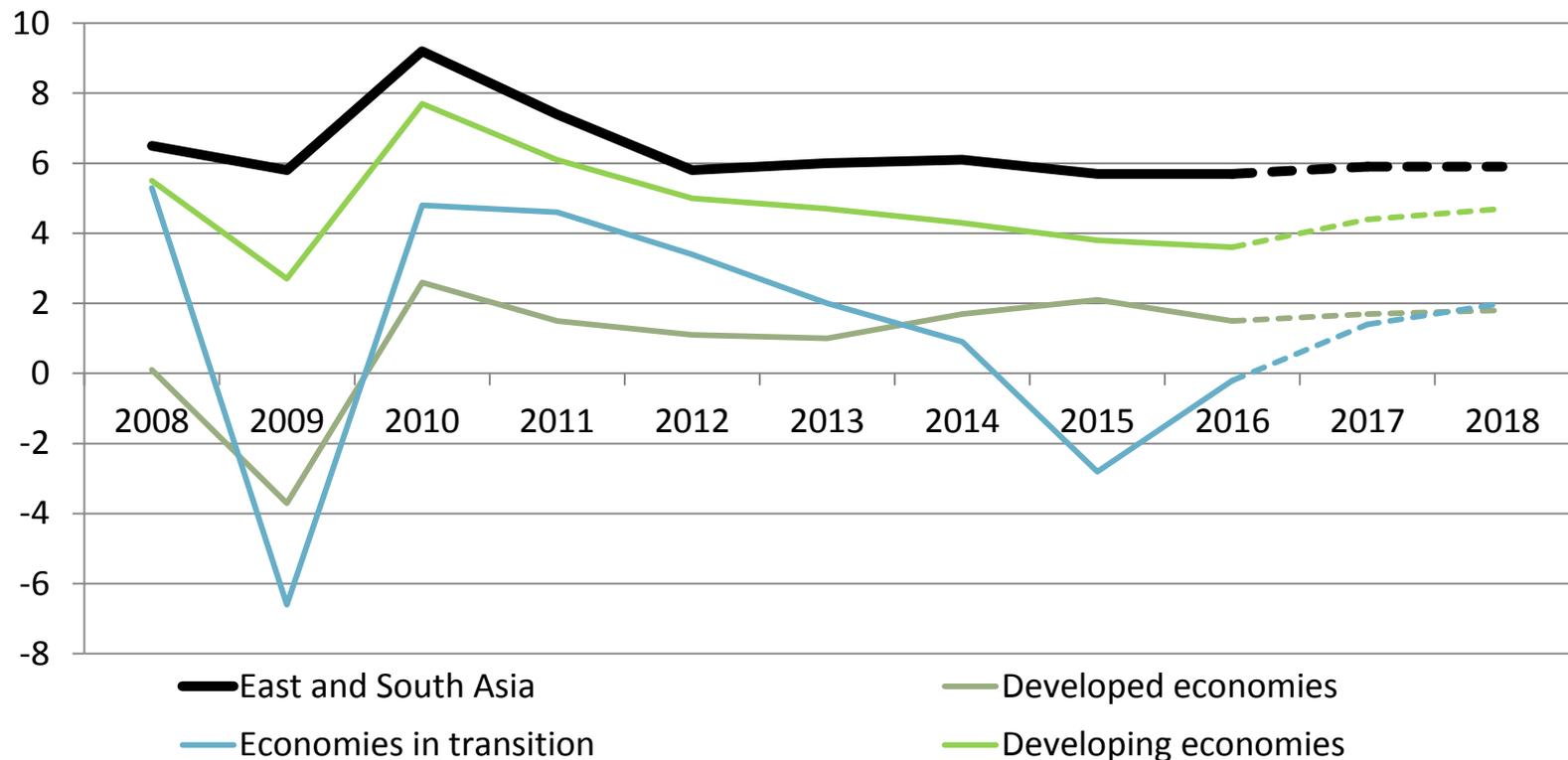


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East and South Asia remains the fastest-growing region amid slow global growth



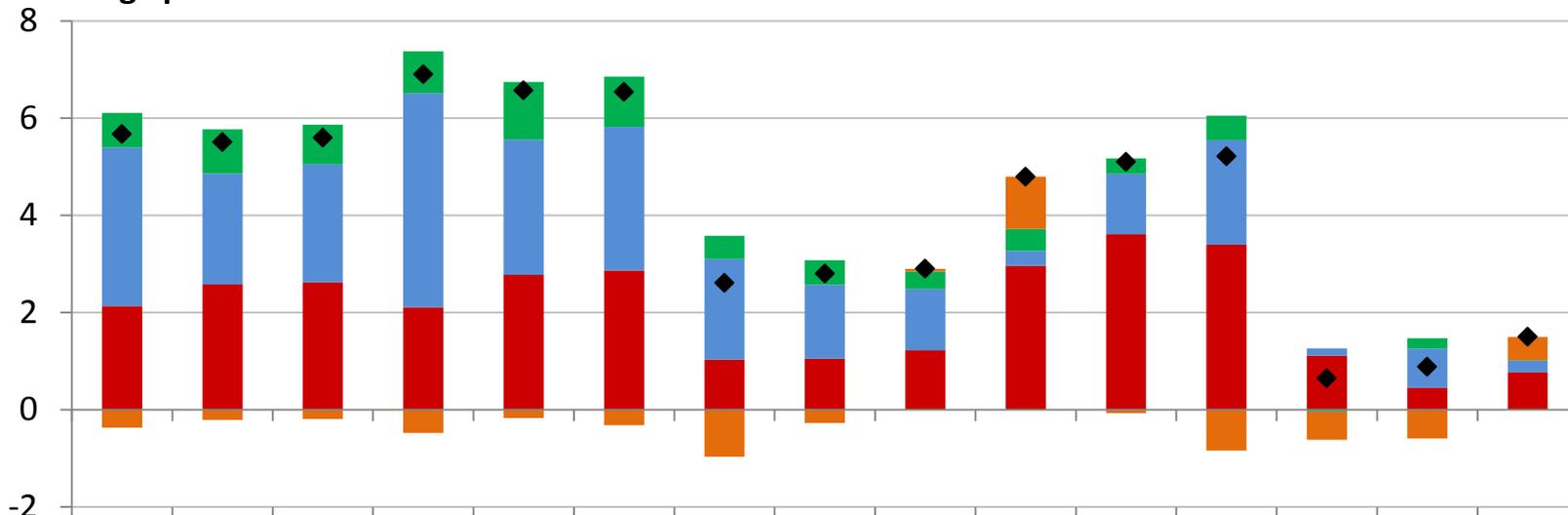
Annual GDP growth rate (percentage)



Domestic demand continues to drive positive near-term outlook amid weak exports



Percentage points



预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_1661

