



ASEAN AT 50: Achievements and Challenges in Regional Integration





ASEAN AT 50: Achievements and Challenges in Regional Integration



© 2017, United Nations

This work is available open access by complying with the Creative Commons licence created for intergovernmental organizations, available at <http://creativecommons.org/licenses/by/3.0/igo/>.

The findings, interpretations and conclusions expressed herein are those of the authors and do not necessarily reflect the views of the United Nations or its officials or Member States.

The designation employed and the presentation of material on any map in this work do not imply the expression of any opinion whatsoever on the part of the United Nations concerning the legal status of any country, territory, city or area or of its authorities, or concerning the delimitation of its frontiers or boundaries.

Photocopies and reproductions of excerpts are allowed with proper credits.

This publication has not been formally edited.

United Nations publication issued by the United Nations Conference on Trade and Development.

UNCTAD/GDS/ECIDC/2017/2

Acknowledgements

This report was authored by Ambassador Evan P. Garcia (Mission of the Philippines, Geneva), Vicente Paolo B. Yu III (South Centre) and Daniel Poon (UNCTAD), under the overall guidance of Richard Kozul-Wright (UNCTAD), Director, Division on Globalization and Development Strategies. The report benefitted from comments from Elissa Braunstein. The authors are responsible for all errors and omissions.

Note

All references to “dollars” (\$) are to United States dollars, unless otherwise stated.

Details and percentages in tables do not necessarily add to totals because of rounding.

Contents

I. Introduction	1
II. Political Origins and the "ASEAN Way"	3
III. ASEAN Economic Community: Evolution and Achievements	7
IV. Integration in Trade and Services	15
V. Integration in Investment and Finance	24
VI. Infrastructure and (Sub)Regional Initiatives.....	33
VII. Global Value Chains and Technological Upgrading.....	42
VIII. Concluding Remarks: The ASEAN Model and Future Directions	53
References.....	59
ANNEX: ASEAN Countries' International Competitive Coefficient (ICC) Index.....	71

Figures

Figure 1. ASEAN GDP growth: Regional comparative, 1971-2015	9
Figure 2. ASEAN GDP growth, by member country, 1971-2015	10
Figure 3. ASEAN GDP per capita, 1970-2015	11
Figure 4. ASEAN sectoral shifts, 1970-2015	12
Figure 5. ASEAN technology structure of exports, 1995-2015	13
Figure 6. ASEAN technology structure of imports, 1995-2015	14
Figure 7. ASEAN total trade, intra-ASEAN and rest of Asia, 1995-2015.....	16
Figure 8. ASEAN CEPT/ATIGA tariff lines and average tariff rates, 1993-2015	17
Figure 9. Share of Zero per cent tariff lines in ATIGA, 2011-2015	18
Figure 10. ASEAN Inward FDI and GFCF Ratios, 1970-2015	25
Figure 11. ASEAN inward FDI as a share of gross fixed capital formation, by country, 1970-2015.....	26
Figure 12. Regional composition of annual ASEAN FDI inflows, 2004-2015	26
Figure 13. FDI Restrictiveness Index, selected ASEAN countries and sectors, 2016	29
Figure 14. Index of capital control openness, 1995-2013.....	32
Figure 15. ASEAN foreign exchange reserves, 1990-2015	34
Figure 16. ASEAN net current account balances and total reserves, 1980-2015	36
Figure 17. Composition of ASEAN international assets and liabilities, 2015	37
Figure 18. ASEAN gross expenditure on R&D (GERD), 1996-2014	51
Figure 19. United States patents granted to ASEAN and Asian countries, 1967-2015.....	52

- Figure A1. Stylized ICC curve
 Figure A2. Brunei Darussalam ICC Index, 1967-2015
 Figure A3. Cambodia ICC Index, 2000-2016
 Figure A4. China ICC Index, 1984-2015
 Figure A5. Indonesia ICC Index, 1967-2016
 Figure A6. Lao People's Democratic Republic ICC Index, 2010-2016
 Figure A7. Malaysia ICC Index, 1967-2016
 Figure A8. Philippines ICC Index, 1967-2016
 Figure A9. Singapore ICC Index, 1967-2015
 Figure A10. Republic of Korea ICC Index, 1967-2015
 Figure A11. Thailand ICC Index, 1967-2015
 Figure A12. Viet Nam ICC Index, 1997-2015

Tables

Table 1. Notified Non-Tariff Barriers, 2016.....	20
Table 2. ASEAN inward FDI, by source and sector, 2012-2015.....	27
Table 3. Intra-ASEAN FDI, by host and source countries, US\$ millions, 2015.....	28
Table 4. ASEAN Infrastructure Fund projects, 2013-2015.....	38
Table 5. ASEAN countries' shares in AIIB and ADB.....	41
Table 6. AIIB projects, 2016.....	41

Abbreviations

ACIA	ASEAN Comprehensive Investment Agreement
ADB	Asian Development Bank
AEC	ASEAN Economic Community
AFAS	ASEAN Framework Agreement on Services
AFTA	ASEAN Free Trade Area
AIF	ASEAN Infrastructure Fund

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_9178

