INCTAD

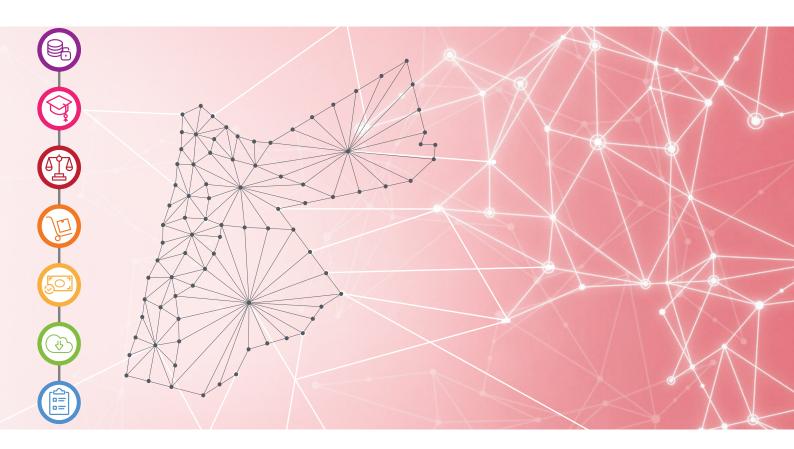
Jordan eTrade Readiness Assessment





INCTAD

Jordan eTrade Readiness Assessment





UNITED NATIONS Geneva, 2022 © 2022, United Nations

This work is available open access by complying with the Creative Commons licence created for intergovernmental organizations, available at http://creativecommons.org/licenses/by/3.0/igo/.

The findings, interpretations and conclusions expressed herein are those of the authors and do not necessarily reflect the views of the United Nations, its officials or Member States.

The designation employed and the presentation of material on any map in this work do not imply the expression of any opinion whatsoever on the part of the United Nations concerning the legal status of any country, territory, city or area or of its authorities, or concerning the delimitation of its frontiers or boundaries.

Photocopies and reproductions of excerpts are allowed with proper credits.

This publication has been edited externally.

United Nations publication issued by the United Nations Conference on Trade and Development.

UNCTAD/DTL/STICT/2021/6

eISBN: 978-92-1-001230-0

This report was developed with the support of the "Trade for Employment" project implemented by the Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) on behalf of the German Federal Ministry for Economic Cooperation and Development (BMZ) and the Kingdom of the Netherlands.







Kingdom of the Netherlands

000000

NOTE

Within the UNCTAD Division on Technology and Logistics, the E-Commerce and Digital Economy Branch carries out policy-oriented analytical work on the development implications of information and communication technologies (ICTs) and e-commerce. It is responsible for the preparation of the Digital Economy Report (DER) as well as thematic studies on ICT for Development.

The Branch promotes international dialogue on issues related to ICTs for development and contributes to building developing countries' capacities to measure the information economy and to design and implement relevant policies and legal frameworks. It also monitors the global status of e-commerce legislation (UNCTAD Cyberlaw Tracker). Since 2016, the Branch has coordinated a multi-stakeholder initiative entitled eTrade for all (etradeforall.org), which aims to improve the ability of developing countries, particularly least developed countries (LDCs), to use and benefit from e-commerce. The initiative is also behind the UNCTAD eTrade for Women (eT4w) programme, launched in 2019, which aims to promote a more inclusive digital economy, in particular through its network of Advocates. These female digital entrepreneurs are active in all developing regions and contribute to capacity-building, mentoring and awareness raising activities for more inclusive gender policies.

Reference to companies and their activities should not be construed as an endorsement by UNCTAD of those companies or their activities.

The following symbols have been used in the tables:

Two dots (..) indicate that data are not available or are not separately reported. Rows in tables have been omitted in those cases where no data are available for any of the elements in the row;

A dash (-) indicates that the item is equal to zero or its value is negligible;

Reference to "dollars" (US\$) means United States of America dollars, unless otherwise indicated;

Details and percentages in tables do not necessarily add up to the totals because of rounding.

Reference to "JOD" means Jordanian Dinar. For the purpose of this report: JOD 1 = US\$ 1.41 (17 July 2021).

PREFACE

The eTrade for all Initiative, launched at the fourteenth Ministerial Conference of UNCTAD in July 2016, is a practical example of how to harness the digital economy in support of the 2030 Agenda for Sustainable Development, notably Sustainable Development Goals (SDGs) 5, 8, 9, and 17. The initiative seeks to raise awareness, enhance synergies, and increase the scale of existing and new efforts by the development community to strengthen the ability of developing countries to engage in and benefit from e-commerce by addressing seven relevant policy areas:

- E-commerce readiness assessment and strategy formulation
- ICT infrastructure and services
- Trade logistics and trade facilitation
- Payment solutions
- Legal and regulatory frameworks
- E-commerce skills development
- Access to financing

As a spin-off of this initiative, the eTrade Readiness Assessment programme (eT Ready) offers an analysis of the digital and e-commerce ecosystems in the beneficiary countries. Each assessment provides policy recommendations based on the challenges and opportunities for e-commerce development identified across the seven policy areas. In order to operationalize the recommendations, UNCTAD set up an Implementation Support Mechanism (ISM) in 2020, and the first results have highlighted the progress made by beneficiary countries in the implementation of certain reforms aimed at accelerating e-commerce and the digital economy.

The 27 assessments conducted to date by UNCTAD in collaboration with eTrade for all partners also contribute to capacity-building in beneficiary countries and to the necessary coordination between the various public and private stakeholders. This multi-stakeholder approach facilitates their participation in the various discussions on the subject at the national, regional, and international levels, such as UNCTAD's Intergovernmental Group of Experts on E-commerce and the Digital Economy. Finally, these assessments are more useful than ever in the context of the COVID-19 crisis, which has led to an explosion in e-commerce and an acceleration of digital transformation, a trend that is expected to continue throughout the post-COVID-19 recovery. The international community, governments and the private sector must work together to find innovative solutions to take advantage of these opportunities for inclusive e-commerce.

The eT Ready of Jordan is the twenty-eighth such assessment conducted by UNCTAD, and the third covering a developing (non-LDC) country. Jordan has an incredible potential to harness the opportunities offered by e-commerce to diversify its economy by boosting trade and exports, create jobs, and stimulate innovation and productivity, while building trust among consumers and merchants to engage in online transactions. I hope this report and the follow-up support provided by UNCTAD will contribute to the efforts of the Government of Jordan in accelerating its digital transformation, to create an enabling environment for businesses, and foster e-commerce for sustainable development.

Shamika N. Sirimanne Director, Division on Technology and Logistics, UNCTAD

000000

ACKNOWLEDGEMENTS

This eTrade Readiness Assessment for Jordan was prepared by a team comprised of Shawqi Makhtoob, UNCTAD consultant, Cécile Barayre, Iris Macculi, Rodrigo Saavedra, Anne Katrin Pfister and Ina Hodge under the overall guidance of Torbjörn Fredriksson.

The UNCTAD Team wishes to express their profound gratitude to Mr. Ahmad Hammad, Director of Economic Policy, Ministry of Industry, Trade and Supply (MITS) and Ms. Diana Alaqtash, Head of Studies Division, Economic Policy Directorate, MITS, for the instrumental technical support and in-country coordination throughout the evaluation process.

In addition, UNCTAD greatly appreciates the contributions provided by Mr. Wael Mahadin, MITS; Mr. Zaher Qatarneh, MITS; Mr. Tawfiq Abu-Baker, Deputy Director of Policies and Strategies Directorate, Ministry of Digital Economy and Entrepreneurship (MoDEE); Ms. Nada Khater, Head of Digital Transformation Policies and Strategies, MoDEE; Mr. Rashad Bibars, Project Management Unit Director, Jordan Youth, Technology and Jobs Project (YTJ), MoDEE; Ms. Shahed Atieh, Digital Skills Development Manager of Jordan YTJ, MoDEE; Ms. Ahlam Abu-Jadallah, Head of National Domain Names Section, National Information Technology Center (NITC); Mr. Mufleh Abu Alaim, Jordan Customs; Mr. Sahem Tarawneh, Telecommunications Regulatory Commission; Mr. Mohammed Al Huneidi, Head of Express Mail Service Department, Jordan Post; Mr. Aktham Abuassi, Policy & Research Senior Specialist, National Payment Systems Oversight & Supervision Department, Central Bank of Jordan (CBJ); Ms. Nadia Al-Louh, Financial Inclusion Specialist, CBJ; Mr. Nidal Bitar, CEO, ICT Association of Jordan (int@j); Mr. Ayad Ashram, Programs Manager, int@j; Mr. Ziad Almasri, Consultant, int@j; Mr. Amin Alasoufi, Director of Economic Studies and Research Department, Amman Chamber of Industry; Mr. Obaida Abueid, Industrial Sectors Relation Manager, Jordan Chamber of Industry; Mr. Anas Elayyan, General Manager, OpenSoog; Mr. Samer Hamarneh, Cofounder, Olahub; Mr. Ahmed Abdelrazzag, General Manager, VTEL Holdings Limited Jordan Co; Mr. Mutaz Hakouz, Commercial Manager, Aramex; Mr. Yazan Dabbaneh, Customer Service Manager, Aramex; Ms. Maram Nweiran, Business Operations Manager, Jordan Payments & Clearing Company (JoPACC); Ms. Luma Fawaz, CEO, Oasis500; Mr. Muhammad Al-Shaker, Chairman, Jordan Entrepreneurship & Innovation Association (JEIA); Ms. Ayat Amr, JEIA; Mr. Laith Al-Qasem, General Manager, The Innovative Startups and SMEs Fund (ISSF); Mr. Shadi Al-Khamayseh, Programs Manager, ISSF; and Ms. Lana Nimri, Legal Advisor and Head of Jordan-U.S. Free Trade Agreement Unit, The American Chamber of Commerce in Jordan (AmCham-Jordan).

Comments and inputs provided by experts from the following eTrade for all partner agencies have substantially improved the final report: UNCITRAL, UPU, UNCDF and ESCWA. Valuable contributions were received from UNCTAD's Division on Technology and Logistics and Division on International Trade and Commodities.

In Geneva, the assessment was made possible thanks to the timely support of H.E. Mr. Walid Khalid Obeidat, Permanent Representative of the Hashemite Kingdom of Jordan to the United Nations Office at Geneva and to the specialized agencies in Switzerland, and Mrs. Dana Akram Abdallah Alzu'bi, in her capacity as Counsellor on Economic Affairs until October 2021, and thereafter as the Secretary-General of the Ministry of Industry, Trade and Supply (MITS).

The assessment benefited from the inputs of more than 100 Jordanian institutions from the public and private sectors as well as non-state actors, through the online eT Ready surveys and bilateral interviews. Further, the Consultant wishes to thank all individuals who participated in the focus group discussions and the national validation workshop that took place virtually on 20 October 2021.

Desktop publishing was prepared by Keel Chan and the cover was designed by Magali Studer. The document was externally edited by Nancy Biersteker.

UNCTAD would like to thank the German Federal Ministry for Economic Cooperation and Development (BMZ) and the Kingdom of the Netherlands for their financial support provided through the "Trade for Employment" project implemented by the Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ).



TABLE OF CONTENTS

NOTE	
PREFACE	IV
ACKNOWLEDGEMENTS	v
ABBREVIATIONS	VII
LIST OF FIGURES, TABLES AND BOXES	X
EXECUTIVE SUMMARY	1
METHODOLOGY	4
SUMMARY OF MAIN FINDINGS AND MAIN RECOMMENDATIONS	6
FINDINGS UNDER THE SEVEN ETRADE FOR ALL POLICY AREAS	11
1. E-COMMERCE READINESS ASSESSMENT AND STRATEGY FORMULATION	
2. ICT INFRASTRUCTURE AND SERVICES	27
3. TRADE LOGISTICS AND TRADE FACILITATION	
4. PAYMENT SOLUTIONS	45
5. LEGAL AND REGULATORY FRAMEWORKS	54
6. E-COMMERCE SKILLS DEVELOPMENT	62
7. ACCESS TO FINANCING	71
CONCLUSION	
THE WAY FORWARD: ACTION MATRIX	84
Annex I: Jordan country profile on etradeforall.org	91
Annex II: Bibliography and websites used	

预览已结束, 完整报告链接和二维码如下:



https://www.yunbaogao.cn/report/index/report?reportId=5_8490