

UNITED NATIONS CONFERENCE ON TRADE AND DEVELOPMENT
Geneva

Review of maritime transport 1985

Report by the secretariat of UNCTAD



UNITED NATIONS
New York, 1986

NOTE

This review has been prepared by the UNCTAD secretariat in accordance with item V of the programme of work of the Committee on Shipping, for consideration at the twelfth session of the Committee. Any factual and editorial corrections that may prove necessary in the light of comments made by the Committee at that session or received directly from Governments would be reflected in a corrigendum to be issued subsequently.

*
* * *

Symbols of United Nations documents are composed of capital letters combined with figures. Mention of such a symbol indicates a reference to a United Nations document.

*
* * *

The designations employed and the presentation of the material in this publication do not imply the expression of any opinion whatsoever on the part of the Secretariat of the United Nations concerning the legal status of any country, territory, city or area, or of its authorities, or concerning the delimitation of its frontiers or boundaries.

*
* * *

Material in this publication may be freely quoted or reprinted, but acknowledgment is requested, together with a reference to the document number. A copy of the publication containing the quotation or reprint should be sent to the UNCTAD secretariat.

TD/B/C.4/299

UNITED NATIONS PUBLICATION
<i>Sales No. E.86.IID.3</i>
ISBN 92-1-112222-8 ISSN 0566-7682

00950P

CONTENTS

	<u>Paragraphs</u>	<u>Page</u>
Abbreviations		vii
Explanatory notes		vii
Introduction		viii
Summary of main developments in 1985		ix
<u>Chapter</u>		
I. <u>The development of international seaborne trade .</u>	1- 4	1
II. <u>Development of the world fleet</u>	5-19	7
A. Size and ownership of the world fleet	5- 9	7
B. Types of vessels	10-16	10
C. Age distribution of the world merchant fleet	17-18	14
D. Comparison of cargo turnover and fleet ownership	19	14
III. <u>Productivity of the world fleet</u>	20-27	20
A. Estimates of tons and ton-miles per dwt	20-23	20
B. Estimates of tonnage over-supply	24-27	20
IV. <u>Shipbuilding</u>	28-41	27
A. Ship prices	28-31	27
B. Tonnage on order	32-34	27
C. Deliveries of newbuildings	35-36	30
D. Demolition of ships	37-41	34
V. <u>Freight markets</u>	42-56	36
A. Freight rates of main cargo sectors	42-54	36
B. Liner freight rates as a percentage of prices of selected commodities	55	40
C. Estimates of global freight costs	56	40

CONTENTS (continued)

	<u>Paragraphs</u>	<u>Page</u>
VI. <u>Other developments</u>	57-76	44
A. United Nations Convention on a Code of Conduct for Liner Conferences	57-60	44
B. United Nations Convention on International Multimodal Transport of Goods	61-62	44
C. Multimodal transport - general developments.	63-65	45
D. United Nations Conference on Conditions for Registration of Ships	66-67	46
E. Marine insurance, maritime liens and mortgages, and maritime fraud	68-71	46
F. UNCTAD technical assistance in shipping and ports	72-75	48
G. Contracts for freight futures	76	49

ANNEXES

Annex

- I. Classification of countries and territories
- II. World seaborne trade according to geographical areas, 1970, 1983 and 1984
- III. Merchant fleets of the world by flag of registration, groups of countries and types of ships, in grt and dwt, as at 1 July 1985.

LIST OF TABLES

<u>Table</u>	<u>Page</u>
1. Development of international seaborne trade, 1970 and 1980-1985 ..	2
2. World seaborne trade by types of cargo, 1970 and 1980-1985	3
3. World seaborne trade in 1970, 1983, 1984 and 1985 (est.) by types of cargo and shares of groups of countries	4
4. Distribution of world tonnage (grt and dwt) by groups of countries of registration, 1970, 1984 and 1985	8
5. Distribution of tonnage of open-registry fleets by open-registry countries (grt and dwt), 1981-1985	9

CONTENTS (continued)

<u>Table</u>	<u>Page</u>
6. Analysis of the world fleet by principal types of vessel, 1983-1985	11
7. Percentage shares of world tonnage by type of vessel and groups of countries (as at 1 July), 1980, 1983, 1984 and 1985	12
8. Distribution of world fleet and TEU capacity of fully cellular containerhips by groups of countries, at mid-year 1983, 1984 and 1985	15
9. Container port traffic of developing countries and territories, 1983 and 1984	16
10. Age distribution of the world merchant fleet by type of vessel as at 1 July 1985	17
11. Comparison between total cargo turnover and fleet ownership by groups of countries, 1970 and 1981-1985	18
12. Cargo tonnage carried and ton-miles performed per dwt of the total world fleet, 1970 and 1976-1985	21
13. Estimated productivity of tankers, bulk carriers, combined carriers and the residual fleet, 1970 and 1976-1985	22
14. Estimated productivity of tankers, bulk carriers, combined carriers and the residual fleet, 1970 and 1976-1985	23
15. Tonnage over-supply in the world merchant fleet, 1970 and 1975-1985	24
16. Analysis of tonnage over-supply by vessel type, 1980-1985	25
17. Representative newbuilding prices, 1980 and 1982-1985	28
18. Prices for hypothetical ships, 1983-1985	28
19. World tonnage on order at the end of each quarter, 1983, 1984 and 1985	29
20. World tonnage on order as at 30 September 1985	31
21. Deliveries of newbuildings, 1983-1985	32
22. Distribution of deliveries of newbuildings by groups of countries of build, 1983-1985	33
23. Broken-up tonnage trends, 1983-1985	35

CONTENTS (continued)

<u>Table</u>	<u>Page</u>
24. Demolition prices in 1985	35
25. Freight rate indices, 1983-1985	37
26. Bunker prices, 1985	39
27. The ratio of liner freight rates to prices of selected commodities, 1970 and 1981-1984	41
28. Estimate of total freight costs in world trade by groups of countries, 1980, 1983 and 1984	42

LIST OF GRAPHS

<u>Graph</u>	
1. International seaborne trade for selected years, 1970-1985	3
2. World seaborne trade by country groups, 1985	6
3. Freight as percentage of c.i.f. import values for selected years, 1970-1984	43

ABBREVIATIONS

BAF	Bunker adjustment factor
CAF	Currency adjustment factor
cif	Cost, insurance, freight
dwt	Deadweight tons
fob	Free on board
GDP	Gross domestic product
GNP	Gross national product
GRT	Gross registered tons
LDT	Light displacement tons
LNG	Liquefied natural gas
LPG	Liquefied petroleum gas
OBO	Oil/bulk/ore
OECD	Organisation for Economic Co-operation and Development
ro/ro	Roll-on/roll-off
TEU	Twenty-foot equivalent unit
ULCC	Ultra large crude carrier
VLCC	Very large crude carrier

EXPLANATORY NOTES

Reference to dollars (\$) are to United States dollars.

Tons refer to metric tons, unless otherwise stated.

Details and percentages in tables do not necessarily add up to the totals, owing to rounding.

Two dots (..) indicate that the data are not available or are not separately reported.

A dash (-) signifies that the amount is nil, or less than half the unit used.

In some tables, data shown for earlier years have been revised and updated, and may therefore differ from those shown in previous issues of this Review.

INTRODUCTION

The Review of Maritime Transport is an annual publication prepared by the secretariat of UNCTAD, in accordance with section V of the programme of work of the Committee on Shipping. */ The purpose of the review is to outline and analyse the main developments in world maritime transport in the past year and to assess expected future short-term developments. Emphasis is given to the development of the merchant marines in developing countries as compared with other groups of countries.

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=5_11230

