

# China VC/PE Market Review 2011 Q1

Zero2IPO Research Center Apr. 30, 2011

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China's VC Market

China's PE Market

China's M&A Market

China's Enterprise IPO Market



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China's VC Market

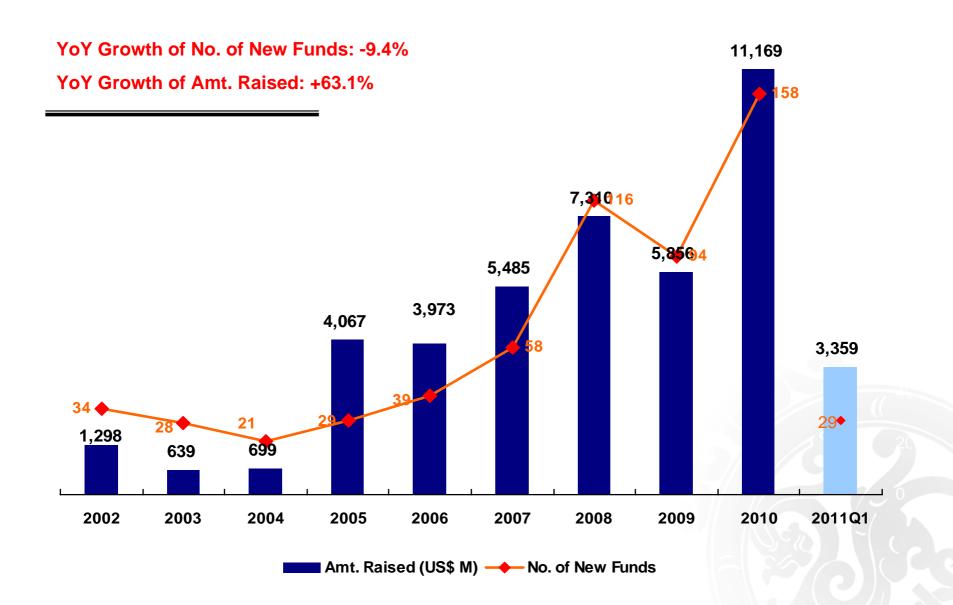
China's PE Market

China's M&A Market

**China's Enterprise IPO Market** 

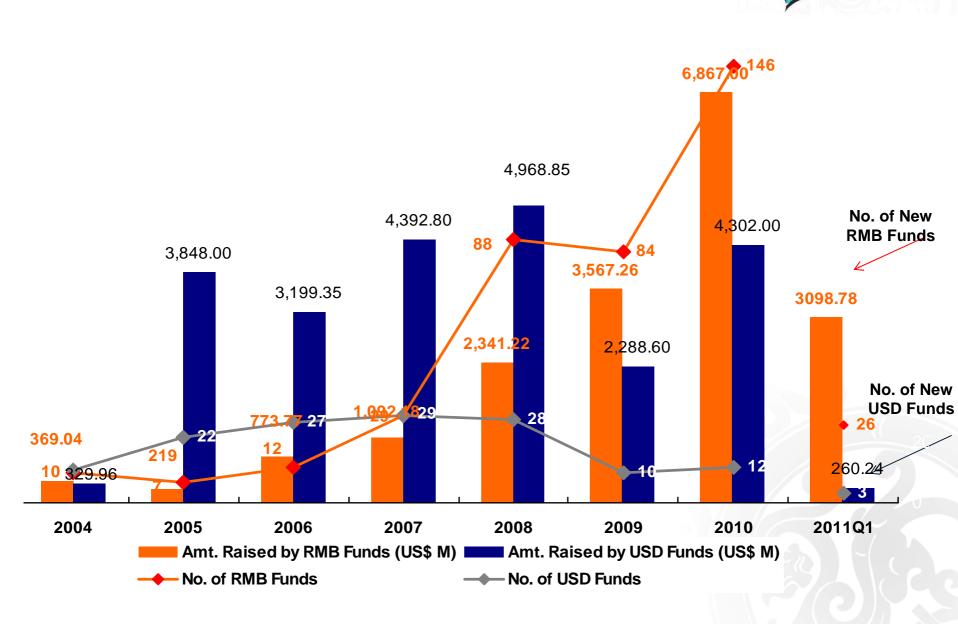
### No. of New Funds Saw Slight Decline, Fundraising Amt. Maintained High Level





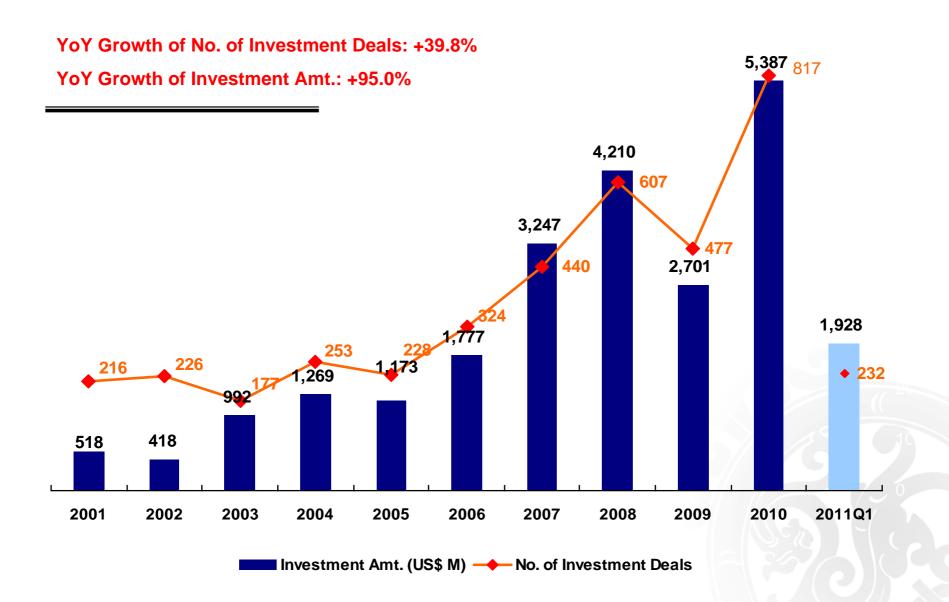
### RMB Funds Remained Unchallenged, with Marked Increase in Average Size





### Both the No. and Amt. of VC Investment Deals Hit New Highs



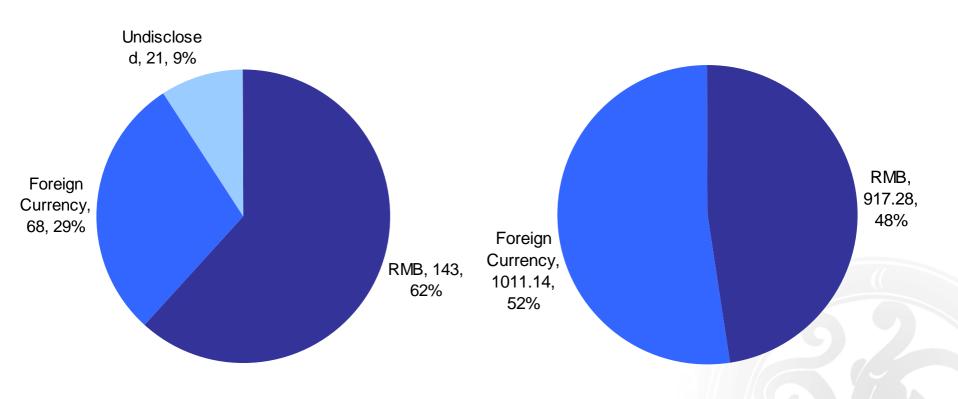


## RMB Funds Led in Terms of No. of Investment Deals, but with Less Average Investment Amt.



Investment Distribution by Currency (2011 Q1) 232 (No. of Deals)

Investment Distribution by Currency (2011Q1) 1,928 (Investment Amt., US\$M)

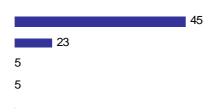




#### Its Lead, Machinery Manufacturing



#### nvestments (2011 Q1) Deals)



26

30

40

20

#### **Industry Breakdown of Investments (2011 Q1)** 1,928 (Investment Amt., US\$M)

