

China VC/PE Market Review Q1-Q3 2011

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2011

Contents

1

Overview of China's VC/PE Market

2

Review of China's VC Market Q1-Q3 2011

3

Review of China's PE Market Q1-Q3 2011

4

Review of China's M&A Market Q1-Q3 2011

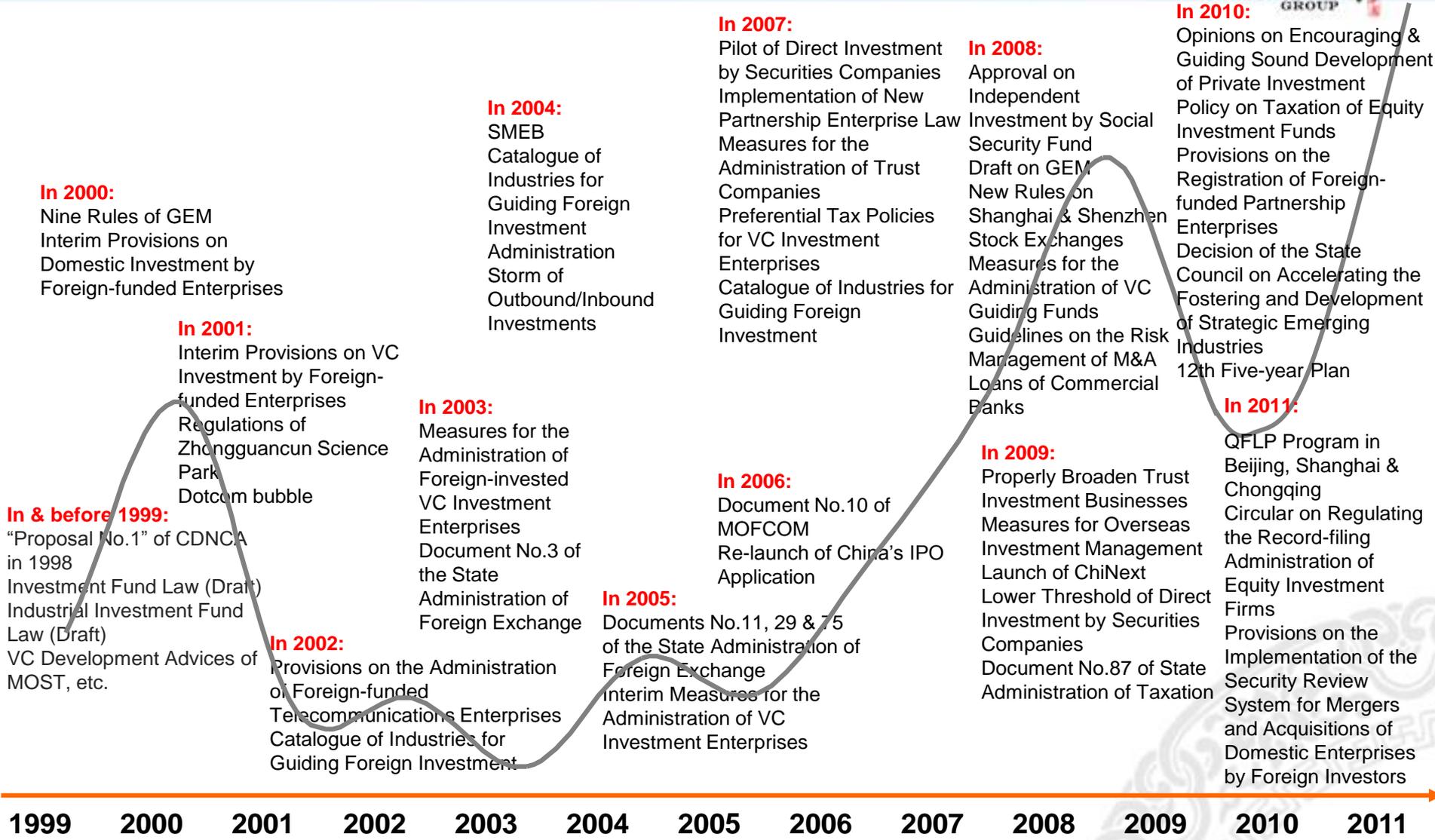
5

Review of China's IPO Market Q1-Q3 2011

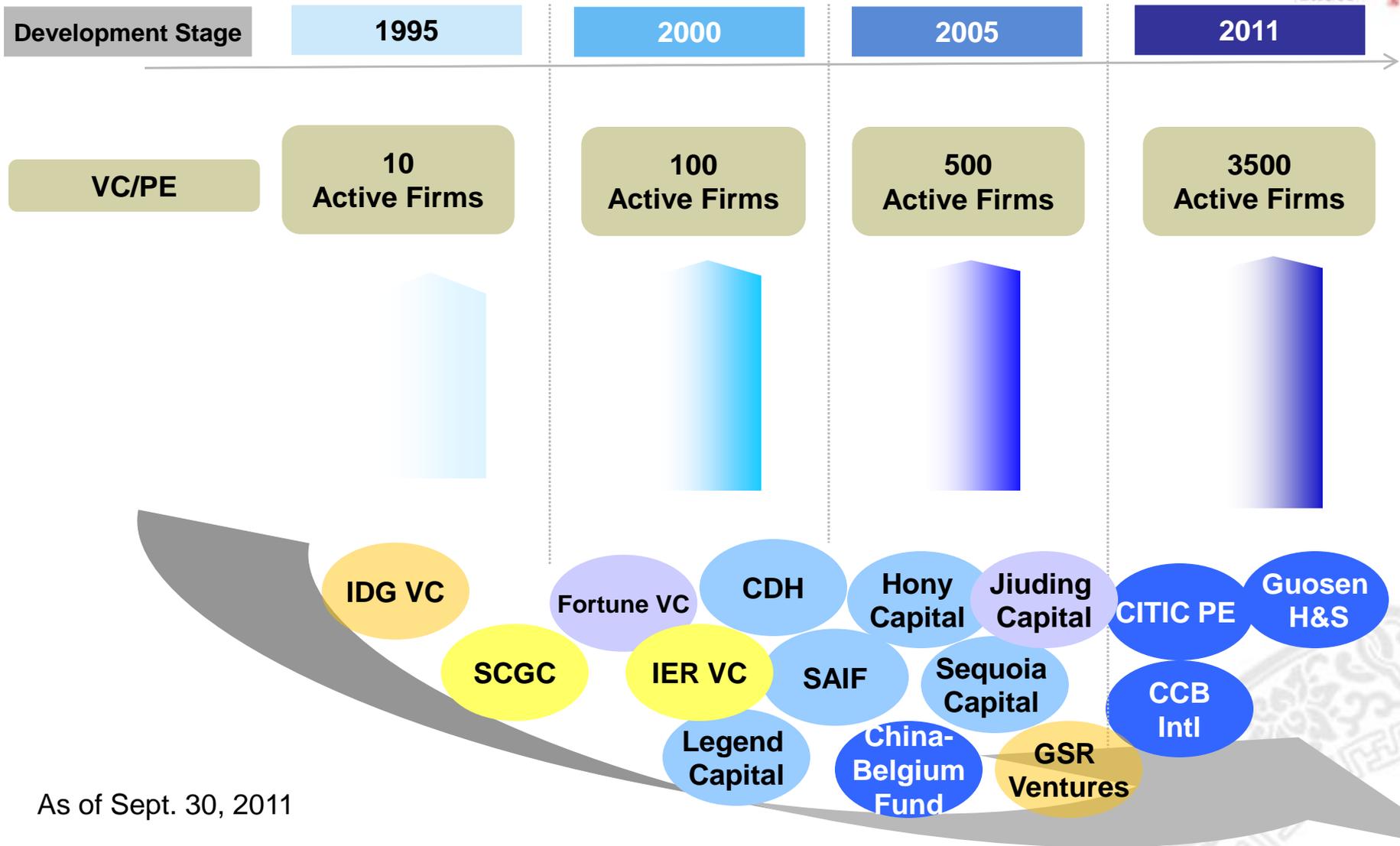
6

Market Change Analysis & Z-Insights

Policies Guiding Market Trends in 1999-2011



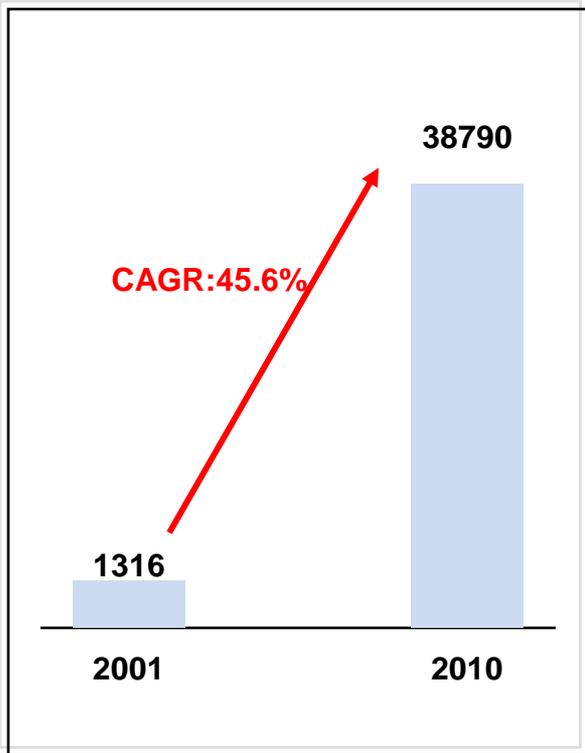
Fund Management Firms Witnesses Rapid Expansion in Quantity



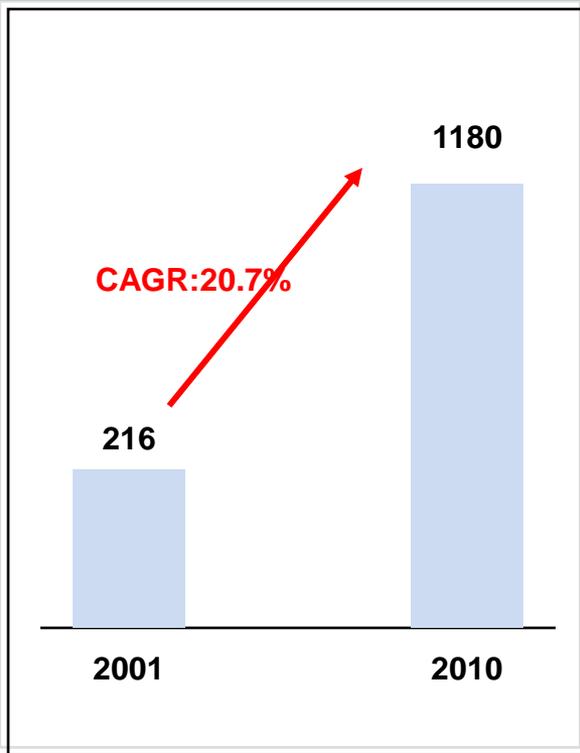
VC/PE Show Great Enthusiasm in Fundraising, Investment and Exit



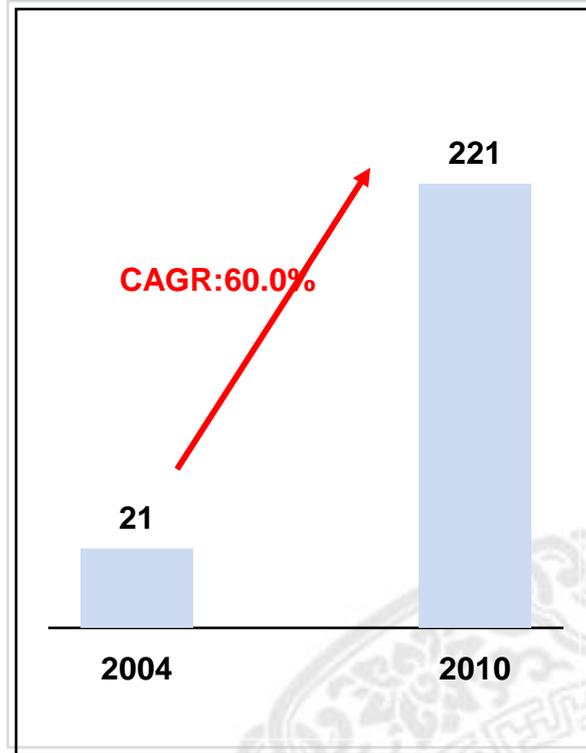
Fundraising Amt.



No. of Investment Deals



No. of IPO Exits



Unit: US\$ M

Contents

1

Overview of China's VC/PE Market

2

Review of China's VC Market Q1-Q3 2011

3

Review of China's PE Market Q1-Q3 2011

4

Review of China's M&A Market Q1-Q3 2011

5

Review of China's IPO Market Q1-Q3 2011

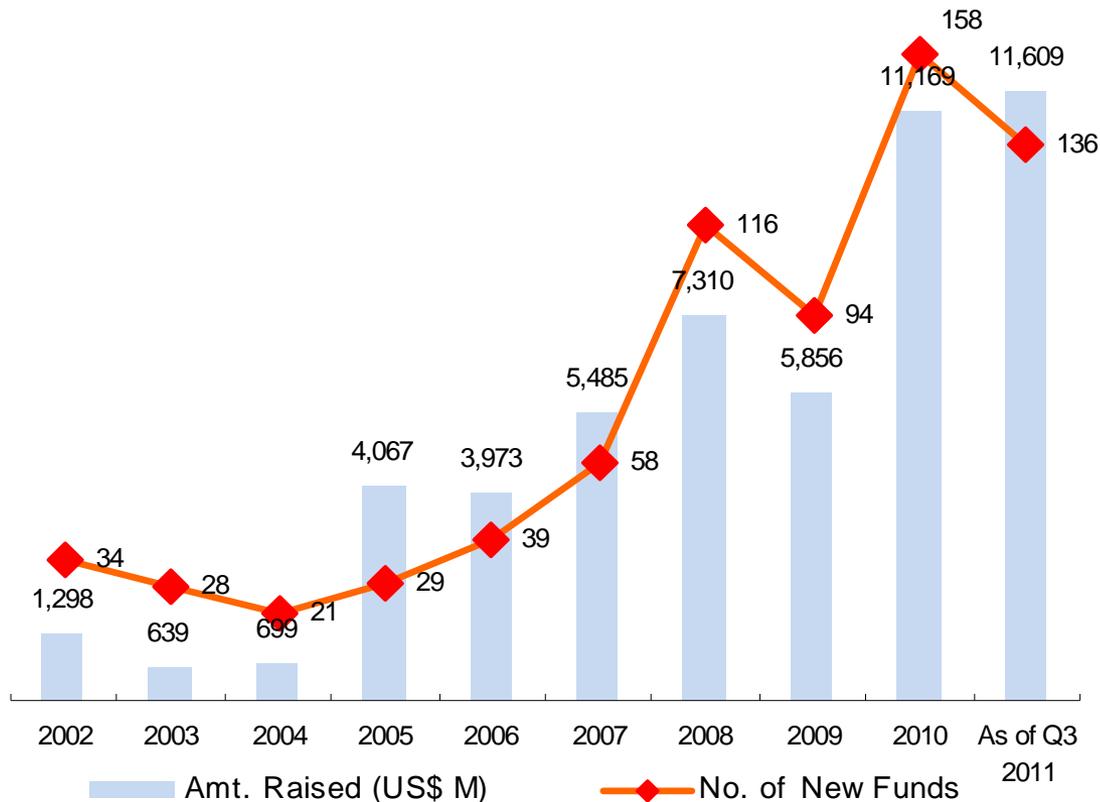
6

Market Change Analysis & Z-Insights

Q1-Q3 2011 Sees US\$11.60B Flowing into Chinese VC Fund Pool



Comparison of Fundraising of VC Funds in Q1-Q3 2011



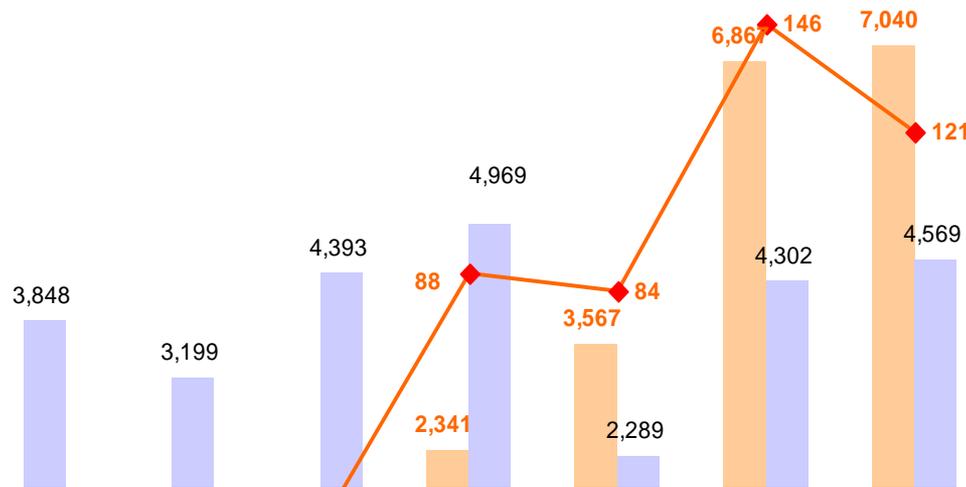
Major Findings

- A total of 136 funds were raised by foreign and domestic institutions in Chinese market in Q1-Q3 2011, among which 63 were raised in Q3'11, hitting an all-time high.
- The capital raised in Q1-Q3 2011 amounted to US\$11.61B, higher than that of the full year 2010.

RMB Fund Seizes the Crown to Embrace Constant Fundraising Boom



Comparison of Fundraising of VC Funds in Q1-Q3 2011



Major Findings

- Rapid development of domestic LPs promised smoother exit channels of RMB funds in local markets. Moreover, the preferential policies towards the establishment of RMB funds by foreign institutions also sparked their enthusiasm to set up RMB funds, they have not been contented with the profits brought by the investments of USD Funds in China.
- In Q3'11 foreign institutions raised a total of 11 funds, seven

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=1_16157

