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Preface

- PEdaily E-Magazine, formerly known as Zero2ipo e-Weekly first published in 2006, is a information weekly designed for PE/VC insiders, covering weekly investment & financing news, important industry information, data observations, personality profiles, experts' insights, etc.

- Pedaily.cn, relying on the extensive investor networking, is dedicated to providing insiders timely, accurate and in-depth market reports, integrating 10+ years' research resources of Zero2IPO Group and making all efforts to build a professional website with abundant data and in-depth analysis.

- We sincerely welcome you, whoever you are, investors, entrepreneurs, analysts or lawyers, to share your viewpoints and thinking and witness the growth of China's PE/VC industry.

PEdaily Exclusive

Highlights of the NPC and CPPCC

Positively Expand Buyout Funds and Other Financing Channels to Support Mergers and Restructuring of Listed Companies

Mar. 12, 2012, Zero2IPO Research Center, Clare Chen

As the important players in China's M&A market, listed companies are encountered with the financing difficulties in M&A transactions of single payment method and red tape, which serve as the major bottleneck facing the said companies, said Mr. Ouyang Zehua, Deputy to the NPC, and Inspector and Vice Director of the Listing Department of China Securities Regulator Commission (CSRC), during the sessions of the NPC and the CPPCC.

Hot News

Vipshop Starts Roadshow for Its NYSE IPO

Mar. 14, 2012, Imeigu.com

According to IPOSCOOP.com, a US-based IPO news website, Vipshop.com, a China-based online discount retailer, will list on NYSE on March 23.

Vipshop has filed with the SEC to go public last month, and last Friday the company announced to offer 11,176,470 ADS at a price ranged between US$8.50 and US$10.50, with a view to raising as much as US$120.00M. At the midpoint of the proposed range, Vipshop would command a market value of US$463 million.

Goldman Sachs and Deutsche Bank will serve as the lead underwriters on the deal. Vipshop plans to list on the New York Stock Exchange with the stock symbol “VIPS”.

Hot News

Jiuding Capital Pumps RMB170M into Private Mine Construction Company

Mar. 14, 2012, PEdaily.cn

Jiuding Capital has completed an RMB170M investment in Zhejiang Huaye Mine Construction Co., Ltd. Mr. Lv Guangfeng, the head of Mine Fund of Jiuding Capital, had confirmed the deal, according to whom Jiuding Capital had setup the mine research team since H2 2011 and closed several investment deals by now. Furthermore, Jiuding plans to launch a fund dedicated to the mine industry.

According to public data, Huaye Mine Construction Co., Ltd. is specialized in mine engineering construction and mining contracting. It is among the three private companies with national class-1 qualification of general contractor of mine project, ranking the 2nd in the mine construction industry. In addition, the source said that this company owns two coal mines with large reserves.

Hot News

Jiuding Capital Invests RMB60.00M into Suncoo Co.

Mar. 14, 2012, PEdaily.cn

Jiuding Capital has closed an investment of RMB60.00M several months ago into Suncoo Co., a branch brand of Foshan Baitian Building Materials Co., Ltd, to assist the company to standardize management, expand market and promote the company to go public.

According to public sources, Suncoo, established in 2001, currently specializes in R&D, manufacturing and sale of high-class bath sets and accessories including bath cabinet, toilet, faucet, shower room and bath tub, and it has developed into one of the fast growing companies in this industry, with more than 700 stores.

In the bath ware industry, Jiuding Capital has previously invested in Saunaking, which is a manufacturer of household sauna equipments.

Hot News

Temasek Secures 200-plus Times Return from Investment in Heilan Home

Mar. 13, 2012, 21st Century Business Herald

On March 8, the prospectus of Heilan Home Clothing Co., Ltd. disclosed on the website of the China Securities Regulatory Commission (CSRC) indicates the company planned to issue 49 million shares for raising RMB1063M in total, and shows the channels for such overseas institutions as Temasek and Columbia University to invest indirectly in Chinese A-share market.

In February 2007, Heilan Group, Controlling Shareholder of Heilan Home, and Chengheng Investment Company, transferred 4% and 5% equity of Heilan Home to China Star at the price of RMB4.4M and HK$5.5M respectively.

After the equity transfer, 9% shares of Heilan Home were held by China Star which has been actually controlled by Temasek, Columbia University and so on.

A sponsor of securities company in Shanghai said, the ROI of Temasek might be at least 200 times if calculated as the earning of RMB1.59 per share in 2011, average IPO P/E of 30 times in SMEB and issue price of RMB47 per share.


2012
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May 3rd, 2012　Silicon Valley
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Uncertain future lies ahead of fundraising
Industrial reshuffling speculation prevails…
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How to learn from overseas experiences to achieve success?
Chinese Enterprises
How to get out of recession and continue their glory?
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