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Preface

- PEdaily E-Magazine, formerly known as Zero2ipo e-Weekly first published in 2006, is a information weekly designed for PE/VC insiders, covering weekly investment & financing news, important industry information, data observations, personality profiles, experts' insights, etc.

- Pedaily.cn, relying on the extensive investor networking, is dedicated to providing insiders timely, accurate and in-depth market reports, integrating 10+ years' research resources of Zero2IPO Group and making all efforts to build a professional website with abundant data and in-depth analysis.

- We sincerely welcome you, whoever you are, investors, entrepreneurs, analysts or lawyers, to share your viewpoints and thinking and witness the growth of China's PE/VC industry.

PEdaily Exclusive

Will China's Social Commerce Turn into Game of Capital?

Yolanda Zhang , Zero2IPO Research Center

The rising of social commercial providers such as Meilishuo and Mogujie once again brings social commerce into the view of insiders of the industry and investors. Social commerce is generally believed to be a brand-new derivative from e-commerce which rose with the emerging of social networking.

With online media working as communication media, it enables goods to be sold and purchased by means of social networking interaction, user self-generated contents and the like as well as by making use of social networking media such as microblog, online space and blog. Let us not dwell on the differences between social commerce and e-commerce socialization now.

Seen from the perspective of business mode, social commerce in China is currently intended to get commission based on transactions between buyers and sellers. Facebook, a well-known foreign company, has made attempts to hug e-commerce.

Hot News

Taikong Panel Backed by Fortune VC Gets IPO Approval

Mar. 29, 2012, PEdaily.cn

Beijing Taikong Panel Industry Corp. (Taikong Panel), which was invested by Shenzhen Fortune Caizhi Venture Capital Management Co., Ltd. (Shenzhen Fortune Caizhi VC), obtained IPO approval from the China Securities Regulatory Commission.

According to the announcement released by Hunan TV & Broadcast Intermediary Co., Ltd., Tianjin Fortune Chuangfu PE Fund managed by Shenzhen Fortune Caizhi VC holds 1.6 million shares of Taikong Panel, or 2.12% of the pre-IPO equity. Partners of Tianjin Fortune Chuangfu PE Fund subscribed for RMB463.00M of capital in total, including RMB25.00M from Shenzhen Fortune Caizhi VC, which accounted for 5.40% of the total.

Taikong Panel is a high-tech enterprise dedicated to R&D, design, production, sales and installation of foam cement compound board products.

Hot News

Everfine Backed by Sinowisdom Haiyue Goes Public on ChiNext

Mar. 29, 2012, PEdaily.cn

Hangzhou Everfine Photo-E-Info Co., Ltd. (“Everfine”) went traded on ChiNext today, with the issue price being RMB45.00 per share and P/E ratio 51.72 times. Everfine plans to offer 15 million shares in its IPO, with a total equity of60 million shares after the offering.

According to the prospectus, Everfine decides to increase its registered capital to RMB11.36M on April 29, 2012. The increased capital of RMB 680,000.00 will be subscribed by Sinowisdom Haiyue with RMB22.7468M in cash, with the portion exceeding the registered capital (RMB22.0668M) recognized in the capital reserve of Everfine.

Hot News

AHDMM Is Listed on ChiNext

Mar. 29, 2012, PEdaily.cn

Anshan Heavy Duty Mining Machinery (AHDMM) was listed on ChiNext on March 29, with an issue price of RMB25 per share and a corresponding P/E ratio of 30.49 times. The shares issued numbered 17 million in total. After the issuance, the aggregate equity reached 67.98 million

According to the prospectus, AHDMM introduced investors for capital increase and stock expansion on June 29, 2010. Specifically, China-Belgium Direct Equity Investment Fund subscribed five million shares with RMB20.00M, Wuhuruiye Equity Investment Fund 2.58 million shares with RMB10.32M and Shanghai Jinhuan'anzhong Investment Management Enterprise 400,000 shares with RMB1.6M.

Hot News

Shouhang Resources Saving Went Public on ChiNext

Mar. 27, 2012, PEdaily.cn

Beijing Shouhang Resources Saving was listed on ChiNext on March 27, with an issue price of RMB30.86 per share and a corresponding P/E ratio of 37.33 times.

According to the prospectus, Shouhang Resources Saving agreed to introduce such institutions as Sequoia Juye and Goldstone Investment as well as individuals like new shareholders on December 14, 2010. Upon the completion of capital increase, Sequoia Juye and Goldstone Investment will hold 6.27% and 2.52% equity of Shouhang Resources Saving. Specifically, Sequoia Capital Equity Investment Management (Tianjin) is Executive Partner of Sequoia Juye; Goldstone Investment is a wholly-owned subsidiary of Citic Securities who is the sponsor for listing of Shouhang Resources Saving.

Specializing in the R&D of air-conditioning and manufacturing of cooling equipment, Shouhang Resources Saving is capable of designing a complete set of air-conditioning system by itself.


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May 3rd, 2012 Silicon Valley
Competition intensified in capital market
China concept stocks face ambiguous prospects
Uncertain future lies ahead of fundraising
Industrial reshuffling speculation prevails…
In the era of opportunities and challenges
Chinese VC/PE market
How to learn from overseas experiences to achieve success?
Chinese Enterprises
How to get out of recession and continue their glory?
In May 2012, Zero2IPO will take you to Silicon Valley
Experiencing the "Holy Land" of VC/PE and Startups in the world
To make joint efforts for new opportunities!
Silicon Valley