



清科集团
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Preface

- **PEdaily E-Magazine, formerly known as Zero2ipo e-Weekly first published in 2006, is a information weekly designed for PE/VC insiders, covering weekly investment & financing news, important industry information, data observations, personality profiles, experts' insights, etc.**
- **Pedaily.cn, relying on the extensive investor networking, is dedicated to providing insiders timely, accurate and in-depth market reports, integrating 10+ years' research resources of Zero2IPO Group and making all efforts to build a professional website with abundant data and in-depth analysis.**
- **We sincerely welcome you, whoever you are, investors, entrepreneurs, analysts or lawyers, to share your viewpoints and thinking and witness the growth of China's PE/VC industry.**



PEdaily Exclusive

60 Chinese IPOs Completed in Q1'12 Capital Market Remains Sluggish

Eva Zhang , Zero2IPO Research Center

In Q1'12, a total of 118 enterprises got listed on 13 overseas exchanges and three domestic exchanges within the research sphere of Zero2IPO Research Center, among which, 60 Chinese enterprises got listed on domestic and overseas exchanges, representing 50.8% of the global total IPOs. The financing size of the 60 enterprises totaled US\$6.21B, accounting for 47.8% of the worldwide total, or US\$103.44M on average.

A well-known VC/PE research institution in the Greater China, Zero2IPO Research is about to unveil the China Enterprises IPO Report Q1 2012. The report will indicate that on the 13 overseas exchanges and three domestic exchanges under the research sphere of Zero2IPO Research Center, 118 enterprises went public in Q1'12, down 26.3% from 160 ones in Q1'11; global IPO proceeds totaled US\$12.98B, or US\$110.02M on average.



Hot News

China Cord Blood Corporation Wins Investment from KKR

Apr. 12, 2012, PEdaily.cn

China Cord Blood Corporation and Kohlberg Kravis Roberts & Co.L.P. jointly announced recently that they've reached final agreement under which KKR China Growth Fund under the flag of KKR. KKR China Growth Fund has been committed to investments in Chinese market. In accordance with the agreement, KKR China Growth Fund is expected to inject US\$65M to China Cord Blood Corporation, a leading cord blood supplier in Greater China.

China Cord Blood Corporation is the first cord blood supplier in China with the widest business coverage in China. In the meantime, it is also the one and only holder of multiple practice certificates.

Founded and led by Henry Kravis and George Roberts in 1976, KKR represents a top-notch investment entity in the world.



Hot News

China Auto Rental Seeks IPO on NASDAQ on April 26

Apr. 11, Tech.sina.com.cn

China Auto Rental is on track to get listed on NASDAQ on April 26 and the issue price will range from US\$10.5 to US\$12.5. It is expected that the company will raise US\$158M at most. The underwriters include JP Morgan Chase, Bank of America Merrill Lynch and Morgan Stanley.

China Auto Rental submitted its IPO application on January 19, 2012. Previous assumption is that it will go public on NYSE. The stock code is CARH. And the highest amount to be raised would be US\$300M and the capital garnered through IPO will be mainly used in debt repayment and auto purchase.

In 2012, China's concept stock resumes to be listed in the United States, but the capital environment remains gloomy. Luxury goods B2C website VIPSHOP launched IPO on March 24 on NYSE. It reduced the issue price by 23.5% before the listing and in addition, in the first two days of its listing, the stock price plummeted by nearly 30%.



Hot News

Bag Shopping Garner US\$12M Worth Investment

Apr. 10, 2012, Tech.sina.com.cn

Mobile internet startup "Bag Shopping" and Taobao wireless platform declared that they secured US\$12M venture capital in its Series A fundraising mainly invested by Chengwei Ventures.

It's said that the entrepreneurial team of "Bag Shopping" was set up in May 2011 to develop mobile shopping applications in the type of light e-commerce. And on September 15, 2011, the first application - "Shopping on Taobao.com" was released to upgrade shopping experience through mobile phone.

The latest statistics showed that China's mobile Internet market was priced at RMB39.31B in 2011, up by 97.5% year on year. Reportedly, driven by rapid development in mobile e-commerce, mobile Internet will witness a boom in 2012.



Hot News

KuaiShubao Receives RMB9M Investment from WeiboVC

Apr. 10, 2012, Techweb

Xu Zhiming, Founder of e-commerce book websites, Kuaishubao.com and Longzhimei.com, said on Weibo.com on April 1, 2012 that RMB9M investment from WeiboVC has been in place.

Kuaisubao.com started to run on June 9, 2010, launched e-commerce delivery services, such as “express delivery” and “fixed-time delivery” and promised the “delivery within one hour”. So far, its “delivery within one hour” service has covered seven cities including Beijing, Shanghai, Xi’an, Chengdu, Changsha, Hangzhou, and Tianjin.

The 7th China Venture Capital & Private Equity Forum @ Silicon Valley

2012 第七届 中国创业投资暨私募股权投资

时间：2012年5月3日 地点：美国硅谷
May 3rd, 2012 Silicon Valley

硅谷论坛

Competition intensified in capital market
China concept stocks face ambiguous prospects
Uncertain future lies ahead of fundraising
Industrial reshuffling speculation prevails...

In the era of opportunities and challenges
Chinese VC/PE market
How to learn from overseas experiences to achieve success?
Chinese Enterprises
How to get out of recession and continue their glory?

In May 2012, Zero2IPO will take you to Silicon Valley
Experiencing the "Holy Land" of VC/PE and Startups in the world
To make joint efforts for new opportunities!

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=1_15998

