Zero2IPO 清科集团 Zero2IPO Group 投资界 PEdaily.cn

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Preface

- PEdaily E-Magazine, formerly known as Zero2ipo e-Weekly first published in 2006, is a information weekly designed for PE/VC insiders, covering weekly investment & financing news, important industry information, data observations, personality profiles, experts' insights, etc.

- Pedaily.cn, relying on the extensive investor networking, is dedicated to providing insiders timely, accurate and in-depth market reports, integrating 10+ years' research resources of Zero2IPO Group and making all efforts to build a professional website with abundant data and in-depth analysis.

- We sincerely welcome you, whoever you are, investors, entrepreneurs, analysts or lawyers, to share your viewpoints and thinking and witness the growth of China's PE/VC industry.

PEdaily Exclusive

Q1'12 Sees Outbound M&As Picking up and Energy & Mineral Industry Being Triple Champion

Clare Chen , Zero2IPO Research Center

According to the data recently published by Zero2IPO Research Center, a well-known VC and PE research institute in Greater China, China's national economy has embarked on a sound and rapid development track in the light with the expectation of macro regulation against a backdrop of obvious slowdown in economic growth worldwide and difficulties in economic recovery in developed countries. However, compared with the booming M&As in China in 2011, both the number and transaction value of M&As in Q1'12 fell mildly.

The data show within the study sphere of Zero2IPO Research Center, there were a total of 204 M&As in China's market, down 31.3% quarter-on-quarter or 22.4% year-on-year, 179 of which disclosed a combined trading value of US$16.18B, a drop of 7.2% or 24.6% from a quarter or year earlier. Among them, domestic M&As numbered up to 165 with US$3.94B involved, outbound M&As 28 with US$11.61B involved, and inbound ones 11 involving US$627.47M.

Hot News

Alibaba Reportedly in Talks with Temasek to Raise US$500M

May 22, 2012, Southern Metropolis Daily

Alibaba Group (Alibaba) officially announced on May 21, 2012, that it will buy back its 20% equities currently held by Yahoo, including US$6.3B in cash and no more than US$800.00M new preferred shares of Alibaba. If Alibaba launches IPO before December 2015, Yahoo is entitled to repurchase 10% equities of Alibaba or sell them at the IPO.

According to Jack Ma, the chairman of Alibaba, this transaction would help Alibaba build up a more balanced and sound shareholding structure, and promote Alibaba's business to a new stage when becoming a public company in future.

Besides, an insider said that Alibaba had started to negotiate with some financial institutions, and Temasek Holdings Pte. Ltd. (Temasek) might offer US$500M to assist Alibaba's buyback deal with Yahoo.

Hot News

Changjiang Publishing & Media to Establish Investment Subsidiary

May 22, 2012, China Business News

Changjiang Publishing and Media Co., Ltd. announced on the evening of May 21 that it plans to invest RMB100M to set up a wholly-owned subsidiary, Changrun Xingkong Investment Co., Ltd., aiming to expand business scope via non-securities equity investment, M&A, etc.

By virtue of sourcing and cultivating potential investment projects with a competitive advantage in relevant industries, the new subsidiary will help realize positive interaction between industrial management and capital operation, as well as enhance the core competitiveness and profitability of the company.

According to Changjiang Publishing and Media, this investment will help seize the great development opportunities of cultural industry, to take full advantage of its leading edge in the industry, further develop new operation scope and optimize the business structure.

Hot News

Mecoxlane Board Announces A Stock Repurchase Program Sized at US$10M

May 21, 2012, Eastmoney.com

Mecoxlane announced today that its Board of Directors had approved a stock repurchase program. The Board has authorized Mecoxlane to repurchase American depositary shares (ADS) of up to US$10M between May 20, 2012 and May 19, 2013.

Mecoxlane will repurchase shares on the open market from time to time, or it may complete transactions through negotiations outside the market or make large acquisitions. The time and size of the stock repurchase will depend on market condition, share price and other factors and be subject to the relevant legal restrictions. Mecoxlane is expected to implement the stock repurchase project based on market condition and the interests of shareholders.

Hot News

Xin Wan Fook Received RMB65M from Round A VC Investment by Red 13

May 21, 2012, Tech.qq.com

Xin Wan Fook, a diamond e-commerce company, announced on May 19 that it had received the first round of venture capital of RMB65M from Red 13.

Xin Wan Fook is a jewelry e-commerce company supported by Shenzhen Internet Industry Park. Wang Bangyou, Xin Wan Fook's founder, said that the main purpose of the financing this time is to build with sufficient capital the Happiness Diamond, a marriage diamond brand with rich Chinese characteristics.

It is understood that, so far, Diamond Bird, Zakaly, Crane and other diamond e-commerce brands had received venture capital earlier.


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