Zero2IPO 清科集团 Zero2IPO Group
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Preface

- PEdaily E-Magazine, formerly known as Zero2ipo e-Weekly first published in 2006, is a information weekly designed for PE/VC insiders, covering weekly investment & financing news, important industry information, data observations, personality profiles, experts' insights, etc.

- Pedaily.cn, relying on the extensive investor networking, is dedicated to providing insiders timely, accurate and in-depth market reports, integrating 10+ years' research resources of Zero2IPO Group and making all efforts to build a professional website with abundant data and in-depth analysis.

- We sincerely welcome you, whoever you are, investors, entrepreneurs, analysts or lawyers, to share your viewpoints and thinking and witness the growth of China's PE/VC industry.

PEdaily Exclusive

Unlisted Public Companies to Be Included in Regulation Securities Companies and VC/PE to Mine Gold on New Third Board

Recently, the China Securities Regulatory Commission ("CSRC") issued the Measures for the Supervision and Administration of Non-listed Public Companies (Exposure Draft) ("the Regulatory Measures"), to solicit opinions from the public.

Compared with issuance and regulatory system on listed companies, the Measures for the Supervision and Administration of Non-listed Public Companies has many institutional innovations, including not setting financial threshold, number of shareholders may exceed 200, not establishing organization like issuance review committee, not implementing sponsorship system, simplifying information disclosure and implementing hierarchical management, etc.

The promulgation of the Regulatory Measures is the need of real economic development. ChiNext was set up to serve the SMEs and addressing the difficulty in financing of SMEs. However, the threshold of ChiNext entry is relatively high, and numerous small and micro enterprises do not meet listing requirements, thus it is difficult for these enterprises to leverage capital market for direct financing, and a large number of these enterprises need the service of capital market.

Hot News

Fosun Pharma Plans to Invest RMB50.00M in Sinopharm Fund

Shanghai Securities News , Jun. 29, 2012

Boston-Power Inc. said it raised $ 30 million in new private equity. Existing investor GSR Ventures led the deal and Oak Investment Partners and Foundation Asset Management participated. The funding is an add-on to the $ 125 million round of funding the lithium-ion battery company announced in September. The September round included growth capital and Chinese government grants, low-interest loans and related financial and tax incentives.

The investment follows Boston-Power's September 2011 announcement of $ 125 million in growth capital and Chinese government stimulus programs – comprising a combination of grants, low-interest loans and related financial and tax incentives – and is being used to scale manufacturing, research and development, and business development activities in China for the company's award-winning energy storage technology and products.

Hot News

Dionly Raises US$20M

TechWeb , Jun. 29, 2012

People close to the deal said that Dionly, a jewelry e-commerce website, received an investment of US$20M on June 25. Kingtaifook participated in the investment.

Data show that Dionly Jewelry International Group is an international jewelry company engaging in rough stone purchase, cutting, diamond wholesale, jewelry processing, and retail. Dionly adopts the business model of "network + stores". It has more than 160 stores across the country.

It is said that Dionly's financing will be used for developing e-commerce.

Hot News

SVG Optronics Plans to Go Public on ChiNext on Jun. 28

PEdaily.cn, Li Bing , Jun. 27, 2012

SVG Optronics Co., Ltd. was listed on ChiNext on June 28, and it planned to issue 15.5 million shares at a price of RMB20 per share.

The changes in share capital of SVG Optronics showed that SZ-VC and Jiangsu VC contributed RMB4M and RMB3M respectively on October 19, 2001, subscribing 20.89% and 15.67% share of SVG Optronics.

On May 14, 2008, Lanyi VC and Shihou Investment acquired some shares of SVG Optronics with RMB4,972,000 and RMB3,729,000 respectively. After transfer of shares, Lanyi VC holds 4% share of SVG Optronics and Shihou Investment 3%.

SVG Optronics Co., Ltd. is a leading company engaging in optronics manufacturing, laser image and holographical package, micro-optics and film industry.

Hot News

TRCE Plans to List on ChiNext on Jun. 28

PEdaily.cn, Li Bing , Jun. 27, 2012

Top Resource Conservation Engineering Co., Ltd. was listed on ChiNext on June 28, 2012, and it planned to issue 80 million shares at a price of RMB8.18 per share. The opening price rose by 27.75% today and stood at RMB10.45. The fund raised will be used for its core business, i.e. waste heat power generation contract energy management project.

Data show that Dezhibao holds 34.30% share of the company, and is a controlling shareholder of TRCE; Shanghai Leading and its affiliated enterprises, Shanghai Jinyu, Beijing Leading, Guangzhou Leading jointly hold 16.25% share of TRCE; Liu Qian and his affiliated enterprise Songhai VC hold 15.19% share of TRCE. Other shareholders include Zhejiang Yicheng Venture Capital, Suzhou Industrial Park Fuhai Investment, and Zhejiang Yuanrong Zhidu Investment, etc.

Established in May 2007, TRCE has been dedicated to waste heat power generation business of contract energy management model.

Hot News

CITIC Mezzanine Fund Gets RMB100.00M from Fangda Special Steel

Shanghai Securities News, Jun. 26, 2012

CITIC Mezzanine Fund got another capital injection from a listed company during the course of its busy preparation. On June 28, Fangda Special Steel announced its RMB100.00M investment of self-owned capital into CITIC Mezzanine (Shanghai) Investment Center (LP).

It was reported that CITIC Mezzanine (Shanghai) Investment Center, a limited partnership private equity investment enterprise registered in Shanghai according to the Partnership Enterprise Law, was initiated by Shanghai Youde Equity Investment Center (LP) which served as the general partner. It is predicted that CITIC Mezzanine Investment targeted no more than RMB6.00B.