Zero2IPO 清科集团 Zero2IPO Group 投资界 PEdaily.cn

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Preface

- PEdaily E-Magazine, formerly known as Zero2ipo e-Weekly first published in 2006, is a information weekly designed for PE/VC insiders, covering weekly investment & financing news, important industry information, data observations, personality profiles, experts' insights, etc.

- Pedaily.cn, relying on the extensive investor networking, is dedicated to providing insiders timely, accurate and in-depth market reports, integrating 10+ years' research resources of Zero2IPO Group and making all efforts to build a professional website with abundant data and in-depth analysis.

- We sincerely welcome you, whoever you are, investors, entrepreneurs, analysts or lawyers, to share your viewpoints and thinking and witness the growth of China's PE/VC industry.

PEdaily Exclusive

M&As Closed by Chinese Enterprises Rises in August, Real Estate Industry Leads

According to statistics of Zero2IPO Database, there were altogether 82 M&A deals closed in China's M&A market in August 2012. Among them, 73 disclosed amount, with a total transaction amount of US$1.53B and an average size of around US$20.97M. Compared with the previous month, the number of M&As rose by 20.6% but a decline of 40.1% in the average size of deals disclosed in August, mainly because of the relatively small size of cross-border M&A deals.

Totally 82 M&A deals completed in China's market in August, marking the largest number of monthly M&A deals completed in 2012. Among them, 75 were domestic M&As, accounting for 91.4% of the total number of M&A deals, and 69 of them with amount disclosed involved a total amount of US$1.45B, taking up 94.7%; three were outbound M&As, occupying 3.7%, and all of them disclosed amount involving US$80.17M, accounting for 5.2%; and four were inbound M&As, taking up 4.9%, and one of them with amount disclosed mount involved US$2.00M, occupying 0.1%.

Hot News

Tiantu Capital Injects RMB60M in Sunshine Kitchen

PEdaily.cn, Sep. 6, 2012

Tiantu Capital announced on September 6 that it has accomplished the exclusive Round A investment in Beijing Sunshine Kitchen with a total investment of RMB60M.

Incorporated in 2002, Tiantu Capital has offices in Shenzhen, Beijing and Shanghai and is mainly engaged in the investments in healthcare, consumables, low-carbon economy and TMT. It currently manages five RMB funds with a total AUM of more than RMB5B.

Established in 2007 in Beijing, Sunshine Kitchen is positioned at leisure dinner. It currently has opened many directly-operated stores in business centers and business streets in Beijing, Shanghai and Wuhan.

Hot News

Bohai Ferry Listed on Shanghai Stock Exchange

PEdaily.cn , Sep. 6, 2012

Bohai Ferry Co., Ltd. was listed on Shanghai Stock Exchange on September 6. The company issued a total of 481.4 million shares at a price of RMB11 per share and the corresponding P/E ratio is 28.35 times. The proceeds will be used to upgrade two Ro/Ro passenger ship, refund bank borrowings and supplement working capital.

According to the prospectus, on July 31, 2006, Oceanic Bridge International transferred 36.38% of its equity to Haiping Investment at RMB98.13M. On July 31, 2009, Haiping Investment transferred all equity of Bohai Ferry on its hand to Mianyang Industrial Fund. Mianyang Industrial Fund is a management fund under the flag of CITIC Private Equity Funds Management.

Bohai Ferry is one of China’s biggest Ro/Ro passenger transportation firms with the strongest transportation capacity.

Hot News

Huang Shang Huang Food Listed on Shenzhen Stock Exchange

PEdaily.cn , Sep. 5, 2012

Jiangxi Huang Shang Huang Food Co., Ltd. was listed on Shenzhen Stock Exchange on September 5. The company issued 30.98 million shares at a price of RMB30 per share and the corresponding P/E ratio is 47.62 times. The proceeds will be used for the construction of a food processing facility with an annual production capacity of 20,000 tons and marketing network.

According to the prospectus, Fortune Venture Capital injected RMB31M in Huang Shang Huang via its subsidiary Tianjin Fortune Chuangfu Equity Investment Fund Center (limited partnership), accounting for 6.89% of the enlarged capital stock of the company.

In December 2010, Guosen H&S Investment injected RMB38.25M in Huang Shang Huang, accounting for a 5.38% stake of the company.

Huang Shang Huang is a food processing firm mainly engaged in the processing of livestock and fowl meat. Its main products include stewed meet products and fast consumption food accompaniment and cold dishes of up to 200 species.

Hot News

Baiyang Aquatic Group Listed on SZSE on Sep. 5

PEdaily.cn, Sep. 5, 2012

Baiyang Aquatic Group was listed on Shenzhen Stock Exchange (SZSE) on September 5. It issued 22 million shares with an issue price of RMB23.9 per share and got a PE ratio of 36.21 times. The fund raised will be used for the construction of aquatic food processing plant with annual capacity of 15,400 tons.

The prospectus showed that on March 6, 2009, Guangzhou Longsheng contributed RMB2M to acquire 1.5985% share of Baiyang Aquatic Group. And Shenzhen Qionee Innovation Investment contributed RMB10M to take 7.9927% share of Baiyang Aquatic Group.

On April 9, 2010, Shenzhen Capital Group invested RMB10M to subscribe the registered capital of RMB1,916,578 with shareholding rate of 3.064%. Shenzhen Changrun Investment contributed RMB8M and held 2.4512% share of Baiyang Aquatic Group before listing.

Located in Nanning, Guangxi, Baiyang Aquatic Group is a national key enterprise of agricultural industrialization combining aquatic technological research, sprout breeding and aquatic agriculture.

Hot News

Qualcomm Invests US$10M in Dolphin Browser in Series B Financing

Leiphone.com , Sep. 4, 2012

Insider said that Dolphin Browser under Banner Technology received Series B strategic investment from Qualcomm Ventures with tens of millions of dollars. Relevant staff of Dolphin Browser confirmed this but refused to disclose detailed financing amount. In July 2011, Dolphin Browser received tens of millions of dollars of Series A investment from Sequoia Capital and Matrix Partners.

Established in the beginning of 2010, it was said that Dolphin Browser's initial capital was RMB200,000, and the angel was Zhong Xiaolin. It released the first Android-based browser in 2010 and the number of users surpassed 50 million according to official assertions.