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Preface

- PEdaily E-Magazine, formerly known as Zero2ipo e-Weekly first published in 2006, is a information weekly designed for PE/VC insiders, covering weekly investment & financing news, important industry information, data observations, personality profiles, experts' insights, etc.
- Pedaily.cn, relying on the extensive investor networking, is dedicated to providing insiders timely, accurate and in-depth market reports, integrating 10+ years' research resources of Zero2IPO Group and making all efforts to build a professional website with abundant data and in-depth analysis.
- We sincerely welcome you, whoever you are, investors, entrepreneurs, analysts or lawyers, to share your viewpoints and thinking and witness the growth of China' s PE/VC industry.



PEdaily Exclusive

57 Chinese Companies Go Public in Q3, with VC/PE ROI Declining

In Q3, in the 13 overseas exchanges^① and three markets at home concerned by Zero2IPO Research Center, there were altogether 102 enterprises going public, financing totally US\$20.32B. Among them, altogether 57 Chinese enterprises were listed on markets both at home and abroad, accounting for 55.9% of the total number of IPOs. Moreover, Chinese enterprises raised a total of US\$6.00B, taking up 29.5% of the global total IPO proceeds, with an average of US\$105.31M.

Zero2IPO Research Center, a well-known VC/PE research institution in Greater China, will recently release the China Enterprises IPO Report Q3 2012, showing that in the 13 overseas exchanges^① and three markets at home concerned by Zero2IPO Research Center, both the number of IPOs and the financing amount worldwide continued to decline in Q3'12. In terms of number, there were merely 102 enterprises going public worldwide in this quarter, a decrease of 8.1% yearly and down 20.3% Q-O-Q. With respect to the financing amount, the global total amount of financing stood at US\$20.32B, down by 34.6% quarterly and 35.9% Y-O-Y. Due to the lack of mega IPO like FACEBOOK in the global capital market this quarter, the average IPO size decreased Q-O-Q, with each enterprise financing US\$199.22M on average.



Hot News

Mogujie.com Closes Series C Financing of US\$200M from IDG

PEdaily.cn , Oct.30, 2012

According to source from Pedaily.cn on Oct. 31, it was learned from insiders of IDG that e-commerce website Modujie.com had closed its Series C financing. IDG was a lead investor, and Qiming Venture Partners and Bertelsmann AG and other investors followed.

Founded in 2011 by Chen Qi, Mogujie.com received angel investment from Li Zhiguo in the early days of its establishment. It closed Series A financing in May 2011, and investors were Zhaoxin Capital and Bertelsmann Asia Investment. In Jan. 2012, it received Series B financing from Qiming Venture Partners. The two rounds of financing have accumulated nearly US\$20M.



Hot News

Ddmap.com Receives Investment from Alibaba and Citibank

Guangzhou Daily , Nov. 1, 2012

Ddmap.com, a local information service platform, officially announced that it received investment from Alibaba and Citibank, but it didn't disclose the specific amount. The insiders predicted that the amount may hit tens of millions of dollar.

Xu Longjiang, CEO of Ddmap.com, said that "the cooperation serves mainly to speed up the e-commerce development of O2O platform." Coupon.ddmap.com is one of the largest service providers of mobile phone coupons at home.



Hot News

Gold Match Silver Invests in Guoying Tengyue

PEdaily.cn, Oct. 31, 2012

According to source from PEdaily.cn on Oct. 31, Gold Match Silver Merge & Pay Investment Fund announced that it invested in Jiangxi Guoying Tengyue Micro-electronics Co., Ltd., actively expanding into military-level wireless communication technology.

Gold Match Silver Merge & Pay Investment Fund was jointly established by more than 10 financial institutions and listed companies as strategic shareholders, i.e. Longlong Group, God Sense Fund, Luyin Investment Group and Hong Kong Dongying Finance. At present, the assets under the management of Gold Match Silver reached more than RMB10B.



Hot News

NLVC Leads Series B Financing of Anquanbao.com under Innovation Works

Tech.163.com ,Oct. 25, 2012

Ma Jie, CEO of Anquanbao.com under Innovation Works, told TechWeb on Oct. 30 that the company completed Series B financing and the investment is led by NLVC and participated by Innovation Works.

In last Oct., Innovation Works announced that it closed its first round of investment in Anquanbao.com, the latter was the only project in network security invested by Innovation Works. In this April, Ma Jie told TechWeb that the amount of Series A financing from Innovation Works was less than US\$5M. At the same time, Anquanbao.com started its Series B financing mainly from venture capital, and Innovation Works may make co-investment.



Hot News

Disney Announces to Purchase Lucasfilm at US\$4.05B

Finance.qq.com ,Oct 31, 2012

According to news on Oct. 30, the showbiz giant Disney announced that it would purchase Lucasfilm, founded by George Lucas, at US\$4.05B.

Walt Disney said that this deal would be closed with a half by cash and another half by private placement of 40 million new shares. Other than Star Wars, Disney will buy the franchise rights of Raiders of the Lost Ark of Lucasfilm.

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=1_15776

