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Preface

- PEdaily E-Magazine, formerly known as Zero2ipo e-Weekly first published in 2006, is a information weekly designed for PE/VC insiders, covering weekly investment & financing news, important industry information, data observations, personality profiles, experts' insights, etc.
- Pedaily.cn, relying on the extensive investor networking, is dedicated to providing insiders timely, accurate and in-depth market reports, integrating 10+ years' research resources of Zero2IPO Group and making all efforts to build a professional website with abundant data and in-depth analysis.
- We sincerely welcome you, whoever you are, investors, entrepreneurs, analysts or lawyers, to share your viewpoints and thinking and witness the growth of China' s PE/VC industry.



PEdaily Exclusive

Domestic M&A Picks up amid Downturn in Q3'12; Real Estate Takes the Lead

Recovery of developed economies remained sluggish in Q3'12: Following long-term and continued turmoil, the euro zone finally saw daylight from the EU summit held in the quarter, but is unlikely to pick up substantially in the short run given the continued weak PMI and plummeting business climate index; despite an upturn in the US economy, its positive influence on China remains uncertain with the launch of QE3 and continued weakness of USD. With export greatly affected by the western economies, China's economic trends were not encouraging. Meanwhile, the insufficient pulling power from consumption indicated macro economy was hard to rebound in Q3'12. In such a context, China's M&A market underwent a slump in transaction amount in the quarter.

THE 12th CHINA VENTURE CAPITAL & PRIVATE EQUITY ANNUAL FORUM

Park Hyatt Beijing

Dec. 5th - 6th



**Keynote
Speakers**

Confirmed



Shusong BA
Economist



Hao Chen
Legend Capital



David D. Li
Economist



Wanshou Li
Shenzhen Capital
Group Co., Ltd.



Xinjun Liang
Fosun Group



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Hot News

Ppdai.com Receives Series A Investment of Less Than US\$25M from Sequoia Capital

Shanghai Securities News , Nov. 22, 2012

Zhang Jun, CEO of Ppdai.com, told the reporter that the company had completed Series A financing in October. The investor is Sequoia Capital China. But the specific investment amount has not been disclosed yet.

Established in August 2007, the total turnover of Ppdai.com in 2011 was RMB280M, and turnover in the first half year of 2012 approached RMB200M. Zhang Jun said that over the past five years, the company contacted with more than 40 VC institutions at home and abroad. Before completing the first round of financing, Ppdai.com received angel investment.



Hot News

iStart Completes Series A Financing in Lezu365.com

PEdaily.cn, Nov. 21, 2012

An angel investor “iStart” completed its first round of financing in Lezu365.com, an online leasing service company.

Zha Li, Co-founder of iStart, said that the investment in Lezu was based on three reasons: first is its excellent team; second is good business model based on market demand; and third is that O2O of mobile Internet is hotspot for starting up, which may give birth to innovative startup businesses.



Hot News

Yacol Information-Sharing Completes Series B Financing from Tiantu

Ce.cn, Nov. 21, 2012

Relevant people of Beijing Yacol Information-Sharing Technology Co., Ltd. (Yacol Information-Sharing) confirmed that the company closed Series B financing. The first two rounds of financings have totally raised several hundreds of millions of yuan, and the investment is led by Tiantu Venture Capital, a famous investment fund. Receiving such a huge amount of investment in the cold winter of capital market shows the great appeal of local e-commerce model to capital market.

Yakuxinxi.com under the flag of Yacol Information-Sharing is one of China's largest discount consumption platforms. Yakuxinxi is known for its featured product---Yacol Card.



Hot News

Huanju Gets Listed on NASDAQ

First Financial Daily ,Nov. 6, 2012

According to plan, Huanju was listed on NASDAQ on the evening of November 22 under the stock code of "YY". YY's successful listing will open market windows for China concept stocks' US IPOs, which were suspended for as long as 8 months. Meanwhile, it became the first US-listed Chinese company in the family of Lei Jun.

Huanju will issue 7.8 million shares of ADS for this IPO. After IPO, YY will have 1.064 billion common shares (if underwriters execute their oversubscription right, then it will have 1.087 billion shares) and every 20 common shares convert to one ADS. Based on issue price of US\$10.5 per share, the financing amount of YY is about US\$81.9M, and the market value will hit 115560M.

预览已结束，完整报告链接和二维码如下：

https://www.yunbaogao.cn/report/index/report?reportId=1_15760

