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Preface

- PEdaily E-Magazine, formerly known as Zero2ipo e-Weekly first published in 2006, is a information weekly designed for PE/VC insiders, covering weekly investment & financing news, important industry information, data observations, personality profiles, experts’ insights, etc.

- Pedaily.cn, relying on the extensive investor networking, is dedicated to providing insiders timely, accurate and in-depth market reports, integrating 10+ years’ research resources of Zero2IPO Group and making all efforts to build a professional website with abundant data and in-depth analysis.

- We sincerely welcome you, whoever you are, investors, entrepreneurs, analysts or lawyers, to share your viewpoints and thinking and witness the growth of China’s PE/VC industry.

PEdaily Exclusive

196 Chinese IPOs Completed in Jan-Nov 2012 Raising US$22.19B Totally

According to data released by Zero2IPO Research Center, a well-known VC/PE research institution in Greater China, in the context of the downturn in the global capital market as well as the stagnation of China's IPO review, the listings of Chinese enterprises have dramatically slumped in 2012, with significant declines from the same period of 2011 in both the number of IPOs and their fundraising amount. In the 13 overseas markets and three domestic markets concerned by Zero2IPO Research Center, there were altogether 401 enterprises going public during January and November 2012, with a total fundraising amount of US$76.51B and an average fundraising amount of US$190.79M for each enterprise. Specifically, there were totally 196 Chinese enterprises going public and raising altogether US$22.19B, accounting for 48.9% of the total number of companies going public and 29.0% of the total fundraising amount.

Hot News

Winenice.com Announces to Close Round B Fundraising

ShangHai Securities News , Dec. 6, 2012

On December 5, China's largest wine e-commerce brand Winenice.com announced to close Round B fundraising. Lv Yide, CEO of Winenice.com, said that the proceeds will be used for the improvement of users' experience in shopping and the expansion of layout of offline experience centers of Winenice.com. It is worth noting that the round of fundraising is expected to shrink in such a depressed investment environment for e-commerce companies.

However, Winenice.com did not declare more detailed information such as investor and fundraising amount. In a telephone interview about these questions, relevant executives of Winenice.com replied, "they need to wait for a more appropriate time".

Hot News

Evernote Completes a New Round of Fundraising of US$85M

Tech.ifeng.com, Dec. 1, 2012

According to a report of CNNMoney, Phil Libin, CEO of online note software Evernote, claimed that Evernote completed the latest round of fundraising of US$85M on Friday.

The round of fundraising completed by Valiant was led by London-based AGC Equity Partners and m8 Capital. Its participants included Valiant Capital Partners and other investment institutions that had got involved previously.

Libin said, 75% of the round of fundraising was secondary investment, suggesting that the existing investors sold their shares. In this round of fundraising, Evernote aimed to relieve the pressure from exit and raise fund for its proposed IPO (initial public offering).

Hot News

B2C Wine Platform Wangjiu.com Comes Online

Tech.sina.com.cn, Dec. 3, 2012

It was reported on the morning of December 3, Wangjiu.com, a B2C wine platform invested by LeTV, formally came online recently. Reportedly, LeTV is the controlling shareholder of Wangjiu.com.

According to reports, LeTV CEO Jia Yueting is actually among founders of Wangjiu.com. Both Wangjiu.com and Letv.com were invested by LeTV.

Wangjiu.com CEO Li Rui disclosed the operation objectives of Wangjiu.com. He said, the sales amount of Wangjiu.com is expected to reach RMB300M one year later after it came online, and Wangjiu.com plans to achieve profitability in the first year of its operation.

Hot News

Google Acquires An E-commerce Delivery Company BufferBox with US$17M

National Business Daily ,Dec. 4, 2012

On December 2, Google acquired BufferBox, an e-commerce storage service company, with US$17M all at once. BufferBox mainly provides service to solve the problem of shopping parcel delivery in “the last mile”.

Currently, Google has not disclosed details of the acquisition. However, when talking about the reason for the acquisition in its statement, Google said that BufferBox is a very different brand, and may bring many opportunities in terms of the end-to-end relations with consumers.